

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-10063 (SHL)
)
) (Jointly Administered)
)

**FIRST MONTHLY FEE STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED BY ALVAREZ & MARSAL NORTH
AMERICA, LLC AS FINANCIAL ADVISORS TO DEBTORS, FOR
COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE
PERIOD FROM JANUARY 20, 2023 THROUGH FEBRUARY 28, 2023**

Name of Applicant:

Alvarez & Marsal North America, LLC

Authorized to Provide Professional
Services to:

Debtors

Date of Retention:

Effective as of the Petition Date

Period for which compensation and
reimbursement is sought:

January 20, 2023 through February 28, 2023

Amount of Compensation sought as
actual, reasonable and necessary:

\$1,419,355.00

Amount of Expense Reimbursement
sought as actual, reasonable and
necessary:

\$8,719.48

This is a(n):

☐ Monthly ☐ Interim ☐ Final application

This is the FIRST monthly fee statement filed in this case.

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003..

Alvarez & Marsal North America, LLC ("A&M"), financial advisors to the debtors of Celsius Network, LLC et al., and its affiliated debtors and debtors in possession in these chapter 11 cases (collectively, the "Debtors"), hereby submits this monthly fee statement (the "Fee Statement"), pursuant to this Court's *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 101], dated February 24, 2023 (the "Interim Compensation Order") and this Court's Order Under 11 U.S.C. § 1103, Fed. R. Bankr. P. 2014 and 5002 and S.D.N.Y. LBR 2014-1, *Authorizing the Debtors to Employ and Retain Alvarez & Marsal North America, LLC as Financial Advisors to the Debtors and Debtors in Possession Pursuant to Sections 327(a) and 328 of the Bankruptcy Code* [Docket No. 108], dated February 24, 2023, seeking compensation and reimbursement of expenses for the period of January 20, 2023 through February 28, 2023 (the "First Monthly Period"). By this Fee Statement, A&M seeks payment of \$1,135,484.00 which is equal to (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the First Monthly Period (i.e., \$1,419,355.00), and (ii) reimbursement of \$8,719.48 which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Attached hereto as Exhibits A-C are summary reports outlining the hours and fees worked by task, hours and fees worked by professional and hours and fees work by task by professional for the First Monthly Period. Also attached as Exhibit D are time entry records for the First Monthly Period that were recorded in tenths of an hour by project task, maintained in the ordinary course of A&M's practice, and which set forth a detailed description of services performed by each professional on behalf of the Debtors. A summary of compensation sought by project category is provided below. Attached hereto as Exhibit E-F are

summary reports of expenses incurred by category and itemized expense records of all expenses for the First Monthly Period incurred in connection with the performance of professional services. A summary of reimbursement sought by expense type is provided below.

This Fee Statement also includes a billing summary by individual, setting forth the (i) name and title of each individual for whose work on these cases compensation is sought, (ii) aggregate time expended by each such individual and (iii) hourly billing rate for each such individual at A&M's current billing rates.

SUMMARY OF TOTAL FEES BY PROFESSIONAL FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023 through February 28, 2023					
PROFESSIONAL	POSITION	GROUP	BILLING RATE	TOTAL HOURS	TOTAL FEES
Beard, Richard	Managing Director	UK Restructuring	\$1,375.00	20.2	\$27,775.00
Firmin, Mark	Managing Director	UK Restructuring	\$1,375.00	0.5	\$687.50
Sharma, Paul	Managing Director	UK Restructuring	\$1,375.00	2.5	\$3,437.50
Sciametta, Joe	Managing Director	Restructuring	\$1,300.00	63.1	\$82,030.00
Hoeinghaus, Allison	Managing Director	Compensation & Benefits	\$1,250.00	11.55	\$14,437.50
Leto, Michael	Managing Director	Restructuring	\$1,100.00	235.65	\$259,215.00
Bixler, Holden	Managing Director	Case Management	\$1,050.00	19.4	\$20,370.00
Baldwin, Paul	Senior Director	UK Restructuring	\$975.00	1.9	\$1,852.50
Deets, James	Senior Director	Compensation & Benefits	\$975.00	30.6	\$29,835.00
Marshall, Julia	Senior Director	UK Restructuring	\$975.00	26.9	\$26,227.50
Kinealy, Paul	Senior Director	Case Management	\$900.00	190.4	\$171,360.00
Petty, David	Director	Restructuring	\$850.00	228.7	\$194,395.00
Ashworth, Harry	Senior Associate	UK Restructuring	\$775.00	0.5	\$387.50
Leithhead, Simon	Senior Associate	UK Restructuring	\$775.00	22.3	\$17,282.50
Dinh, Riley	Senior Associate	Compensation & Benefits	\$700.00	34.2	\$23,940.00
Cascante, Sam	Senior Associate	Restructuring	\$675.00	312.2	\$210,735.00
Wirtz, Paul	Associate	Case Management	\$625.00	192.8	\$120,500.00
Smith, Ryan	Associate	Restructuring	\$600.00	142.4	\$85,440.00
Wadzita, Brent	Associate	Case Management	\$575.00	3.3	\$1,897.50
David, Sam	Associate	Case Management	\$550.00	25.2	\$13,860.00
Pogorzelski, Jon	Analyst	Case Management	\$475.00	7.7	\$3,657.50
Fitts, Michael	Analyst	Restructuring	\$425.00	190.5	\$80,962.50
Westner, Jack	Analyst	Case Management	\$425.00	68.4	\$29,070.00
Total				1,830.9	\$1,419,355.00

Blended Rate:

775.22

SUMMARY OF TOTAL FEES BY TASK CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023 through February 28, 2023			
Task Code	Description	Total Hours	Total Fees Requested
ACCOUNTING	Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.	36.9	\$35,372.50
BUSINESS PLAN	Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.	175.5	\$166,070.00
CASE ADMINISTRATION	Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.	24	\$21,760.00
CASH AND COIN	Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.	309.2	\$214,030.50
CLAIMS	Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.	15.1	\$16,110.00
COMPENSATION EVALUATION & DESIGN	Provide market comparable compensation data and trends related to management compensation plans.	82.7	\$76,322.50
COURT	Prepare for and attend the Debtors' hearings.	14.5	\$15,367.50
FINANCIAL ANALYSIS	Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.	187	\$134,588.50
INFORMATION REQUESTS	Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.	219.8	\$176,473.50
MOR	Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.	38.4	\$32,505.00
MOTIONS/ORDERS	Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.	42.4	\$37,925.00
RETENTION	Prepare documents in compliance with Court retention requirements.	8.8	\$8,655.00
STATEMENTS/ SCHEDULES	Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.	521.3	\$352,157.50

STATUS MEETINGS	Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.	84.9	\$84,052.50
TAX	Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.	26	\$16,800.00
TRAVEL	Billable travel time (reflects 50% of time incurred).	16.2	\$13,500.00
VENDOR	Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.	28.3	\$17,665.00

Total		<u>1,830.9</u>	<u>\$ 1,419,355.00</u>
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Blended Rate: **\$775.22**

SUMMARY OF EXPENSES BY CATEGORY FOR ALVAREZ & MARSAL NORTH AMERICA, LLC January 20, 2023 through February 28, 2023	
Expense Category	Amount
Airfare	1,366.98
Lodging	967.61
Meals	334.96
Miscellaneous	5,559.91
Transportation	490.02
Total	\$ 8,719.48

NOTICE

Notice of this First Monthly Statement shall be given by hand or overnight delivery upon the following parties (the “Notice Parties”): (i) the Debtors c/o Genesis Global Holdco, LLC, Attn: Arianna Pretto-Sankman (email: arianna@genesistrading.com); (ii) counsel to the Debtors, Cleary Gottlieb Steen & Hamilton, One Liberty Plaza, New York, New York 10006, Attn: Sean A. O’Neal, Jane VanLare (email: soneal@cgsh.com and jvanlare@cgsh.com); (iii) the United States Trustee for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, Suite 515, New York, New York 10004, Attn: Greg Zipes (email: greg.zipes@usdoj.gov); and (iv) counsel to the official committee of unsecured creditors, White & Case LLP, 1221 Avenue of the Americas, 49th Floor, New York, New York 10020, Attn: Philip Abelson and Michele Meises (email: philip.abelson@whitecase.com and michele.meises@whitecase.com) and 111 South Wacker Street, Suite 5100, Chicago, Illinois 60606, Attn: Gregory F. Pesce (email: gregory.pesce@whitecase.com).

WHEREFORE, A&M respectfully requests payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order, i.e., payment of \$1,135,484.00 which represents eighty percent (80%) of the compensation sought (i.e. \$1419,355.00), and reimbursement of one hundred percent (100%) of expenses incurred, in the amount of \$8,719.48 in the total amount of \$1,144,203.48.

New York, NY
Dated: May 1, 2023

Respectfully submitted,

**ALVAREZ & MARSAL NORTH
AMERICA, LLC**

By: /s/ Michael Leto

Michael Leto
600 Madison Ave
New York, NY 10022
Telephone: 212.763.1625
mleto@alvarezandmarsal.com

*Financial Advisors to the Debtors and
Debtors in Possession*

Exhibit A

*Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Task
January 20, 2023 through February 28, 2023*

<i>Task Description</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
ACCOUNTING	36.9	\$35,372.50
BUSINESS PLAN	175.5	\$166,070.00
CASE ADMINISTRATION	24.0	\$21,760.00
CASH AND COIN	309.2	\$214,030.50
CLAIMS	15.1	\$16,110.00
COMPENSATION EVALUATION & DESIGN	82.7	\$76,322.50
COURT	14.5	\$15,367.50
FINANCIAL ANALYSIS	187.0	\$134,588.50
INFORMATION REQUESTS	219.8	\$176,473.50
MOR	38.4	\$32,505.00
MOTIONS/ORDERS	42.4	\$37,925.00
RETENTION	8.8	\$8,655.00
STATEMENTS/SCHEDULES	521.3	\$352,157.50
STATUS MEETINGS	84.9	\$84,052.50
TAX	26.0	\$16,800.00
TRAVEL	16.2	\$13,500.00
VENDOR	28.3	\$17,665.00
<i>Total</i>	<u>1,830.9</u>	<u>\$1,419,355.00</u>

***Genesis Global Holdco, LLC, et al.,
Summary of Time Detail by Professional
January 20, 2023 through February 28, 2023***

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Beard, Richard	Managing Director	\$1,375.00	20.2	\$27,775.00
Firmin, Mark	Managing Director	\$1,375.00	0.5	\$687.50
Sharma, Paul	Managing Director	\$1,375.00	2.5	\$3,437.50
Sciametta, Joe	Managing Director	\$1,300.00	63.1	\$82,030.00
Hoeninghaus, Allison	Managing Director	\$1,250.00	11.6	\$14,437.50
Leto, Michael	Managing Director	\$1,100.00	235.7	\$259,215.00
Bixler, Holden	Managing Director	\$1,050.00	19.4	\$20,370.00
Baldwin, Paul	Senior Director	\$975.00	1.9	\$1,852.50
Deets, James	Senior Director	\$975.00	30.6	\$29,835.00
Marshall, Julia	Senior Director	\$975.00	26.9	\$26,227.50
Kinealy, Paul	Senior Director	\$900.00	190.4	\$171,360.00
Petty, David	Director	\$850.00	228.7	\$194,395.00
Ashworth, Harry	Senior Associate	\$775.00	0.5	\$387.50
Leithhead, Simon	Senior Associate	\$775.00	22.3	\$17,282.50
Dinh, Riley	Senior Associate	\$700.00	34.2	\$23,940.00
Cascante, Sam	Senior Associate	\$675.00	312.2	\$210,735.00
Wirtz, Paul	Associate	\$625.00	192.8	\$120,500.00
Smith, Ryan	Associate	\$600.00	142.4	\$85,440.00
Wadzita, Brent	Associate	\$575.00	3.3	\$1,897.50
David, Sam	Associate	\$550.00	25.2	\$13,860.00
Pogorzelski, Jon	Analyst	\$475.00	7.7	\$3,657.50
Fitts, Michael	Analyst	\$425.00	190.5	\$80,962.50
Westner, Jack	Analyst	\$425.00	68.4	\$29,070.00
		<i>Total</i>	1,830.9	\$1,419,355.00

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023***

ACCOUNTING

Assist the Debtor and Debtor-Controlled Entities with accounting related items including but not limited to, filing date cut-off processes, pre-petition and post-petition claims payment processes, reporting requirements, bank related items, and other accounting related items.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	14.9	\$16,390.00
Sciametta, Joe	Managing Director	\$1,300	0.9	\$1,170.00
Petty, David	Director	\$850	20.4	\$17,340.00
Cascante, Sam	Senior Associate	\$675	0.7	\$472.50
			<u>36.9</u>	<u>\$35,372.50</u>
	<i>Average Billing Rate</i>			<u>\$958.60</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

BUSINESS PLAN

Advise and assist in a review of the Debtors' and Debtor-Controlled Entities' operating plans, inclusive of allocations. Also, includes the review, coordination and preparation of analyses and recoveries per the term sheet, as well as the analysis of other strategic and operating alternatives.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Beard, Richard	Managing Director	\$1,375	20.2	\$27,775.00
Firmin, Mark	Managing Director	\$1,375	0.5	\$687.50
Leto, Michael	Managing Director	\$1,100	40.2	\$44,220.00
Sciametta, Joe	Managing Director	\$1,300	5.0	\$6,500.00
Sharma, Paul	Managing Director	\$1,375	2.5	\$3,437.50
Baldwin, Paul	Senior Director	\$975	1.9	\$1,852.50
Marshall, Julia	Senior Director	\$975	26.9	\$26,227.50
Petty, David	Director	\$850	14.0	\$11,900.00
Ashworth, Harry	Senior Associate	\$775	0.5	\$387.50
Cascante, Sam	Senior Associate	\$675	12.0	\$8,100.00
Leithhead, Simon	Senior Associate	\$775	22.3	\$17,282.50
Smith, Ryan	Associate	\$600	29.5	\$17,700.00
			175.5	\$166,070.00
<i>Average Billing Rate</i>				\$946.27

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

CASE ADMINISTRATION

Advise and assist the Debtor on matters concerning operating the business under Chapter 11 and general case management.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	5.1	\$5,355.00
Kinealy, Paul	Senior Director	\$900	16.7	\$15,030.00
Wirtz, Paul	Associate	\$625	2.2	\$1,375.00
			<hr/> 24.0 <hr/>	<hr/> \$21,760.00 <hr/>
	<i>Average Billing Rate</i>			<hr/> \$906.67 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

CASH AND COIN

Assist the Debtors and Debtor-Controlled Entities with the 13 week cash flow forecast, reporting of actual versus forecast, and other related financial analyses including the preparation of various coin reports. Also includes the assistance, review and implementation of various banking alternatives, in coordination with the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	28.8	\$31,680.00
Sciametta, Joe	Managing Director	\$1,300	14.3	\$18,590.00
Kinealy, Paul	Senior Director	\$900	2.3	\$2,070.00
Petty, David	Director	\$850	26.4	\$22,440.00
Cascante, Sam	Senior Associate	\$675	152.9	\$103,180.50
Smith, Ryan	Associate	\$600	0.9	\$540.00
Fitts, Michael	Analyst	\$425	83.6	\$35,530.00
			309.2	\$214,030.50
				\$692.30
	Average Billing Rate			

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

Assist the Debtors with claims planning process, review of claims filed against the Debtors', claim reconciliation, and related work including submission of related motions to the court.

Average Billing Rate

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

COMPENSATION EVALUATION & DESIGN

Provide market comparable compensation data and trends related to management compensation plans..

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Hoeinghaus, Allison	Managing Director	\$1,250	11.6	\$14,437.50
Leto, Michael	Managing Director	\$1,100	0.4	\$440.00
Sciametta, Joe	Managing Director	\$1,300	5.9	\$7,670.00
Deets, James	Senior Director	\$975	30.6	\$29,835.00
Dinh, Riley	Senior Associate	\$700	34.2	\$23,940.00
			82.7	\$76,322.50
Average Billing Rate				\$923.44

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023***

COURT

Prepare for and attend the Debtors' hearings.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	7.4	\$8,140.00
Sciametta, Joe	Managing Director	\$1,300	4.0	\$5,200.00
Kinealy, Paul	Senior Director	\$900	0.6	\$540.00
Petty, David	Director	\$850	1.0	\$850.00
Fitts, Michael	Analyst	\$425	1.5	\$637.50
			14.5	\$15,367.50
				\$1,059.83

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

FINANCIAL ANALYSIS

Ad-hoc financial analyses made at the request of various constituencies, including the Debtors and Debtor-Controlled Entities, Debtors' counsel. Includes, but is not limited to, assisting the Debtors and Debtor-Controlled Entities with the development of analyses to assist the Debtors, Debtor-Controlled Entities and other stakeholders, in reviewing the pre and post-petition balance sheets including, loan book, borrows and other assets of the Debtors and Debtor-Controlled Entities as well as related analysis of assets and liabilities by coin and counterparty, including affiliates. Also includes the analysis of certain pre-petition transactions related to both third parties and affiliates.

Professional	Position	Billing Rate	Sum of Hours	Sum of Fees
Leto, Michael	Managing Director	\$1,100	30.6	\$33,660.00
Petty, David	Director	\$850	29.1	\$24,735.00
Cascante, Sam	Senior Associate	\$675	77.6	\$52,393.50
Smith, Ryan	Associate	\$600	15.3	\$9,180.00
Fitts, Michael	Analyst	\$425	34.4	\$14,620.00
			187.0	\$134,588.50
Average Billing Rate				\$719.65

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023***

INFORMATION REQUESTS

Address responses to and preparation of information and analyses related to information requests from unsecured creditors committee, ad-hoc creditors and stakeholders, including governmental and regulatory agencies. Includes meetings and calls with, various constituencies including lenders, unsecured creditors committee, and advisors.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	51.4	\$56,540.00
Sciametta, Joe	Managing Director	\$1,300	8.9	\$11,570.00
Kinealy, Paul	Senior Director	\$900	12.5	\$11,250.00
Petty, David	Director	\$850	31.7	\$26,945.00
Cascante, Sam	Senior Associate	\$675	64.1	\$43,281.00
Smith, Ryan	Associate	\$600	29.3	\$17,580.00
Fitts, Michael	Analyst	\$425	21.9	\$9,307.50
			219.8	\$176,473.50
				\$802.81
				Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023***

MOR

Assist the Debtors with the preparation of the Initial Debtor Interview requirements, Initial Operating Report, Monthly Operating Report, and other related matters for the US Trustee.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	1.2	\$1,260.00
Kinealy, Paul	Senior Director	\$900	5.5	\$4,950.00
Petty, David	Director	\$850	29.1	\$24,735.00
Smith, Ryan	Associate	\$600	2.6	\$1,560.00
			<u>38.4</u>	<u>\$32,505.00</u>
	<i>Average Billing Rate</i>			<u>\$846.48</u>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

MOTIONS/ORDERS

Complete analyses and assist the Debtors on various motions filed, and on entry of Orders to implement required reporting and other activities contemplated by the various filed motions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.8	\$840.00
Leto, Michael	Managing Director	\$1,100	9.6	\$10,560.00
Sciametta, Joe	Managing Director	\$1,300	3.2	\$4,160.00
Kinealy, Paul	Senior Director	\$900	4.9	\$4,410.00
Petty, David	Director	\$850	15.7	\$13,345.00
Cascante, Sam	Senior Associate	\$675	0.9	\$607.50
Wirtz, Paul	Associate	\$625	4.5	\$2,812.50
Fitts, Michael	Analyst	\$425	2.8	\$1,190.00
			<hr/> 42.4 <hr/>	<hr/> \$37,925.00 <hr/>
		<i>Average Billing Rate</i>		<hr/> \$894.46 <hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
January 20, 2023 through February 28, 2023*

RETENTION

Prepare documents in compliance with Court retention requirements.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Bixler, Holden	Managing Director	\$1,050	0.9	\$945.00
Leto, Michael	Managing Director	\$1,100	1.8	\$1,980.00
Sciametta, Joe	Managing Director	\$1,300	0.6	\$780.00
Kinealy, Paul	Senior Director	\$900	5.5	\$4,950.00
			<hr/> 8.8	<hr/> \$8,655.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$983.52 <hr/>

*Genesis Global Holdco, LLC, et al.,
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Assist the Debtors with the creation and filing of Statements and Schedules with background information and other related matters.

Average Billing Rate

*Genesis Global Holdco, LLC, et al.,
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Prepare for and participate in status meetings with the Debtors and Debtor-Controlled Entities, including Special Committee meetings, update meetings with management, and strategic meetings with Debtor counsel and advisors.

Average Billing Rate

Exhibit C

***Genesis Global Holdco, LLC, et al.,
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January 20, 2023 through February 28, 2023***

TAX

Advise Debtor on Tax matters, including asset sale considerations, cancellation of debt income and tax attribute preservation, and cash tax projections. Review Debtor's tax analyses and transaction cost treatment for tax purposes.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.8	\$880.00
Petty, David	Director	\$850	3.2	\$2,720.00
Smith, Ryan	Associate	\$600	22.0	\$13,200.00
			26.0	\$16,800.00
	<i>Average Billing Rate</i>			\$646.15

Exhibit C

*Genesis Global Holdco, LLC, et al.,
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TRAVEL

Billable travel time (reflects 50% of time incurred).

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Petty, David	Director	\$850	15.0	\$12,750.00
Wirtz, Paul	Associate	\$625	1.2	\$750.00
			<hr/> 16.2	<hr/> \$13,500.00
			<hr/>	<hr/>
		<i>Average Billing Rate</i>		<hr/> \$833.33
				<hr/>

Exhibit C

*Genesis Global Holdco, LLC, et al.,
Summary of Task by Professional
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VENDOR

Assist the Debtors with all vendor related items including, but not limited to vendor strategy, negotiation, settlements, stipulations, critical vendors and shippers/warehouseman agreements, and advising Debtors' on general accounts payable questions.

<i>Professional</i>	<i>Position</i>	<i>Billing Rate</i>	<i>Sum of Hours</i>	<i>Sum of Fees</i>
Leto, Michael	Managing Director	\$1,100	0.2	\$220.00
Petty, David	Director	\$850	12.3	\$10,455.00
Cascante, Sam	Senior Associate	\$675	1.1	\$742.50
Fitts, Michael	Analyst	\$425	14.7	\$6,247.50
			28.3	\$17,665.00
				\$624.20
	Average Billing Rate			

***Genesis Global Holdco, LLC, et al.,
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January 20, 2023 through February 28, 2023***

ACCOUNTING

Professional	Date	Hours	Activity
Leto, Michael	1/22/2023	0.4	Responses to e-mails related to assets and intercompany receivables at Genesis Asia Pacific to Cleary
Leto, Michael	1/22/2023	0.2	Prepare responses to Cleary related to questions on the GAP balance sheet and related claims
Cascante, Sam	1/23/2023	0.7	Call with D. Petty (A&M) and Genesis accounts payable team to discuss accounting cut-off procedures.
Petty, David	1/23/2023	0.9	Discuss accounting cut-off with R. McMahon, J. Wu, C. Hom, A. Pintaure (Genesis) regarding AP cut-off reporting
Petty, David	1/23/2023	0.7	Call with S. Cascante (A&M) and Genesis accounts payable team to discuss accounting cut-off procedures.
Leto, Michael	1/24/2023	0.3	Review and respond to e-mail related to close out of GGCI Loans; review loan database to review counterparty borrows and collateral
Petty, David	1/25/2023	1.4	Discuss OCP procedures with Cleary and proper professional billing procedures
Leto, Michael	1/26/2023	0.6	Discussion with A. Chan (Genesis) related to tax sharing agreement and amounts due from / to DCG
Petty, David	1/26/2023	1.2	Discuss with R. McMahon, C. Hom, and J. Wu (Genesis) items related to bank accounts and AP close as of 1/19
Leto, Michael	1/27/2023	0.3	Review and answer various e-mails to A. Chan (Genesis) related to Capital requirements of Genesis entities
Leto, Michael	1/27/2023	0.3	Review latest balance sheet changes prepared by Company; e-mail S. Cascante to make changes to internal reports
Leto, Michael	1/27/2023	0.3	Draft footnotes to the 12/31/22 Combined Balance Sheet for review of A. Chan (Genesis)
Petty, David	1/27/2023	0.2	Review 12/30 intercompany matrix
Leto, Michael	1/30/2023	0.3	Response to Jane Vanlare related to outstanding interest on loans outstanding from counterparties
Leto, Michael	1/30/2023	0.5	Tax update call with Cleary and A. Chan (Genesis)
Petty, David	1/30/2023	0.3	Review 2021 GAP tax return
Leto, Michael	1/31/2023	0.5	Review GGH Balance Sheet; e-mail C. Hum (Genesis) related to specific balance sheet items and underlying support
Leto, Michael	1/31/2023	0.5	Review impact of Dollarization of claims; accounting for interest; cut-off issues related to loans, interest payable
Leto, Michael	1/31/2023	0.4	Provide summary of net tax position to Cleary related to the tax sharing agreement with DCG
Leto, Michael	1/31/2023	0.4	Discussion and e-mails with A. Chan on GGH and subsidiaries NOL and underlying support for tax receivables
Petty, David	1/31/2023	1.1	Review 12/31 balance sheet support and communicate with Company variances
Petty, David	2/2/2023	1.1	Review AP procedures with R. McMahon (Genesis) regarding entering invoices into system that are related to pre-petition invoices

***Genesis Global Holdco, LLC, et al.,
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January 20, 2023 through February 28, 2023***

ACCOUNTING

Professional	Date	Hours	Activity
Petty, David	2/7/2023	0.1	Discuss with R. McMahon bank process for integrating new bank accounts into Genesis accounting system
Leto, Michael	2/8/2023	0.2	Luno set-off - discussion with A. Chan related to Set-off and accounting; review and respond to e-mails with Cleary on subject
Leto, Michael	2/8/2023	0.4	Discussion with A. Chan (CFO) related to open tax issues, status of tax returns, issues impacting the Ch. 11 process
Leto, Michael	2/10/2023	0.7	Discussion with A. Chan (CFO) on tax related items, including NOL and other tax attributes
Petty, David	2/10/2023	0.1	Email J. Wu regarding 12/30 financials and detailed support for digital assets
Leto, Michael	2/13/2023	0.5	Discussion with Cleary and A. Chan (CFO) related to NOL and Accounting
Leto, Michael	2/13/2023	0.9	Review and discuss accounting related items related to the combined balance sheets; send information to Cleary
Petty, David	2/13/2023	0.1	Discuss 12/30 financial support with R. McMahon (Genesis)
Leto, Michael	2/14/2023	0.4	Call with J. Sciametta (A&M) to discuss various open accounting items
Leto, Michael	2/14/2023	0.5	Discuss various NOL structures with A. Chan (L5 / L6)
Petty, David	2/14/2023	1.1	Discuss 12/30 financials with R. McMahon and J. Wu (Genesis)
Sciametta, Joe	2/14/2023	0.4	Call with M. Leto (A&M) to discuss various open accounting items
Leto, Michael	2/16/2023	0.5	Meeting with A. Chan on tax advisors and scope
Leto, Michael	2/16/2023	0.6	Accounting for GBTC Shares; correspondence with Company and A. Chan (CFO) on accounting , value and foreclosure date
Leto, Michael	2/16/2023	0.5	Review presentation related to GGCI balance sheet and underlying asset and liability details
Leto, Michael	2/16/2023	0.3	Correspondence with BRG related to security protocols
Leto, Michael	2/17/2023	1.4	Tax Analysis; review A&M analysis based on customer related based on length and timing of loans for tax purposes and strategy
Leto, Michael	2/17/2023	0.5	Meeting with A. Chan (GGH) on tax related matters
Petty, David	2/17/2023	1.3	Review 1/31 digital assets support vs. prepared cash+coin report
Petty, David	2/17/2023	0.1	Email J. Wu (GGH) regarding variances in digital asset support tying to 1/31 balance sheet
Petty, David	2/17/2023	1.3	Prepare analysis of variances between digital assets support file and information provided by Fireblocks API pull
Petty, David	2/17/2023	1.4	Review 1/31 balance sheet support

***Genesis Global Holdco, LLC, et al.,
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ACCOUNTING

Professional	Date	Hours	Activity
Petty, David	2/18/2023	0.3	Email R. McMahon on support difference between 1/31 balance sheet and support files
Leto, Michael	2/21/2023	0.8	Tax analysis: review A&M tax analysis related to Old/Cold Creditors requested by Cleary; prepare questions for A&M to respond
Leto, Michael	2/21/2023	0.5	Review summary of intercompany matrix by entity, including variation analysis and comparison month over month; edit and provide comments; understand month over month changes
Petty, David	2/21/2023	1.0	Discuss with J. Wu (Genesis) missing details from both the balance sheet support and the coin report
Leto, Michael	2/22/2023	0.2	Confirm US Tax classifications with A. Chan related to Cleary question on organizational Chart
Petty, David	2/22/2023	0.9	Review GGCI presentation related to accounting 'net downs'
Petty, David	2/22/2023	0.2	Email A. Chan regarding GCL custody business and GGC
Leto, Michael	2/23/2023	0.5	Call with J. Sciametta (A&M) and CGSH team to discuss certain accounting items
Petty, David	2/23/2023	0.3	Call C. McLaughlin regarding how Fireblocks detail is pulled for reporting purposes
Petty, David	2/23/2023	1.1	Held discussion with R. McMahon regarding accounting cut-off processes and AP invoices
Petty, David	2/23/2023	0.1	Email R. McMahon on 1/19 BS support files
Sciametta, Joe	2/23/2023	0.5	Call with M. Leto (A&M) and CGSH team to discuss certain accounting items
Petty, David	2/26/2023	0.6	Send balance sheet support files to the A&M team
Leto, Michael	2/27/2023	0.5	Review coin balance sheet; send comments to S. Cascante (A&M) on report layout; USD vs Digital asset denomination; balance sheet classification
Petty, David	2/27/2023	0.6	Discuss needed balance sheet support with R. McMahon, J. Wu, C. Hom for 1/19 balance sheet
Petty, David	2/27/2023	0.7	Review 1/31 balance sheet support presentation
Petty, David	2/27/2023	0.5	Review intercompany breakout details for 1/19 balance sheet
Petty, David	2/27/2023	0.3	Respond to C. Hom question regarding why data is needed for balance sheet support
Petty, David	2/28/2023	1.4	Discuss 1/31 balance sheet changes and significant income statement items with J. Wu
Subtotal		36.9	

BUSINESS PLAN

Professional	Date	Hours	Activity
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***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	1/21/2023	0.6	Review Plan Restructuring Term Sheet; send questions to Cleary for clarification
Cascante, Sam	1/22/2023	2.4	Create FY23 budget plan package with analysis of assumption, allocations, payment timing for purposes of sharing with external advisors.
Sciametta, Joe	1/22/2023	0.8	Review revised term sheet being comments as provided by various stakeholders
Leto, Michael	1/23/2023	0.6	Various e-mails and discussion with client related to Business Plan
Leto, Michael	1/24/2023	0.3	Review Plan Term Sheet; Prepare summary of terms and requirements under the Plan Term Sheet for A. Chan (CFO)
Leto, Michael	1/24/2023	0.6	Status update meeting on Business Plan with Genesis related to Business Plan
Cascante, Sam	1/25/2023	0.9	Call with Genesis FP&A team to discuss all cost allocations contemplated and potential need for revision around technology spend allocations by entity.
Leto, Michael	1/25/2023	0.1	Review e-mails and prepare responses related to GCL workplans
Leto, Michael	1/25/2023	0.6	Business Plan meeting with Genesis Mgmt and Moelis
Leto, Michael	1/25/2023	0.6	Business Plan - review agenda and draft materials for business plan update with Genesis Management; provide comments to Moelis
Leto, Michael	1/25/2023	0.7	GCL - review GCL balance sheet; understand impact of the UK license; draft questions for A. Pretto related to a UK regulatory Authority license
Leto, Michael	1/26/2023	0.6	Call with A. Pretto-Sakmann (GGH), J. Sciametta and UK affiliates to discuss strategic alternatives related to UK operations
Leto, Michael	1/26/2023	0.8	Business Plan - updated meeting with Genesis Mgmt and Moelis related to the business Plan
Petty, David	1/26/2023	0.5	Call with Moelis regarding GGCI go-forward strategy
Sciametta, Joe	1/26/2023	0.6	Call with A. Pretto-Sakmann (GGH), M. Leto and UK affiliates to discuss strategic alternatives related to UK operations
Leto, Michael	1/27/2023	0.3	Discussion with Genesis Management (A. Chan) and Moelis related to capital requirements at various Genesis entities
Leto, Michael	1/27/2023	0.2	Draft e-mail to S. Lynch and Moelis related to the Combined Balance Sheet; various correspondence with Cleary related to the notes and tax related items
Smith, Ryan	1/28/2023	2.8	Examine latest CIM and legal entity structure.
Smith, Ryan	1/29/2023	1.9	Examine historical financials and intercompany matrices.
Cascante, Sam	1/30/2023	0.6	Business plan call with M. Leto (A&M) and Moelis to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	1/30/2023	0.6	Business plan call with S. Cascante (A&M) and Moelis to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leto, Michael	1/30/2023	0.5	Business plan call with Genesis Management and Moelis to review Revenue and Expense Projections
Petty, David	1/30/2023	1.2	Meet with A. Pintaure (Genesis) regarding contracts and go-forward negotiations
Smith, Ryan	1/30/2023	2.4	Examine balance sheet reconciliation materials and recent docket filings.
Beard, Richard	1/31/2023	0.5	Emails with US team and client regarding GCL plan.
Smith, Ryan	1/31/2023	1.3	Examine latest workplan and preliminary term sheet.
Beard, Richard	2/1/2023	1.0	Briefing call with US team and review of emails and correspondence / other information received to-date review.
Beard, Richard	2/1/2023	0.8	UK team kick-off meetings and initial information request provisions between UK and USA team / client.
Firmin, Mark	2/1/2023	0.5	Initial discussions with R. Beard on the UK Regulatory Authority regulated business, with a view on initial considerations on the GCL plan.
Leithhead, Simon	2/1/2023	0.2	Briefing call - summary of situation, UK Regulatory Authority position and correspondence.
Leithhead, Simon	2/1/2023	0.7	Walk through the GCL balance sheet, cashflow model with USA team and information request discussions with (Julia (A&M))
Leto, Michael	2/1/2023	0.8	UK team kick-off meetings and initial information request provisions between UK and USA team / client.
Marshall, Julia	2/1/2023	1.6	Analysis of balance sheet, cashflow model, sensitivity, review of emails and UK Regulatory Authority correspondence, first draft of response (deliverable)
Marshall, Julia	2/1/2023	0.8	UK team kick-off meetings and initial information request provisions between UK and USA team / client
Marshall, Julia	2/1/2023	0.3	Briefing calls and UK Regulatory Authority email correspondence / other information received to-date review
Marshall, Julia	2/1/2023	0.7	Walk through the GCL balance sheet, cashflow model with USA team and information request discussions with Leithhead (A&M)
Petty, David	2/1/2023	0.9	Consolidated all GCL spend and compare to third party contract database for the UK Regulatory Authority efforts
Sharma, Paul	2/1/2023	0.5	Initial discussions with R. Beard on the a UK Regulatory Authority regulated business, with a view on initial considerations on the GCL plan.
Beard, Richard	2/2/2023	1.0	Review of emails and UK Regulatory Authority correspondence, first draft of response (deliverable).
Beard, Richard	2/2/2023	2.0	Draft response, amendment / re-drafting and release of draft deliverable to USA team.
Leithhead, Simon	2/2/2023	0.2	Preparation of additional queries to USA team with regard to cash flow forecast and balance sheet.

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BUSINESS PLAN

Professional	Date	Hours	Activity
Leithhead, Simon	2/2/2023	1.0	Internal discussion of draft response to UK Regulatory Authority , amending and finalizing for USA team to consider.
Leithhead, Simon	2/2/2023	0.8	Analise GCL FY23 cashflows and FY22 balance sheets.
Leto, Michael	2/2/2023	0.2	Provide information to R. Beard (A&M UK) related to GCL and assets
Marshall, Julia	2/2/2023	0.4	Final queries and additional information request discussions with USA team
Marshall, Julia	2/2/2023	2.8	Internal discussion of draft response, amendment / re-drafting and release of draft deliverable to USA team
Petty, David	2/2/2023	0.2	Email A. Pretto-Sakmann (Genesis) regarding legal spend projections
Petty, David	2/2/2023	0.2	Send email to A. Pintaure (Genesis) regarding legal spend in budget
Smith, Ryan	2/2/2023	1.2	Reconcile historical balance sheet to Company's loan book and intercompany matrices.
Beard, Richard	2/3/2023	2.8	Work on (and review of) draft slides for a meeting with a UK Regulatory Authority, including cashflow analysis, and status update on US process and GCL for the a UK Regulatory Authority discussion.
Beard, Richard	2/3/2023	1.2	Call and emails with the US team on UK Regulatory Authority deliverables.
Leithhead, Simon	2/3/2023	0.5	Internal USA team feedback re UK Regulatory Authority response, status update and next steps discussion.
Leithhead, Simon	2/3/2023	4.1	Preparation of draft slides for a meeting with a UK Regulatory Authority, including balance sheet & cashflow analysis, bringing together status update on US process and GCL for the a UK Regulatory Authority discussion. Preparation of presentation tables,
Leto, Michael	2/3/2023	0.7	Call and emails with the UK team on UK Regulatory Authority deliverables.
Leto, Michael	2/3/2023	0.5	Review draft e-mail to UK Regulatory Authority related to GCL; provide comments to Genesis and A&M UK Team
Marshall, Julia	2/3/2023	0.8	USA team feedback re UK Regulatory Authority response, status update re Monday meeting with a UK Regulatory Authority and next steps discussion
Marshall, Julia	2/3/2023	3.4	Preparation of draft slides for a meeting with a UK Regulatory Authority, including balance sheet & cashflow analysis, brining together status update on US process and GCL for the UK Regulatory Authority discussion
Cascante, Sam	2/4/2023	2.6	Prepare historical versus current vendor expense by department summary by entity.
Cascante, Sam	2/4/2023	2.2	Prepare budget Allocation by P&L Category summary for fiscal year 2023.
Leto, Michael	2/4/2023	2.2	Reviewed presentation for UK Regulatory Authority; provided edits and comments to A&M UK team to incorporate into latest deck to send to client

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	2/4/2023	0.1	Respond to Jane Van Laree (Cleary) related to GAP matters
Leto, Michael	2/5/2023	0.3	various e-mail correspondences with A. Chan (GGH) related to intercompany balances at GCL
Leto, Michael	2/5/2023	1.4	Incorporated changes into UK Regulatory Authority GCL presentation; sent changes to Genesis Management and A&M UK
Petty, David	2/5/2023	0.7	Send email to R. McMahon and A. Pintaure (Genesis) regarding large contract spend in budget
Beard, Richard	2/6/2023	1.8	Call with a UK Regulatory Authority regarding GCL plan
Leto, Michael	2/6/2023	0.2	E-mail correspondence with J. Soto (Moelis) related to business plan status
Leto, Michael	2/6/2023	0.4	Data Room index - review Moelis data room requests for the Business Plan
Leto, Michael	2/6/2023	0.7	Recovery Model - Review and provide comments related to the cash estimates for the recovery model; including detail model supporting 6-12 month cash estimates
Leto, Michael	2/6/2023	1.0	Meeting with UK Regulatory Authority, Genesis related to business plan
Leto, Michael	2/6/2023	0.6	Discussion with A. Chan / M. Diyanni (Moelis) related to GGCI
Leto, Michael	2/6/2023	0.7	Review, analyze 2023 Budget presentation and excel model provided by the Company
Petty, David	2/6/2023	1.3	Meeting with A. Pintaure (Genesis) regarding tax and compliance work in Asia
Beard, Richard	2/7/2023	0.6	Call with M. Leto, J. Marshall, D. Petty and client to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next steps.
Beard, Richard	2/7/2023	1.2	Review of various documents in relation to GCL plan and regulatory planning.
Cascante, Sam	2/7/2023	0.4	Business plan call with M. Leto (A&M), Moelis and Genesis FP&A to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Cascante, Sam	2/7/2023	2.9	Review revised three year business plan for all entities and prepare due diligence questions on opex forecast.
Leithhead, Simon	2/7/2023	0.3	Internal discussion with J.Marshall (A&M) regarding work plan based on UK Regulatory Authority deadlines delivery
Leithhead, Simon	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next step
Leto, Michael	2/7/2023	0.5	Business Plan Review - meeting with Moelis and S. Cascante on current state and next steps

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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	2/7/2023	0.3	Correspondence with M. DiYanni (Moelis); J. Solo (Moelis) related to business plan and next steps
Leto, Michael	2/7/2023	0.4	Business plan call with S. Cascante (A&M), Moelis and Genesis FP&A to discuss status of confidential information presentation and remaining outstanding items to finalize presentation.
Leto, Michael	2/7/2023	0.5	Business Plan - review revenue projections with Genesis Management and Moelis
Marshall, Julia	2/7/2023	0.3	GCL plan IRL, internal discussion with S.Leithhead (A&M) regarding work plan based on UK Regulatory Authority deadlines delivery
Marshall, Julia	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next step
Beard, Richard	2/8/2023	0.5	Business Plan Review - GCL work-plan - discussion with M. Leto and D. Petty
Leithhead, Simon	2/8/2023	0.7	Call with R. Smith (A&M), J. Marshall (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.
Leithhead, Simon	2/8/2023	0.8	GCL plan storyboard drafting.
Leithhead, Simon	2/8/2023	2.6	GCL contract analysis. Preparing schedule of material and key contracts with corresponding queries for management.
Leto, Michael	2/8/2023	1.0	Business Plan Review - D. Islim (GGH), Genesis Management and Moelis
Leto, Michael	2/8/2023	0.6	Discussion with A. Pretto (Genesis Counsel) related to Business Plan; additional discussions with A. Chan (CFO) related to GCL workplan
Leto, Michael	2/8/2023	0.5	Business Plan Review - GCL work-plan - discussion with R. Beard and D. Petty
Marshall, Julia	2/8/2023	1.1	GCL work plan review, internal discussion
Marshall, Julia	2/8/2023	0.4	GCL plan storyboard for the review of MD and USA team
Marshall, Julia	2/8/2023	0.7	Call with R. Smith (A&M), S.Leithhead (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.
Petty, David	2/8/2023	0.5	Business Plan Review - GCL work-plan - discussion with R. Beard and M. Leto
Petty, David	2/8/2023	0.7	Call with S. Leithhead (A&M), J. Marshall (A&M), and R. Smith (A&M) to finalize GCL diligence request list to send to the company.
Sciametta, Joe	2/8/2023	0.2	Call with M. DiYanni (Moelis) to discuss open items and next steps related to GGCI plan
Sciametta, Joe	2/8/2023	0.3	Correspond the Cleary and M. DiYanni (Moelis) regarding GGCI business plan
Smith, Ryan	2/8/2023	1.3	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	2/8/2023	1.4	Prepare responses and research data availability to compile GCL diligence requests to send to the company

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BUSINESS PLAN

Professional	Date	Hours	Activity
Smith, Ryan	2/8/2023	0.7	Call with S. Leithhead (A&M), J. Marshall (A&M), and D. Petty (A&M) to finalize GCL diligence request list to send to the company.
Beard, Richard	2/9/2023	0.6	Call with M. Leto, J. Marshall, D. Petty, S Leithhead regarding, GCL plan, key client deliverables, client calls and next steps
Beard, Richard	2/9/2023	0.7	Review and update GCL work-plan and related emails.
Leithhead, Simon	2/9/2023	0.6	Call with R. Beard, J. Marshall, M Leto, D. Petty regarding, GCL plan, key client deliverables, client calls and next steps
Leto, Michael	2/9/2023	0.2	Review responses from UK Regulatory Authority related to Business Plan for GCL
Leto, Michael	2/9/2023	1.2	Business Plan review - Review and analyze the FY22 operating expenses relative to FY 23 operating expenses; revenue projections, and other business plan related items.
Leto, Michael	2/9/2023	0.6	Review A&M (UK) draft deliverable to Genesis related to GCL; send comments and discussion items to R. Beard (A&M)
Leto, Michael	2/9/2023	0.5	Review draft Business Plan analysis and questions prepared by A&M UK (GCL)
Leto, Michael	2/9/2023	0.4	Review GCL contracts; expiration dates, cost
Leto, Michael	2/9/2023	0.2	Correspondence related to GCL business plan and open contracts
Leto, Michael	2/9/2023	0.6	Call with R. Beard, J. Marshall, D. Petty, S Leithhead regarding, GCL plan, key client deliverables, client calls and next steps
Marshall, Julia	2/9/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), D. Petty (A&M) regarding, GCL plan, key client deliverables, client calls and next steps
Petty, David	2/9/2023	0.6	Call with R. Beard, J. Marshall, M Leto, S Leithhead regarding, GCL plan, key client deliverables, client calls and next steps
Petty, David	2/9/2023	0.6	Meet with A&M UK team to discuss open items related to GCL plan
Smith, Ryan	2/9/2023	2.8	Analyze Company's 2023-2025 Operating Expense budget.
Smith, Ryan	2/9/2023	2.6	Examine 2023-2025 Operating Expense detail.
Smith, Ryan	2/9/2023	0.7	Examine Company's 2022 historical Operating Expense data.
Smith, Ryan	2/9/2023	0.4	Prepare Business Plan diligence requests to send to Company.
Beard, Richard	2/10/2023	0.5	Review UK Regulatory Authority documentation and assess impact on work plan.
Leithhead, Simon	2/10/2023	0.2	Call with J.Marshall (A&M) following HR (GGH) call. Preparation for future management call and contract analysis.
Leithhead, Simon	2/10/2023	0.5	Call with Caroline Maletta (Head of HR GGH) & J. Marshall (A&M) to discuss GCL plan and key information requirements
Leto, Michael	2/10/2023	0.5	Review latest revenue and balance sheet projections and presentation prepared by Genesis

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	2/10/2023	0.2	Review Project Data room schedules for the business plan
Marshall, Julia	2/10/2023	0.2	Call with S. Leithead(A&M) following HR (GGH) call. Preparation for future management call and contract analysis.
Marshall, Julia	2/10/2023	0.2	Follow up and USA team update following HR call. Correspondence regarding CTO call and preparation for Monday 13.Feb.23 including call with S.Leithhead (A&M).
Marshall, Julia	2/10/2023	0.5	Call with Simon Leithead (A&M), Caroline Maletta (Head of HR GGH) to discuss GCL, GCL plan and key information requirements
Smith, Ryan	2/10/2023	0.4	Analyze Company's 2023-2025 Operating Expense budget.
Beard, Richard	2/11/2023	0.5	Review and update GCL work-plan and related emails.
Leto, Michael	2/11/2023	0.6	Review Business Plan materials related to Compensation and non-compensation
Leto, Michael	2/11/2023	0.9	Response and drafts of current status of recovery analysis and business plan; including status of Balance Sheet Reconciliations, entity by entity summary of current state,
Beard, Richard	2/13/2023	0.5	Call with team on progress of GCL plan work.
Leto, Michael	2/13/2023	0.4	Review workplan for GCL for a UK Regulatory Authority
Leto, Michael	2/13/2023	0.5	Meeting with F. Lamy Genesis related to document requests / Business Plan
Leto, Michael	2/13/2023	0.5	Discussion with A. Chan (CFO) on various accounting related items
Leto, Michael	2/13/2023	0.9	Review recovery model, assumptions; provide comments to Moelis
Leto, Michael	2/13/2023	0.4	Business Plan - prepare diligence question for R. McMahon (Genesis) related to compensation and non compensation
Petty, David	2/13/2023	1.2	Provide historical GCL expenses to projected budget for A&M UK teams efforts to analyze GCL/UK Regulatory Authority issues
Sciametta, Joe	2/13/2023	1.2	Review updated CIM prior to review call with management
Smith, Ryan	2/13/2023	1.3	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Smith, Ryan	2/13/2023	1.8	Analyze 2022 historical spend data by vendor at GCL.
Beard, Richard	2/14/2023	0.3	Review of outline GCL plan document and comment.
Leto, Michael	2/14/2023	0.4	Review responses from a UK Regulatory Authority related to the GCL business plan
Leto, Michael	2/14/2023	0.9	Recovery Model - Review recovery model with Moelis and Cleary
Marshall, Julia	2/14/2023	0.6	Preparation for CTO meeting, discussion of next steps and deliverable internally and with Michael Leto

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Petty, David	2/14/2023	0.7	Discuss with A&M UK team on GCL budget and outstanding information request
Sciametta, Joe	2/14/2023	0.9	Review draft of initial recovery analysis
Leto, Michael	2/15/2023	0.7	Discussion with Moelis on business plan, projections and NOL
Petty, David	2/15/2023	1.3	Discuss professional fee allocations with Company
Petty, David	2/15/2023	1.1	Review plan term sheet in connection with restructuring
Leto, Michael	2/16/2023	0.3	Review J. Marshall's (A&M UK) updates on GCL business plan and subsequent meetings with Company
Leto, Michael	2/16/2023	0.3	Respond to A. Pintaure (Genesis - FP&A) related to business plan questions
Leto, Michael	2/16/2023	0.5	Call with Moelis and GGH related to the business update
Leto, Michael	2/16/2023	0.5	Call with D. Islim (GGH), J. Sciametta (A&M) and Moelis to discuss business plan preparation and next steps
Marshall, Julia	2/16/2023	0.9	Call with Matthew Johnson (Genesis) and Petty (A&M) to discuss GCL business and prepare for GCL plan cashflow. Team update post the call and summary of next steps
Petty, David	2/16/2023	1.0	Call with Matthew Johnson (Genesis) and Marshall (A&M) to discuss GCL business and prepare for cashflow plan. Team update post the call and summary of next steps
Petty, David	2/16/2023	0.5	Reviewed technology documents received from M. Johnson (Genesis) related to UK business
Sciametta, Joe	2/16/2023	0.5	Call with Moelis and the Special Committee to discuss open items on the business plan, and next steps
Sciametta, Joe	2/16/2023	0.5	Call with D. Islim (GGH), M. Leto (A&M) and Moelis to discuss business plan preparation and next steps
Leto, Michael	2/17/2023	0.5	Meeting with Moelis and Genesis (D. Islim) related to the Business Plan status
Leto, Michael	2/20/2023	0.9	Business Plan: review balance sheet and Income Statement assumptions by entity; provide comments and analysis to Moelis
Smith, Ryan	2/20/2023	0.8	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Beard, Richard	2/21/2023	0.7	Review of GCL plan related documents including in relation to contract and termination aspects.
Leithhead, Simon	2/21/2023	3.2	Analysis and review of GCL costs to be included in the plan
Leithhead, Simon	2/21/2023	0.2	Internal discussion with J. Marshall (A&M) with regard to costing analysis and plan of GCL.
Marshall, Julia	2/21/2023	0.3	Internal discussion with S. Leithhead (A&M) regarding Genesis Custody Limited cost analysis.
Leithhead, Simon	2/22/2023	3.6	Analysis and review of GCL costs to be included in the plan

***Genesis Global Holdco, LLC, et al.,
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BUSINESS PLAN

Professional	Date	Hours	Activity
Leithhead, Simon	2/22/2023	0.2	Internal discussion with J. Marshall (A&M) with regard to costing analysis and plan of GCL.
Leithhead, Simon	2/22/2023	1.3	Discussion with J. Marshall (A&M) with regard to GCL intercompany loans. Drafting subsequent file note for GCL plan strategy.
Leto, Michael	2/22/2023	0.5	Balance Sheet Forecast - meeting with Jason Soto (Moelis), R. McMahon (Genesis)
Leto, Michael	2/22/2023	0.3	GCL insurance claim - e-mails and correspondence related to tax treatment of claim related to UK
Marshall, Julia	2/22/2023	0.8	Discussion with S. Leithhead (A&M) with regard to GCL intercompany loans. Review of file note for GCL plan strategy.
Marshall, Julia	2/22/2023	0.3	Genesis Custody Limited cost analysis and discussion with SL
Petty, David	2/22/2023	0.2	Email F. Lamy (Genesis) regarding data to support business plan
Smith, Ryan	2/22/2023	0.9	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Baldwin, Paul	2/23/2023	0.7	Review draft file note provided by J Marshall (A&M), edit document and provide by email to J Marshall (A&M).
Baldwin, Paul	2/23/2023	0.4	Email response to queries from J Marshall (A&M) on my edits to draft file note; email my replies.
Baldwin, Paul	2/23/2023	0.8	Check of intercompany position file note for GCL management drafted by S.Leithhead (A&M) and J.Marshall (A&M) and responding to additional queries.
Beard, Richard	2/23/2023	0.3	Emails in relation to GCL overall plan.
Leto, Michael	2/23/2023	0.6	GCL - review business plan provided by the Company
Marshall, Julia	2/23/2023	0.6	Review of costing analysis prepared by S. Leithhead (A&M).
Petty, David	2/23/2023	0.6	Draft email seeking approval to sell digital stable coins for UCOC
Ashworth, Harry	2/24/2023	0.5	Briefing call with Marshall (A&M) regarding GCL plan
Beard, Richard	2/24/2023	0.8	Review of draft GCL plan prepared by client and provision of initial comments.
Leto, Michael	2/24/2023	0.8	Follow up meeting with J. Soto (Moelis) and R. McMahon (Genesis) related to Forecast Balance Sheet for Business Plan
Marshall, Julia	2/24/2023	1.8	Review of draft GCL plan prepared by client and provision of initial comments and cost estimates
Marshall, Julia	2/24/2023	0.5	Briefing call with Ashworth (A&M) regarding GCL plan
Smith, Ryan	2/24/2023	1.8	Redact sensitive counterparty names from January Balance Sheet summary presentation.
Beard, Richard	2/25/2023	0.7	Review of draft GCL plan prepared by client and cost estimates.

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BUSINESS PLAN

Professional	Date	Hours	Activity
Leto, Michael	2/26/2023	0.7	Review A&M's comments on GCL business plan to be presented to Client
Marshall, Julia	2/26/2023	0.6	Correspondence with A&M a UK Regulatory Authority specialist, review and sending of draft deliverable to USA team
Beard, Richard	2/27/2023	0.5	Call with client and Leto (A&M) on GCL plan
Beard, Richard	2/27/2023	0.3	Call with internal regulatory specialist and related emails.
Leto, Michael	2/27/2023	0.5	Call with client and Beard (A&M) on GCL plan.
Marshall, Julia	2/27/2023	0.5	Call with Genesis team regarding UK Regulatory Authority GCL plan and initial feedback comments
Marshall, Julia	2/27/2023	2.0	Review of cashflows, analysis of GCL costs and pre-client call discussion
Sharma, Paul	2/27/2023	2.0	Detailed check of GCL plan.
Smith, Ryan	2/27/2023	1.1	Analyze balance sheet movements from December to January.
Smith, Ryan	2/27/2023	1.2	Prepare deck intended to provide updates to debtor advisors and coordinate efforts.
Beard, Richard	2/28/2023	0.4	Review of financial GCL costs analysis.
Leto, Michael	2/28/2023	0.5	Review current forecast for lending in the Business Plan
Leto, Michael	2/28/2023	0.4	Various correspondence and responses with Company related to GCL business plan
Leto, Michael	2/28/2023	0.8	Call with J. Soto (Moelis), A. Chan (CFO) and Others related to the Business Plan Forecast
Leto, Michael	2/28/2023	0.8	Review Genesis Forecast model, discussion with A. Chan (CFO) on assumptions; draft e-mail to R. McMahon with questions
Marshall, Julia	2/28/2023	2.6	Discussions with MLRO regarding GCL plan, review of GCL costs analysis with MDs and feedback of findings and analysis to CFO
Smith, Ryan	2/28/2023	0.7	Prepare variance analysis between versions of Balance Sheet and Income Statement provided by the Company week-over-week.
Subtotal		175.5	

CASE ADMINISTRATION

Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.9	Review draft top 50 unsecured creditor list
Bixler, Holden	1/20/2023	0.3	Correspond with CGSH and team re: top 50 open issues.
Kinealy, Paul	1/20/2023	0.3	Review and revise team task list and check status of same.

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CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	1.4	Research noticing information for Kroll team and advise re: same.
Kinealy, Paul	1/20/2023	1.8	Research inquiries related to top 50 creditor disclosures and follow up with Cleary and Genesis re: same.
Kinealy, Paul	1/20/2023	0.4	Analyze noticing plan from Kroll and advise updates to same.
Kinealy, Paul	1/21/2023	1.1	Research additional inquiries re: top creditors and related noticing and follow up with Cleary team
Kinealy, Paul	1/21/2023	0.4	Review updated top creditor listing and instruct P. Wirtz (A&M) re: updates to same.
Kinealy, Paul	1/21/2023	0.3	Research noticing information for Kroll team and advise re: same.
Kinealy, Paul	1/22/2023	1.2	Research supplemental redaction and noticing updates from various institutional firms and follow up with Cleary team re: same.
Kinealy, Paul	1/22/2023	1.6	Draft workplan for upcoming document requests and schedules and statement kickoff.
Bixler, Holden	1/24/2023	0.6	Review and provide comments to tasklist
Bixler, Holden	1/25/2023	1.1	Review and provide comments to summary of open issues for counsel to resolve.
Kinealy, Paul	1/25/2023	0.3	Revise critical dates list for M. Leto and D. Petty (A&M).
Kinealy, Paul	1/26/2023	0.4	Research noticing inquiries from Kroll team and instruct Kroll re: same.
Kinealy, Paul	1/28/2023	1.3	Research lending book inquiries and follow up with A&M and Cleary teams re: same.
Kinealy, Paul	1/28/2023	0.4	Analyze updated term sheet and follow up with Cleary team re: same.
Kinealy, Paul	1/28/2023	0.3	Review updated top creditor inquiry and instruct P. Wirtz (A&M) re: updates to same.
Wirtz, Paul	1/28/2023	2.2	Draft updated top 50 list incorporating redaction information provided by creditor counsel
Kinealy, Paul	1/30/2023	0.2	Analyze updated top creditor mapping and instruct P. Wirtz (A&M) re: updates to same.
Kinealy, Paul	1/30/2023	0.4	Research noticing inquiry from Kroll team
Bixler, Holden	1/31/2023	0.8	Attend internal team catchup meeting.
Bixler, Holden	2/1/2023	0.7	Review draft PMO deck and Plan term sheet.
Kinealy, Paul	2/1/2023	0.3	Provide workstream updates for weekly management PMO presentation.
Kinealy, Paul	2/1/2023	0.3	Research parties-in-interest inquiry from Cleary and advise Cleary re: same.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
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CASE ADMINISTRATION

Professional	Date	Hours	Activity
Kinealy, Paul	2/1/2023	0.4	Analyze and QC the updated top unsecured creditor list.
Kinealy, Paul	2/2/2023	0.3	Revise critical dates list for M. Leto (A&M).
Kinealy, Paul	2/7/2023	0.4	Research noticing inquiry from Kroll team and advise Kroll re same.
Kinealy, Paul	2/8/2023	0.2	Revise critical data list for management tracking.
Bixler, Holden	2/9/2023	0.4	Review budget and correspond with team re: same.
Kinealy, Paul	2/13/2023	0.7	Analyze supplemental creditor datasets for potential updates to the matrix.
Kinealy, Paul	2/15/2023	0.6	Research inquiries from Cleary team and follow up with Genesis finance team re: same.
Kinealy, Paul	2/15/2023	0.3	Revise open issues and critical dates for management presentation.
Bixler, Holden	2/16/2023	0.3	Correspond and confer with team re: staffing and workplan.
Kinealy, Paul	2/16/2023	0.4	Research inquiry from Kroll team and advise Kroll re same.
Kinealy, Paul	2/28/2023	0.7	Research inquiries from Cleary team and follow up with Genesis finance team re: same.
Kinealy, Paul	2/28/2023	0.3	Research data inquiry from Kroll team and instruct team re processing of same.
Subtotal		24.0	

CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	1/20/2023	1.6	Prepare various restructuring fees scenarios to assess burn rate under various cases.
Cascante, Sam	1/20/2023	1.4	Create cash and coin variance update for the previous week ending 1/13 actuals.
Cascante, Sam	1/20/2023	2.1	Create summarized thirteen week cash flow for each individual entity, as well as a consolidated view broken out by entity that reconciles to the business plan.
Cascante, Sam	1/20/2023	2.9	Prepare monthly cash flow view for each individual Genesis entity as well as for debtor vs non-debtors.
Fitts, Michael	1/20/2023	1.9	Created a week over week liquidity variance analysis and worked with the Company to understand the changes
Leto, Michael	1/20/2023	0.4	Review Liquidity Report prepared by A&M; comment and edit specific items
Leto, Michael	1/20/2023	0.3	Review and edit e-mail related current banking partners and exposure- re-opening / Closing
Leto, Michael	1/20/2023	0.5	Discussion with A. Chan, CFO related to historical protocols and revised protocols related to wallet access and security

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CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	1/21/2023	0.3	Responses to Cleary related to bank accounts and liquidity
Petty, David	1/21/2023	0.5	Analyzed cash balances in company provided liquidity report
Cascante, Sam	1/22/2023	0.8	Create summary output for restructuring fee expense and fee payment timing by month and professional.
Cascante, Sam	1/22/2023	0.6	Revise cash flow summaries for each entity to a 6 month view as contemplated for a target emergence date.
Leto, Michael	1/22/2023	0.6	Review weekly cash variance report, including by coin, change in market value; provide edits to S. Cascante
Cascante, Sam	1/23/2023	1.8	Finalize coin quantity and price variance report for the prior week ending 1/13 with explanations of drivers of change week over week by entity.
Cascante, Sam	1/23/2023	1.9	Reconcile budgeted forecast by P&L category to actual disbursements for trailing 4-weeks to assess run-rates and payment timing.
Cascante, Sam	1/23/2023	2.2	Finalize cash variance report for the prior week ending 1/13 with individual debtor and non-debtor variances.
Cascante, Sam	1/23/2023	2.9	Create custom payment timing by vendor and update cash flow to reflect timing.
Leto, Michael	1/23/2023	0.1	Prepare e-mail to D. Petty related to cash management services and change of bank accounts
Petty, David	1/23/2023	0.9	Contact new banking partner representative regarding opening bank accounts
Petty, David	1/23/2023	1.5	Research banking intuitions that are US Trustee approved
Petty, David	1/23/2023	0.1	Met with R. McMahon (Genesis) to discuss bank accounts
Cascante, Sam	1/24/2023	2.7	Create variable vs fixed operating cost summary to assess potential for revised cash burn run rates.
Cascante, Sam	1/24/2023	0.9	Create summary of IT vendors with allocations to assess reasonability of expense by entity.
Cascante, Sam	1/24/2023	0.6	Call with M. Leto (A&M) and Genesis CFO to discuss cash flow presentation to external advisors.
Cascante, Sam	1/24/2023	0.4	Create summary of pro fees operating vendors with allocations to assess reasonability of expense by entity.
Cascante, Sam	1/24/2023	2.9	Prepare cash flow scenario for GAP and GCL self funding all opex and reimbursing for allocations.
Leto, Michael	1/24/2023	0.6	Call with S. Cascante (A&M) and Genesis CFO to discuss cash flow presentation to external advisors.
Leto, Michael	1/24/2023	0.2	Review draft e-mail to send to A. Chan (GGH) and other Genesis employees related to 13 week cash flow forecast
Petty, David	1/24/2023	1.2	Held initial conversation with representatives from new banking partner
Petty, David	1/24/2023	1.1	Review ordinary course professional listing in Company's budget

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	1/24/2023	1.4	Review preliminary cash flow model and provide comments prior to management review
Cascante, Sam	1/25/2023	1.6	Update GCL cash flow with allocations and potential contract cancellations costs.
Cascante, Sam	1/25/2023	2.7	Create new 15 page cash flow update package with various summaries of headcount expense by department, payroll allocation methods, vendor expense by department, vendor allocations, projected cash flow.
Cascante, Sam	1/25/2023	1.8	Create listing of all counterparties paying interest on loans outstanding versus counterparties not paying interest.
Cascante, Sam	1/25/2023	0.6	Create summary of other operating professional vendors with allocations to assess reasonability of expense by entity.
Cascante, Sam	1/25/2023	1.8	Revise fixed versus variable operating costs analysis with new mapping of vendors and updated commentary .
Leto, Michael	1/25/2023	0.4	13 week cash flow forecast - review current forecast, provide comments to S. Cascante
Petty, David	1/25/2023	0.4	Review cash forecast model provided to Company
Cascante, Sam	1/26/2023	2.2	Create summary of historical allocation expense by entity versus current allocation to compare changes.
Leto, Michael	1/26/2023	0.3	Prepare and review professional fee schedule in preparation for review with Genesis Management
Leto, Michael	1/26/2023	0.6	Review and edit cash flow forecast presentation to Genesis Management
Leto, Michael	1/26/2023	0.8	Call with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH) to review preliminary cash flow forecast or GGC and other entities
Petty, David	1/26/2023	0.4	Call Silvergate Bank to discuss court hearing and cash management motion
Petty, David	1/26/2023	0.4	Call Signature Bank to discuss opening bank accounts
Sciametta, Joe	1/26/2023	1.2	Review revised cash flow presentation for management, perform quality control and make changes
Sciametta, Joe	1/26/2023	0.8	Call with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to review preliminary cash flow forecast or GGC and other entities
Petty, David	1/27/2023	0.3	Send approved cash management order to both Signature and Silvergate Banks
Fitts, Michael	1/28/2023	1.6	Created an analysis comparing different bank metrics for potential new banking partners
Cascante, Sam	1/30/2023	2.1	Begin preparing coin movement report week over week ending 1/27 with explanation of movement by major coin type for each entity.
Cascante, Sam	1/30/2023	2.3	Begin preparing debtor and non-debtor cash flow actuals variance report for prior week ending 1/27 with commentary on all variances to budget.
Fitts, Michael	1/30/2023	2.6	Created a GGC liquidity variance report to show the coin movements between 1.20.23-1.27.23

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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	1/30/2023	1.2	Changes to the GGC liquidity variance report following a conversation with the Company on how best to portray the coins
Petty, David	1/30/2023	0.2	Held discussion with new banking partner on process to set up new bank accounts
Cascante, Sam	1/31/2023	2.2	Finalize weekly cash flow actuals variance report for prior week ending 1/27/23.
Fitts, Michael	1/31/2023	2.9	Created an analysis on the changes between the 11-30 vs 12-30 balance sheet inventory reports and worked with the Company to understand the changes
Fitts, Michael	1/31/2023	2.4	Worked with company to understand different coin and brokerage report changes
Fitts, Michael	1/31/2023	2.9	Created a comparison of different coin and brokerage reports that the Company produces
Petty, David	1/31/2023	1.5	Discuss with new banking partner options for new bank accounts and type of deposit services offered
Petty, David	1/31/2023	0.4	Call with claims agent to discuss banking options
Cascante, Sam	2/1/2023	2.9	GCL Cash flow carve out.
Cascante, Sam	2/1/2023	2.1	Update global coin report summary by entity and major count type with variances for prices and quantity week over week.
Cascante, Sam	2/1/2023	1.6	Finalize weekly variance report package for previous week which included debtor and non-debtor coin movement by entity and reconcile cash collections and disbursements to bank detail.
Leto, Michael	2/1/2023	0.4	Review latest 13 week cash flow forecast; provide edits and changes to S. Cascante
Leto, Michael	2/1/2023	0.3	Prepare e-mail of weekly coin movement reports and actual vs variance for cash flow forecast; send to Moelis and Cleary
Leto, Michael	2/1/2023	0.4	Review Global Coin and Cash report; provide comments to A&M team to review and adjust
Petty, David	2/1/2023	1.2	Present banking alternatives to A. Chan (Genesis)
Cascante, Sam	2/2/2023	1.2	Review invoices submitted for payment in week ending 2/3 and create schedule of approved payments.
Cascante, Sam	2/2/2023	1.2	Refresh GCL cash flow for allocations and potential liquidation of coin.
Fitts, Michael	2/2/2023	2.8	Updated the liquidity variance report to show the changes between 1.20-1.27
Fitts, Michael	2/2/2023	1.9	Worked with company to go over the updated variance report and making changes to it after their feedback
Petty, David	2/2/2023	0.7	Discuss bank options with A. Chan (Genesis)
Cascante, Sam	2/3/2023	1.6	Address all cash and coin variance report comments from Genesis management.
Leto, Michael	2/3/2023	0.9	Review weekly cash variance and coin report; provide updated status to A. Chan (Genesis)

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	2/3/2023	0.5	Discussion with A. Pretto and D. Petty (A&M) on professional fees estimates for the case
Petty, David	2/3/2023	1.0	New banking partner introduction call between A. Chan (Genesis) and new banking partner
Petty, David	2/3/2023	0.3	Follow-up conversation with A. Chan (Genesis) regarding new banking partner
Petty, David	2/3/2023	0.4	Call with A. Pretto-Sakmann (Genesis) regarding updated legal vendors related to budget and ordinary course professionals listing
Cascante, Sam	2/4/2023	0.9	Create dynamic weekly Interco funding summary for the previous week that shows inflows and outflows by entity.
Cascante, Sam	2/4/2023	1.6	Update compensation summary of headcount and payroll costs by department and entity.
Cascante, Sam	2/4/2023	1.7	Prepare monthly Run-Rate by entity with allocations for payroll and non-compensation.
Cascante, Sam	2/4/2023	1.4	Update non-compensation allocation table by vendor end user mapping to reconcile to the total allocation by entity.
Cascante, Sam	2/6/2023	2.4	Begin preparing cash flow actuals for previous week including reconciling bank transaction data and mapping expenses to cash flow categories.
Cascante, Sam	2/6/2023	0.7	Prepare critical vendor payment summary since filing date for future monthly operating report.
Cascante, Sam	2/6/2023	1.7	Refresh professional fee estimates based on updated revisions and timing of case, and create expense vs payment timing summary.
Cascante, Sam	2/6/2023	2.3	Begin preparing coin variance report on movement by coin type and reason for quantity changes.
Fitts, Michael	2/6/2023	2.1	Began analysis of GGC liquidity between 1.27-2.3
Petty, David	2/6/2023	0.9	Call w/ new banking partner regarding establishing bank accounts and potential cash transfers
Petty, David	2/6/2023	0.3	Call with R. Smith (A&M) to discuss historical transaction activity.
Smith, Ryan	2/6/2023	0.6	Analyze historical transaction activity.
Smith, Ryan	2/6/2023	0.3	Call with D. Petty (A&M) to discuss historical transaction activity.
Cascante, Sam	2/7/2023	2.7	Finalize coin movement report and bank cash variance report for the prior week 2/3/23 including commentary on variances week over week.
Fitts, Michael	2/7/2023	2.2	Revised analysis of the liquidity of GGC between 1.27-2.3
Fitts, Michael	2/7/2023	1.9	Created an analysis of the liquidity of GGCI between 1.27-2.3
Leto, Michael	2/7/2023	0.4	Review Professional Fee run rate and cash estimates

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	2/8/2023	2.2	Create cumulative variance report for the prior week ending actuals versus budget with commentary on all variances to budget since inception date.
Cascante, Sam	2/8/2023	1.2	Prepare initial summary of debtor invoices outstanding for the week ending 2/10, to be reviewed with Genesis AP team.
Cascante, Sam	2/8/2023	1.1	Update coin report for to include debtor only view of coin movements.
Cascante, Sam	2/8/2023	1.7	Update coin report to include revised summary page of moments by entity and major coin type.
Fitts, Michael	2/8/2023	2.9	Analyzed liquidity between different dates for all entities
Fitts, Michael	2/8/2023	2.9	Began the creation of a new template for future liquidity analysis for GGCI
Leto, Michael	2/8/2023	0.5	Review Cash Flow Forecast, variance reporting and coin movement report
Leto, Michael	2/8/2023	0.5	Review cash and coin report for the week ending 2/3/23; provide comments to S. Cascante
Cascante, Sam	2/9/2023	0.4	Create updated summary of professional fee expenses through case emergence using revised estimates .
Cascante, Sam	2/9/2023	0.7	Prepare revised debtor accounts payable payment file for the week ending 2/10.
Cascante, Sam	2/9/2023	1.8	Prepare detailed backup schedules for all cash flow allocations by department and entity.
Cascante, Sam	2/9/2023	2.1	Update coin reports for the weekly cash flow update to include locked and restricted coin previously excluded from company provided reports.
Fitts, Michael	2/9/2023	2.6	Finished the creation of a template for the analysis of liquidity of all genesis entities
Fitts, Michael	2/9/2023	2.9	Began the creation of a template to analyze liquidity for all of Genesis' entities
Leto, Michael	2/9/2023	0.8	Review questions from UST related to cash management; work with A&M to provide responses
Petty, David	2/9/2023	0.2	Call with new banking partner banker regarding opening of new accounts at bank
Cascante, Sam	2/10/2023	2.4	Prepare summary of debtor cash flow forecast for UST.
Fitts, Michael	2/10/2023	2.9	Made changes to the liquidity variance template for all entities following comments
Leto, Michael	2/10/2023	0.4	Various discussions with Client related to banking options; transition of bank accounts
Leto, Michael	2/10/2023	0.5	Cash Flow estimates - review allocation methodology and cash flow estimated based on preliminary 13 week cash flow forecasts
Leto, Michael	2/10/2023	0.4	Review and make comments to weekly coin and cash reporting to be delivered to the client

***Genesis Global Holdco, LLC, et al.,
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CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	2/10/2023	1.3	Review 13 week cash flow estimates, including allocations, Debtor and non-Debtor estimated expense, professionals; modify presentation; including assumptions; review draft presentation
Petty, David	2/10/2023	0.2	Discuss opening new bank accounts with Cleary and related update for the special committee
Petty, David	2/10/2023	1.0	Discuss brokerage account options with Kroll
Petty, David	2/10/2023	1.2	Review bank account options provided by new banking partner and respond to A. Chan (Genesis)
Petty, David	2/10/2023	0.1	Email A. Chan (Genesis) regarding amounts expected to transfer to new banking partner's bank accounts
Cascante, Sam	2/13/2023	2.1	Create pro fee allocation methodology and cash flow impact summary through forecasted emergence date with intercompany settlements.
Cascante, Sam	2/13/2023	2.6	Update coin movement by entity and coin type week over week for 2/10 .
Cascante, Sam	2/13/2023	2.8	Update cash flow actuals model for week ending 2/10 bank cash actual collections and disbursements by entity.
Fitts, Michael	2/13/2023	2.9	Created a schedule to show the liquidity variance between 2.3-2.10
Leto, Michael	2/13/2023	0.4	Understand components of interest receivable by counterparty; review reasons for outstanding AR amounts and collectability issues
Leto, Michael	2/13/2023	0.4	Correspondence with Cleary related to settlement of intercompany and the cash management order; discussion with A. Chan (CFO) on intercompany settlements, protocols, budget
Petty, David	2/13/2023	1.1	Call with new banking partner to ensure account set-up is progressing and both Company and bank are getting information needed
Petty, David	2/13/2023	0.4	Email Kroll regarding banking brokerage account options to hold US T-bills
Cascante, Sam	2/14/2023	0.6	Create new coin report summary for debtor and non-debtors with variances week over week.
Cascante, Sam	2/14/2023	1.7	Finalize commentary of variances in weekly cash budget to actual for 2/10.
Cascante, Sam	2/14/2023	1.8	Update bankruptcy professional fee allocation methodology and forecasted repayments.
Fitts, Michael	2/14/2023	2.7	Changes to the 2.3-2.10 liquidity variance report following comments
Leto, Michael	2/14/2023	0.4	Discussion with A. Chan on transition of bank accounts
Leto, Michael	2/14/2023	0.5	Cash Planning - review of amounts to transfer to US Treasuries to maximize yield
Leto, Michael	2/14/2023	0.6	Discussion with A. Chan on cash management reporting, weekly dashboard reporting to track coin and cash movements
Leto, Michael	2/14/2023	0.6	Review and comments related to professional fee estimates; provide draft e-mail to be sent to Cleary for comments; review professional fee allocations and estimates

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CASH AND COIN

Professional	Date	Hours	Activity
Leto, Michael	2/14/2023	0.6	Provide additional comments to Moelis related to recovery model, including cost estimates, BK exit timing, assumptions on receipts
Leto, Michael	2/14/2023	0.6	Review and comment on wk ending 2/10/23 cash and coin report; review comments and responses from S. Cascante (A&M)
Petty, David	2/14/2023	1.3	Review amount of transfers from prior banking partner to new banking partner
Petty, David	2/14/2023	0.6	Discuss brokerage account options with new banking partner
Sciametta, Joe	2/14/2023	0.6	Review plan for cash and liquidity, provide comments
Cascante, Sam	2/15/2023	2.9	Update weekly and monthly cash flow by entity to reflect reimbursements for professional fee allocations.
Cascante, Sam	2/15/2023	2.9	Update GAP and GGT interco cash flow reimbursement modeling.
Cascante, Sam	2/15/2023	2.1	Create revised special committee cash flow update presentation.
Fitts, Michael	2/15/2023	0.9	Analyzed the types of Stable Coin that is currently in the Company's possession
Leto, Michael	2/15/2023	0.3	Professional Fee Allocations and estimates - review latest estimates; analyze allocation methodology
Leto, Michael	2/15/2023	0.6	Discussion with management on liquidity by coin; and potential liquidation of stable coin
Leto, Michael	2/15/2023	0.6	Discussion with Alice on banking and credit card requirements
Leto, Michael	2/15/2023	1.9	Cash Flow estimates - review current presentation and comments on the 13 week flow projection, including timing of payments
Leto, Michael	2/15/2023	0.2	Respond to inquiries related to current cash flow actuals and projections
Sciametta, Joe	2/15/2023	0.3	Review revised cash update deck, and provide comments
Sciametta, Joe	2/15/2023	0.4	Review cash and coin plan and distribute to counsel
Sciametta, Joe	2/15/2023	1.2	Review week over week and case to date changes to cash and coin, perform quality control and provide comments
Cascante, Sam	2/16/2023	0.5	Met with Matt L. (Genesis) to discuss coin movement data week over week and driver of variances.
Cascante, Sam	2/16/2023	1.2	Prepare weekly debtor payment proposal by invoice with pre vs post splits.
Cascante, Sam	2/16/2023	2.6	January IT spend by vendor comparison of budget to actuals for purposes of potential re-forecast.
Fitts, Michael	2/16/2023	2.9	Finished the coin report for the week ending 2.17
Leto, Michael	2/16/2023	0.4	Review various employee compensation issues related to employees at foreign sub and obligations outstanding

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Professional	Date	Hours	Activity
Leto, Michael	2/16/2023	0.7	Discussion and review of new banking partner's credentials and related 345 requirements; further review of banking options
Leto, Michael	2/16/2023	0.6	Analyze IT spend for Genesis; contracts and historical spend
Petty, David	2/16/2023	0.3	Email Cleary regarding ensuring that the Company can invest in US T-bills
Petty, David	2/16/2023	0.4	Discuss with Cleary the protection offered by US T-bills as opposed to FDIC insurance
Petty, David	2/16/2023	0.5	Email Company regarding closing non-US Trustee compliant bank/brokerage accounts
Petty, David	2/16/2023	0.5	Email management details regarding investing in US T-bills through new banking partner
Petty, David	2/16/2023	0.8	Review FDIC protection provided by new banking partner
Cascante, Sam	2/17/2023	0.4	Coin report consolidation for petition date.
Cascante, Sam	2/17/2023	2.4	Rx pro fee allocation revamp in cash flow.
Cascante, Sam	2/17/2023	2.2	GAP vs GGT Interco roll forward and offset with Interco allocation analysis.
Cascante, Sam	2/17/2023	1.6	Balance sheet compare and analyze for Jan-31.
Fitts, Michael	2/17/2023	1.6	Changes to coin report reconciliation following information from the Company
Fitts, Michael	2/17/2023	2.4	Reconciling the coin inventory report with the liquidity file
Leto, Michael	2/17/2023	0.4	Review Balance Sheet reconciliation amounts related to digital coin assets
Sciametta, Joe	2/18/2023	0.4	Correspond with A. Chan on cash flow items and presentation
Sciametta, Joe	2/18/2023	0.8	Review interco activity in cash flow forecast, perform quality control and send list of open items
Sciametta, Joe	2/18/2023	1.6	Review cash flow presentation, make changes, and distribute
Cascante, Sam	2/19/2023	1.9	Update variance report package for forecast updates regarding timing of allocation repayment.
Cascante, Sam	2/19/2023	1.2	Call with Michael Leto (A&M) and Cleary (Counsel) to discuss latest cash flow forecast and allocations before distribution .
Leto, Michael	2/19/2023	0.8	Summarize key takeaways from cash flow meeting with Cleary; draft comprehensive e-mail to A&M to review and address
Leto, Michael	2/19/2023	1.2	Call with S.Cascante (A&M) and Cleary (Counsel) to discuss latest cash flow forecast and allocations before distribution .
Petty, David	2/19/2023	0.1	Email with A. Chan (Genesis) regarding bank account setup

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CASH AND COIN

Professional	Date	Hours	Activity
Cascante, Sam	2/20/2023	2.4	Prepare cash flow allocation PowerPoint including non-comp and comp breakout by entity and data support for underlying allocation calculations.
Cascante, Sam	2/20/2023	1.9	Prepare summary of calculations for allocation payments by entity for the next thirteen weeks.
Kinealy, Paul	2/20/2023	0.7	Follow up with Genesis HR team re various local Singapore payments.
Petty, David	2/20/2023	0.6	Respond to Cleary regarding the type of bank accounts being established by new banking partner
Petty, David	2/20/2023	0.6	Review Signature exposure for special committee
Petty, David	2/20/2023	0.4	Call with J. Sciametta (A&M), T. Conheaney (GGH), A. Chan (GGH), J. VanLare (CGSH) and B. Hammer (CGSG) to discuss cash management items
Sciametta, Joe	2/20/2023	0.4	Call with D. Petty (A&M), T. Conheaney (GGH), A. Chan (GGH), J. VanLare (CGSH) and B. Hammer (CGSG) to discuss cash management items
Cascante, Sam	2/21/2023	1.8	Prepare variance reporting for debtor and consolidated Genesis business for the week ending 2/17.
Cascante, Sam	2/21/2023	2.3	Prepare write ups and detail of misses on budget versus actual variances in the week ending 2/17 for both debtor entity and consolidated Genesis.
Cascante, Sam	2/21/2023	2.1	Prepare and analyze bank account reconciliations for to roll forward cash actuals for the week ending 2/17.
Cascante, Sam	2/21/2023	0.8	Professional fee allocation backup detail weekly .
Cascante, Sam	2/21/2023	1.8	Create backup support in excel for the contemplated intercompany allocation reimbursements forecasted in the debtor cash flow through 3/17.
Fitts, Michael	2/21/2023	2.9	Created an analysis for all entities of the liquidity variance between 2.10-2.17
Fitts, Michael	2/21/2023	1.8	Finished the reconciliation to the coin inventory report with the liquidity file following a conversation with the finance team
Fitts, Michael	2/21/2023	0.7	Changes to the schedule for the liquidity variance of all between 2.10-2.17
Fitts, Michael	2/21/2023	1.9	Made changes to the coin report for the week ending 2.17 following comments
Leto, Michael	2/21/2023	1.1	Review and edit A&M presentation on allocation methodology in preparation for BRG diligence requests; review of professional fee cost allocations across entities
Leto, Michael	2/21/2023	0.3	Provide detailed 13 week cash flow estimates to R. McMahon (Genesis) for review of timing related to payment of intercompany owes to Non-Debtor in response to BRG requests
Petty, David	2/21/2023	1.3	Review professional fee spend allocation methodology for cash forecast
Sciametta, Joe	2/21/2023	1.4	Draft and circulate note to the Special Committee regarding cash management process and management recommendations

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CASH AND COIN

Professional	Date	Hours	Activity
Sciametta, Joe	2/21/2023	0.8	Review cash needs and interco funding needs for the interim period, reconcile to weekly cash flow forecast
Sciametta, Joe	2/21/2023	0.6	Call with A. Chan (GGH) regarding cash management system, proposed order, open items and next steps
Sciametta, Joe	2/21/2023	0.6	Additional correspondence regarding cash management options
Cascante, Sam	2/22/2023	1.4	Finalize global liquidity and coin movement with commentary by comparing price vs quantity changes.
Cascante, Sam	2/22/2023	1.6	Update cash flow allocation methodology slides for Q1 of FY23 and add new slide on the official allocation agreement.
Cascante, Sam	2/22/2023	2.2	Finalize variance report commentary after reconciling budget to variance discrepancies.
Fitts, Michael	2/22/2023	1.7	made changes to the comparison of the BS inventory reports between 12.30 and 1.30 after receiving comments
Fitts, Michael	2/22/2023	2.1	Made changes to liquidity variance report for the week ending 2.17 following comments
Fitts, Michael	2/22/2023	2.3	Created a comparison of the BS inventory reports between 12.30 and 1.30 to understand coin changes
Kinealy, Paul	2/22/2023	1.3	Research severance obligations at foreign subsidiary and advise Genesis HR team re same
Leto, Michael	2/22/2023	0.6	Review and comment on Cash Flow and Coin weekly update and variance report for the wk ending 2.17.23
Leto, Michael	2/22/2023	0.4	Review and respond to A&M's summary of intercompany matrix and variation commentary month over month; provide comments to S. Cascante (A&M)
Leto, Michael	2/22/2023	1.2	Allocation File - review Allocation presentation and methodology; provide comments to presentation
Petty, David	2/22/2023	0.5	Held meeting with new banking partner and A. Chan (Genesis) regarding account status
Sciametta, Joe	2/22/2023	0.2	Correspond on insurance related items
Cascante, Sam	2/23/2023	0.6	Create debtor only weekly coin movement report for the previous week ending 2/17/23.
Cascante, Sam	2/23/2023	1.8	Create consolidated coin imbalance report for GGC broken out by external vs internal positions with liquidity included to get complete picture of imbalance.
Cascante, Sam	2/23/2023	0.4	Create debtor only budget vs actual report for the previous week ending 2/17/23.
Fitts, Michael	2/23/2023	0.6	Changes to the redacted GGC and GAP loan book
Fitts, Michael	2/23/2023	2.9	Put together the debtor cash and coin report for the week ending 2/17/2023
Fitts, Michael	2/23/2023	2.8	Changes to the cash and coin report for the week ending 2/17/2023
Sciametta, Joe	2/23/2023	1.6	Review information and analysis related to cost and expense allocations and distribute questions and comments

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CASH AND COIN

Professional	Date	Hours	Activity
Fitts, Michael	2/24/2023	1.2	Reviewing debtor coin report and making changes
Kinealy, Paul	2/24/2023	0.3	Follow up with Cleary team re: potential solutions to Singapore severance issues.
Leto, Michael	2/24/2023	0.8	Review and comment to A&M response on bank and brokerage accounts related to UST and 345; various e-mails and correspondence with Cleary on Cash Management
Petty, David	2/24/2023	0.3	Review cash+coin report vs. cash variance reporting
Cascante, Sam	2/26/2023	1.4	Create non-comp historical allocation schedule by P&L category using historical bill register data.
Cascante, Sam	2/26/2023	1.1	Update allocation schedules for historical payroll allocation by department versus FY23 forecasted methodology by department.
Cascante, Sam	2/27/2023	2.9	Update weekly cash flow actuals and bank reconciliation detail.
Cascante, Sam	2/27/2023	1.6	Update GCL cash flow for UK team.
Cascante, Sam	2/27/2023	2.1	Update coin imbalance report to include rest of balance sheet.
Fitts, Michael	2/27/2023	2.9	Liquidity Variance report for all entities between 2.17 and 2.24
Fitts, Michael	2/27/2023	1.8	BS inventory comparison report
Leto, Michael	2/27/2023	0.2	Review coin reports; send to BRG; summarize e-mail of files
Petty, David	2/27/2023	0.3	Communicate initial US T-bills investment proposal with new banking partner
Cascante, Sam	2/28/2023	2.8	Finish variance report for prior week ending 2/24/23 with cumulative variance since filing as well as budget versus actual comparison with explanations of differences.
Cascante, Sam	2/28/2023	1.6	Finish coin movement report with explanation of movement by entity for coin and usd week over week.
Cascante, Sam	2/28/2023	1.3	Address allocation questions and update new slides for historical payroll pre RIF allocation comparison.
Cascante, Sam	2/28/2023	0.8	Update GCL cash flow monthly with support schedules.
Fitts, Michael	2/28/2023	2.8	Put together the debtor coin report for the week ending 2.24
Fitts, Michael	2/28/2023	1.2	Changes to the BS comparison file to put in summary view
Subtotal		309.2	

CLAIMS

Professional	Date	Hours	Activity
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***Genesis Global Holdco, LLC, et al.,
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CLAIMS

Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.5	Review e-mails from Client related to claims and bankruptcy filing; respond to company with proposal communication
Leto, Michael	1/20/2023	0.4	Various e-mails and correspondence with A. Van Voorhees related to client claims and responses
Leto, Michael	1/20/2023	0.3	Respond to numerous e-mails from Cleary related to claims and the ch. 11 process
Leto, Michael	1/23/2023	0.5	Meeting with S. Lynch related to claims, interest, set-offs and other items
Leto, Michael	1/24/2023	0.8	Meeting with Brian B (Genesis) and S. Lynch (Genesis) to discuss counterparty claims
Sciametta, Joe	1/24/2023	0.4	Correspond regarding claims reconciliation process and management request related to client communications
Leto, Michael	1/26/2023	0.3	Analyze loan book detail as of the petition date
Leto, Michael	1/26/2023	0.1	Review e-mail from Moelis related to GBTC offset; prepare response
Leto, Michael	1/28/2023	0.3	Review analysis by P. Wirtz related to small claims under \$10K; respond with comments
Leto, Michael	1/30/2023	0.3	E-mail correspondence with B. Buthius (Genesis) related to claims and status meetings
Leto, Michael	1/30/2023	0.3	Respond to A. Swift related to HL question on Gemini claims and related holders
Leto, Michael	1/30/2023	0.4	Review unredacted top 50 creditor names and amounts prior to sending to Moelis
Leto, Michael	1/30/2023	0.7	Various e-mails with S. Lynch (Genesis) related to claims dollarization as of the petition date; review outstanding claims the loan book
Leto, Michael	1/31/2023	0.3	Various e-mail correspondence with B. Bulthuis related to communications, FAQs and income questions from clients
Bixler, Holden	2/1/2023	1.2	Review and provide comments to draft proof of claim form and review precedent re: same.
Bixler, Holden	2/1/2023	0.4	Review correspondence form M. Hatch (CGSH) re: proof of claim form and bar date motion and draft claim form re: same.
Kinealy, Paul	2/3/2023	0.4	Analyze initial claims register and high-dollar claims.
Leto, Michael	2/5/2023	0.4	Provide S. O'Neal (Cleary) analysis of Gemini claims outstanding as of the petition date
Leto, Michael	2/6/2023	0.3	Bar Date Motion - various correspondence with Cleary related to Bar Date Motion, claims forms, scheduling
Bixler, Holden	2/7/2023	0.4	Review and provide comments to updated draft proof of claim form.
Kinealy, Paul	2/8/2023	0.7	Analyze updated custom claim form and instruct Cleary re updates to same.
Leto, Michael	2/10/2023	0.3	E-mail correspondence with B. Bulthuis (CRO) related to communications with clients and FAQs

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CLAIMS

Professional	Date	Hours	Activity
Bixler, Holden	2/13/2023	0.5	Attend telephone conference with J. VanLare (CGSH) and A&M team re: claims scheduling issues.
Bixler, Holden	2/13/2023	0.7	Confer with A&M team re: claims scheduling and treatment.
Leto, Michael	2/15/2023	0.4	Review and edit B. Buthilus (CRO) questions and answers related to dollarization of claims as of the petition date
Leto, Michael	2/15/2023	0.3	Answer various questions from Moelis related to rates used for pre-petition claims
Kinealy, Paul	2/20/2023	0.4	Analyze updated claims register and high dollar claims.
Kinealy, Paul	2/24/2023	0.6	Analyze current loan presentation scenarios against proposed claim form to ensure accurate reconciliation workplan.
Leto, Michael	2/24/2023	0.5	Review specific customer claim and history of collateral movements; review legal memo on transaction and next steps; draft e-mail to Moelis
Leto, Michael	2/24/2023	0.2	E-mail H. Kim (Cleary) related to claims and convenience class
Leto, Michael	2/25/2023	1.1	Created a comprehensive schedule of all loan and borrow counterparties, including defaults, interest receivable/ payable; drafted comprehensive e-mail related to set-off claims, statements and schedules presentation and next steps
Leto, Michael	2/27/2023	0.4	Various e-mail correspondence and discussion with A. Tsang (Genesis) related to set-off
Leto, Michael	2/28/2023	0.3	Review Cleary e-mails on Set-offs

Subtotal **15.1**

COMPENSATION EVALUATION & DESIGN

Professional	Date	Hours	Activity
Deets, James	1/25/2023	0.6	Review document retention policies related to compensation work
Sciametta, Joe	1/25/2023	0.2	Correspond with Cleary and A&M teams regarding workplan and employee compensation analysis
Deets, James	1/27/2023	1.3	Correspondence regarding employee compensation; review recent comparable data
Dinh, Riley	1/27/2023	3.0	Review and summarize recent comparable data
Hoeinghaus, Allison	1/27/2023	0.3	Correspondence regarding compensation plan continuation; review recent comparable data
Sciametta, Joe	1/27/2023	0.6	Compare recent approved comparable compensation plans provide initial thoughts
Deets, James	1/30/2023	1.2	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M), and J. Sciametta (A&M) to discuss employee compensation
Deets, James	1/30/2023	1.4	Update compensation peer data to include BlockFi; review comparable motions and orders; review proposed compensation analysis

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Professional	Date	Hours	Activity
Dinh, Riley	1/30/2023	1.2	Summarize recent comparable objections
Dinh, Riley	1/30/2023	2.4	Summarize recent comparable compensation plan
Dinh, Riley	1/30/2023	1.4	Work on construction of potential compensation peer group
Hoeinghaus, Allison	1/30/2023	1.2	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M), and J. Sciametta (A&M) to discuss employee compensation
Sciametta, Joe	1/30/2023	0.4	Call with J. VanLare (CGSH), R. Minott (CGSH), A. Hoeinghaus (A&M) and J. Deets (A&M) to discuss employee compensation
Sciametta, Joe	1/30/2023	0.4	Correspond with management on compensation plan development and timing
Deets, James	1/31/2023	0.6	Prepare summary of prior payments; work on compensation peer group and summary statistics
Deets, James	1/31/2023	1.0	Call with A. Hoeinghaus (A&M) and R. Dinh (A&M) regarding compensation peers and summary tables
Dinh, Riley	1/31/2023	1.0	Call with A. Hoeinghaus (A&M) and J. Deets (A&M) regarding compensation peers and summary tables
Hoeinghaus, Allison	1/31/2023	1.0	Call with J. Deets (A&M), Dinh (A&M) regarding compensation peers and summary tables
Sciametta, Joe	1/31/2023	0.4	Call with D. Islim (GGH) to discuss incentive plans timing, structure and next steps
Deets, James	2/1/2023	1.6	Correspondence regarding compensation proposal; construction of compensation peer group; verify compensation data for peers
Dinh, Riley	2/1/2023	1.2	Create one-page - compensation summary; revise compensation peer group
Hoeinghaus, Allison	2/1/2023	0.5	Correspondence regarding compensation proposal; construction of compensation peer group; verify compensation data for peers
Deets, James	2/2/2023	0.8	Review first day motion for provisions relating to wage adjustments
Hoeinghaus, Allison	2/2/2023	1.5	Review first day motion for provisions relating to wage adjustments
Deets, James	2/3/2023	0.5	Conference with A. Hoeinghaus (A&M) regarding compensation design
Deets, James	2/3/2023	2.3	Verify 5 compensation Peer data
Dinh, Riley	2/3/2023	1.3	Verify compensation peer data, correspondence with J. Deets regarding same
Hoeinghaus, Allison	2/3/2023	0.5	Conference with J. Deets (A&M) regarding compensation design
Deets, James	2/5/2023	0.8	Verify 2 compensation Peer data
Deets, James	2/6/2023	1.8	Complete verification of compensation peers

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Dinh, Riley	2/6/2023	0.6	Complete verification of compensation peers, correspondence with J. Deets regarding same
Deets, James	2/7/2023	1.2	Work on revisions to compensation recommendations deck
Deets, James	2/8/2023	0.7	Work on compensation deck; review participant list
Hoeinghaus, Allison	2/8/2023	0.2	Review compensation deck; review participant list
Deets, James	2/9/2023	2.4	Prepare compensation proposal and deck
Dinh, Riley	2/9/2023	2.7	Work on compensation plan design deck
Hoeinghaus, Allison	2/9/2023	0.3	Review compensation proposal and deck
Deets, James	2/10/2023	2.3	Prepare compensation deck detail
Dinh, Riley	2/10/2023	1.2	Work on revisions to compensation deck
Dinh, Riley	2/10/2023	2.4	Finalize compensation peer group and summary statistics, draft proposed changes to compensation report
Deets, James	2/11/2023	1.8	Revisions to compensation deck based on industry peer data
Dinh, Riley	2/11/2023	2.2	Incorporate MD review comments to compensation deck, correspondence with J. Deets regarding same
Dinh, Riley	2/11/2023	2.2	Review Genesis headcount and compensation participants and prepare compensation cost allocation by entity
Hoeinghaus, Allison	2/11/2023	1.0	Review and finalize compensation proposal and deck
Dinh, Riley	2/12/2023	2.3	Finalize proposed changes to compensation report, correspondence with J. Deets regarding same
Dinh, Riley	2/12/2023	1.2	Prepare one-page - summary of payments to compensation participants
Hoeinghaus, Allison	2/12/2023	2.0	Incorporate comments in compensation deck from legal counsel
Sciametta, Joe	2/12/2023	1.1	Review draft employee compensation plan recommendations, perform quality control and propose changes
Deets, James	2/13/2023	1.7	Prepare schedule of prior payments to employees; work on revisions to compensation deck
Dinh, Riley	2/13/2023	2.2	Revise one-page - summary of payments to employees
Hoeinghaus, Allison	2/13/2023	0.4	Review schedule of prior payments to employees
Hoeinghaus, Allison	2/13/2023	0.6	Call with J. VanLare (CGSH), D. Islim (GHH), A. Chan (GHH) and J. Sciametta (A&M) to review incentive plans and analysis

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Sciametta, Joe	2/13/2023	0.6	Call with A. Hoeinghaus (A&M), J. VanLare (CGSH), D. Islim (GGH) and A. Chan (GGH) to review incentive plans and analysis
Sciametta, Joe	2/13/2023	0.3	Review census data in advance of call with management
Sciametta, Joe	2/13/2023	0.3	Correspond regarding employee compensation plans in advance of meeting with management
Sciametta, Joe	2/13/2023	0.6	Review revised employee compensation deck in advance of meeting with management
Deets, James	2/14/2023	1.4	Work on compensation plan design deck
Hoeinghaus, Allison	2/14/2023	0.7	Provide review comments to compensation deck
Hoeinghaus, Allison	2/14/2023	0.4	Call with J. VanLare (CGSH), M. Leto (A&M) and J. Sciametta (A&M) to review incentive plans and next steps
Leto, Michael	2/14/2023	0.4	Call with J. VanLare (CGSH), A. Hoeinghaus(A&M) and J. Sciametta (A&M) to review incentive plans and next steps
Sciametta, Joe	2/14/2023	0.4	Call with A. Hoeinghaus (A&M), J. VanLare (CGSH), M. Leto (A&M) to review incentive plans and next steps
Dinh, Riley	2/15/2023	1.4	Benchmark CHRO position, correspondence with J. Deets regarding same
Hoeinghaus, Allison	2/15/2023	0.4	Provide review comments to revised compensation deck
Sciametta, Joe	2/15/2023	0.3	Correspond with management and CGSH regarding employee payments
Deets, James	2/16/2023	0.3	Call with D. Islim (Genesis) and J. Sciametta (A&M) to discuss employee compensation, structure and next steps
Hoeinghaus, Allison	2/16/2023	0.3	Call with D. Islim (GGH), Deets (A&M) and J. Sciametta (A&M) to discuss employee compensation, structure and next steps
Sciametta, Joe	2/16/2023	0.3	Call with D. Islim (GGH), Deets (A&M) and A. Hoeinghaus (A&M) to discuss employee compensation, structure and next steps
Deets, James	2/17/2023	0.8	Attention to CHRO benchmarking
Deets, James	2/21/2023	1.2	Review and revise CHRO benchmarking data
Deets, James	2/22/2023	0.6	Correspondence with A. Hoeinghaus (A&M) regarding CHRO benchmarking
Deets, James	2/23/2023	0.3	Meeting with R. Dinh (A&M) regarding case checklist and data sheet
Dinh, Riley	2/23/2023	1.1	Prepare case checklist, correspondence with J. Deets regarding same
Dinh, Riley	2/23/2023	0.3	Meeting with Deets (A&M) regarding case checklist and data sheet
Dinh, Riley	2/23/2023	0.3	Update meeting with Deets (A&M) regarding compensation design

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Hoeinghaus, Allison	2/23/2023	0.3	Update meeting with R. Dinh (A&M) regarding compensation design
Deets, James	2/27/2023	1.3	Review and revise case checklist; meeting with R. Dinh (A&M) regarding same
Dinh, Riley	2/27/2023	1.3	Prepare case timeline following dockets' filing dates
Dinh, Riley	2/27/2023	1.3	Review and revise case checklist; meeting with R. Dinh (A&M) regarding same
Deets, James	2/28/2023	0.7	Review and revise case summary documents
Subtotal		82.7	

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Professional	Date	Hours	Activity
Fitts, Michael	1/20/2023	1.5	Created background motion support for the Leto declaration
Kinealy, Paul	1/20/2023	0.6	Call with M. Leto (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and J. Sciametta (A&M) in preparation for first the day hearing.
Leto, Michael	1/20/2023	0.6	Call with J. Sciametta (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and P. Kinealy (A&M) in preparation for first the day hearing
Sciametta, Joe	1/20/2023	0.6	Call with M. Leto (A&M), J. VanLare (CGSH), K. Hoori (CGSH) and P. Kinealy (A&M) in preparation for first the day hearing
Sciametta, Joe	1/20/2023	0.2	Review revised first day declaration of Michael Leto as provide by the CGSH team.
Leto, Michael	1/22/2023	1.6	Preparation for First Day Hearing; review all FDM and M. Leto Declaration
Leto, Michael	1/23/2023	1.1	Meeting at Cleary offices with J. Sciametta (A&M), D. Islim (GGH), and Cleary in preparation of 'first day' hearing
Leto, Michael	1/23/2023	2.1	Attend First Day Hearing
Leto, Michael	1/23/2023	0.4	Discussion with A. Chan related to spot trading at GAP; respond to e-mails from Cleary in preparation for court hearing
Sciametta, Joe	1/23/2023	1.1	Meeting at Cleary offices with M. Leto (A&M), D. Islim (GGH), and Cleary in preparation of 'first day' hearing
Sciametta, Joe	1/23/2023	2.1	Attend virtual first day hearing at the offices of Cleary
Leto, Michael	2/6/2023	0.5	SDNY Status Conference
Petty, David	2/6/2023	1.0	Participate in SDNY update hearing
Leto, Michael	2/9/2023	0.3	Attend Zoom Court hearing - related to Cash Cloud
Leto, Michael	2/22/2023	0.8	SDNY Court Hearing

Exhibit D

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Professional	Date	Hours	Activity
Subtotal		14.5	

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Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.3	Prepare a summary e-mail to A. Chan (CFO) related to GGC liquidity, changes and coin analysis
Leto, Michael	1/21/2023	0.4	Discussion with B. Klein (Moelis) on the plan restructuring term sheet
Leto, Michael	1/22/2023	0.4	Review and analyze the intercompany matrix, send e-mails to S. Cascante for review
Cascante, Sam	1/24/2023	1.6	Create listing of vendors that contain contracts with breakout of existing vendors versus new additions in FY23, as well as summary of specific terms of contract.
Cascante, Sam	1/24/2023	0.8	Create summary of operating professionals for debtor entities only for purposes of creating eventual list of ordinary course professionals.
Fitts, Michael	1/24/2023	2.8	Finishing the summary sheets and clean up of data for the DCG transaction analysis
Fitts, Michael	1/24/2023	2.9	Began an analysis and cleaned the data of DCG and affiliate transactions over the last year
Fitts, Michael	1/24/2023	2.2	Revisions to the DCG transaction analysis following comments
Leto, Michael	1/24/2023	0.4	Ch. 11 claims: Review Loan Database as of the petition date and impact to claims and the Ch.11 process
Leto, Michael	1/24/2023	0.4	Meeting with Moelis related to third party financials and third party review as described in the term sheet
Petty, David	1/24/2023	0.7	Discuss vendor contracts with A. Pintaure (Genesis) to develop listing of critical pre-petition contracts
Petty, David	1/24/2023	0.3	Review affiliate transactions for initial preference analysis
Leto, Michael	1/25/2023	0.5	Meeting with S. Lynch, C. McLaughlin (Genesis) and A&M related to preference analysis
Leto, Michael	1/25/2023	0.6	Review R. Beard e-mail related to information requests for review of the legal entity GCL
Petty, David	1/25/2023	0.8	Call with S. Lynch and C. McLaughlin (Genesis) regarding affiliate transactions in loan book
Petty, David	1/25/2023	1.5	Review and respond to comments provided by C. McLaughlin regarding affiliate transactions
Cascante, Sam	1/26/2023	1.4	Verify 12/30 consolidated balance sheet total and accuracy and summarize unreconciled variances to support schedules.
Cascante, Sam	1/26/2023	0.4	Create GBTC summary reconciling to the Gemini claim filed as of the petition date.
Cascante, Sam	1/26/2023	1.9	Reconcile A&M loan book prices and quantity for GGC to the 12/31 loan portfolio used by the company for their balance sheet.
Cascante, Sam	1/26/2023	2.2	Create summary of GGCI intercompany and external obligations by coin type as of the approximate filing date.

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Cascante, Sam	1/26/2023	2.9	Prepare new 12/30/22 GGC balance sheet matrix broken out by affiliate and external components and compare 12/30 to previous month 11/30.
Fitts, Michael	1/26/2023	2.2	Created additional schedules and analysis for the DCG transaction lookback
Leto, Michael	1/26/2023	0.1	E-mails to C. McLaughlin related to loan data base and loan id to roll balances
Leto, Michael	1/26/2023	0.6	Review GGCI Loans outstanding; prepare e-mail summarizing the loans; send to Moelis and Cleary
Leto, Michael	1/26/2023	1.4	Review the 12/31/23 Consolidated Balance Sheet; compare to 11/30; analyzed variances and created a questions by entity for A&M team to review
Leto, Michael	1/26/2023	0.4	Meeting with B. (Buthius) CRO related to outstanding loans at GGCI
Petty, David	1/26/2023	0.7	Affiliate transaction follow-up meeting with C. McLaughlin (Genesis)
Petty, David	1/26/2023	1.2	Discuss affiliate transactions with C. Mclaughlin (Genesis)
Petty, David	1/26/2023	1.2	Review affiliate loan book transaction roll-forwards
Petty, David	1/26/2023	1.4	Review refinancing transactions related to affiliate loan book transactions
Petty, David	1/26/2023	1.4	Prepare affiliate transaction detail for sharing with internal A&M management
Cascante, Sam	1/27/2023	0.8	Prepare detailed summary breakout of due to and due from loan balances by Interco affiliate vs other Interco balances due to/due from affiliates.
Cascante, Sam	1/27/2023	2.1	Prepare updated 12/30 Interco matrix comparison for all affiliates versus the prior month with explanations of pricing versus expense accrual changes.
Cascante, Sam	1/27/2023	2.2	Begin preparing GAP balance sheet breakdown analysis with PowerPoint presentation.
Leto, Michael	1/27/2023	0.5	Review the intercompany matrix comparison prepared by S. Cascante; prepare a list of questions for review
Leto, Michael	1/27/2023	0.8	Review and analyze payments made to certain affiliates over a 1 year period
Leto, Michael	1/27/2023	0.5	Review Payment analysis w/ D. Petty (A&M)
Leto, Michael	1/27/2023	0.3	Review and analyze the GGT balance sheet accounts in detail and comparison to underlying detailed reports
Leto, Michael	1/27/2023	0.3	Review historical payment file prepared by A&M; analyze historical payments to DCG and third parties for potential avoidance actions
Leto, Michael	1/27/2023	0.8	Discuss affiliate transactions summary with D. Petty (A&M)
Petty, David	1/27/2023	1.1	Prepare research comparing various banking options

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Petty, David	1/27/2023	0.8	Discuss affiliate transactions summary with M. Leto (A&M)
Petty, David	1/27/2023	0.4	Review email from C. McLaughlin (Genesis) regarding specific affiliate loan book transactions
Petty, David	1/27/2023	0.3	Reviewed modified affiliate transaction presentation
Petty, David	1/27/2023	1.0	Finalize vendor presentation for Cleary and US Trustee
Petty, David	1/27/2023	0.5	Review Payment analysis w/ M. Leto (A&M)
Cascante, Sam	1/28/2023	0.6	Prepare approximate loan book using petition date prices.
Cascante, Sam	1/28/2023	0.4	Create unsecured liability analysis for all counterparties less than \$10k.
Petty, David	1/28/2023	0.5	Provide Cleary with initial affiliate transactions detail
Cascante, Sam	1/30/2023	2.5	Create updated GGCI loan book and intercompany matrix as of the petition date to show composition of all liabilities and assets at GGCI.
Cascante, Sam	1/30/2023	1.1	Update total intercompany matrix by each Genesis entity with due to/due from explanations and commentary on all variances.
Fitts, Michael	1/30/2023	2.4	Preparing materials for call with Cleary on DCG lookback analysis
Fitts, Michael	1/30/2023	0.6	Call with David Petty (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Fitts, Michael	1/30/2023	2.9	Followed up on changes to the DCG lookback analysis following the call with Cleary
Leto, Michael	1/30/2023	0.6	Call with David Petty (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Leto, Michael	1/30/2023	1.2	Prepare a summary of outstanding GGCI loans and associated collateral for review by A. Pretto-Sakmann (Genesis)
Petty, David	1/30/2023	0.6	Call with M. Fitts (A&M), Sean O Neal (Cleary), Michael Weinberg (Cleary), Andrew Saba (Cleary) and Michael Leto (A&M) on the DCG lookback analysis
Petty, David	1/30/2023	0.3	Email S. Lynch regarding affiliate transactions
Cascante, Sam	1/31/2023	1.8	Update A&M version of loan book for purposes of updating the contemplated recovery model for unsecured creditors.
Leto, Michael	1/31/2023	0.3	Review e-mails; review materials related to DCG equity infusion; provide relevant documents to Cleary
Leto, Michael	1/31/2023	0.3	Draft e-mail to B. Hammer (Cleary) related to open questions on interest receivables from counterparties
Leto, Michael	1/31/2023	1.9	Review and prepare materials for the Special Committee related to GGCI loans; correspondence with B. Hammer (Cleary) on final changes

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Leto, Michael	1/31/2023	0.4	Various e-mail correspondence with B. Hammer (Cleary) related to GGCI Loans repayments and preparation of presentation for Special Committee
Petty, David	1/31/2023	1.3	Discuss with Company a report to track cash and coin movements
Petty, David	1/31/2023	1.1	Review liquidity snapshot by bank account, exchange, platform that compares cash/coin movement
Cascante, Sam	2/1/2023	2.2	Update 12/30 GGCI balance sheet deck with detailed schedule of all assets and liabilities.
Cascante, Sam	2/1/2023	1.3	Finalize the 12/31 intercompany matrix by affiliate entity with commentary.
Cascante, Sam	2/1/2023	1.4	Update affiliate intercompany balance by currency for balance sheet updates.
Leto, Michael	2/1/2023	0.4	various e-mail correspondence with R. McMahon related to GGT audit, P&L for the month of December and other related items
Leto, Michael	2/1/2023	0.8	Review GCL Balance Sheet; prepare a working agenda for A&M to review cash flow forecasts and payroll; provide UK team additional information for their workstreams
Leto, Michael	2/1/2023	0.8	Prepare detailed e-mail and analysis for Moelis related to GGCI/GGC intercompany balances as of 1/19; including currency view on loan books and hedges
Leto, Michael	2/1/2023	0.9	Review and analyze Cleary requests for information related the liquidation of certain collateral
Petty, David	2/1/2023	0.9	Analyze affiliate transactions including netting transactions
Cascante, Sam	2/2/2023	2.4	Prepare summary schedules of GCL balance sheet for purposes of assessing recovery.
Cascante, Sam	2/2/2023	2.9	Update GGCI PowerPoint deck with complete breakout of assets and liabilities and intercompany balances, with detailed commentary .
Leto, Michael	2/2/2023	0.4	Discussion with A. Chan on GGT Balance Sheet; Review open Balance Sheet questions
Leto, Michael	2/2/2023	0.4	Plan Term Sheet - discussion with A. Chan, R. McMahon, Moelis related to GGT and GGM review requirements
Petty, David	2/2/2023	1.0	Review affiliate transaction detail for specific refinancing transactions
Cascante, Sam	2/3/2023	2.1	Finalize GGCI balance sheet presentation and address all review comments from Genesis management .
Cascante, Sam	2/3/2023	1.2	Review GGC balance sheet reconciliation presentation as of 12/30, prepared by Moelis and thereafter shared with UCC creditors.
Fitts, Michael	2/6/2023	2.8	Updated the third party analysis lookup for new information and new format
Fitts, Michael	2/6/2023	2.8	Updated the DCG Analysis Lookup for new information and new format
Leto, Michael	2/6/2023	0.3	Review December 2022 Combined Genesis Balance Sheets; compare to prior month

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Leto, Michael	2/6/2023	0.8	GGCI Balance Sheet Reconciliation Presentation: review and provide comments related to detail Balance Sheet review of GGCI
Leto, Michael	2/6/2023	0.3	Review agreed upon deal terms with Genesis, DCG and Ad-Hoc group
Petty, David	2/6/2023	0.2	Review modifications to affiliate transaction details
Cascante, Sam	2/7/2023	2.4	Prepare Genesis P&L comparison November versus December for all genesis entities and prepare follow up questions for the client.
Cascante, Sam	2/7/2023	2.6	Create GGCI asset roll off schedule, derivative roll off schedule, summary of trade receivables by counterparty.
Leto, Michael	2/7/2023	0.4	GCL Review open items related to A&M UK work for GCL analysis for a UK Regulatory Authority
Leto, Michael	2/7/2023	0.8	Review draft of December Balance Sheet Reconciliations for GGCI; provide additional comments prior to sending to Moelis; draft e-mail and summary to Moelis for review
Petty, David	2/7/2023	0.6	Discussion with A. Chan (Genesis) regarding GCL contracts and plan costs
Cascante, Sam	2/8/2023	2.9	Prepare rolling PIK interest schedule for Cash Cloud interest since timing of equity infusion.
Fitts, Michael	2/8/2023	0.6	Putting together PMO deck and incorporating information
Fitts, Michael	2/8/2023	2.5	Changes the GGCI template following comments and talking with the Company
Leto, Michael	2/8/2023	0.4	Review and provide answers to Cleary related to Cash Cloud Note, including review of note agreements and underlying calculation of interest
Petty, David	2/8/2023	1.1	Analyze the GCL budget and provide to A&M UK team
Cascante, Sam	2/9/2023	0.9	Summarize full list of pending withdrawals by counterparty and currency type.
Cascante, Sam	2/10/2023	0.6	Update summary of outstanding withdrawals to be broken out by loans, borrows, collateral received and collateral pledged.
Cascante, Sam	2/10/2023	2.9	Create summary schedule of business plan historical expenses by department versus the revised FY23 forecast.
Leto, Michael	2/10/2023	0.4	Review latest Transaction term Sheet
Cascante, Sam	2/13/2023	2.3	Prepare revised GAP balance sheet PowerPoint slides on loan detail and intercompany positions.
Fitts, Michael	2/13/2023	1.5	Gathered information on amount and type of tokens in Gemini
Fitts, Michael	2/13/2023	2.9	Analyzed and created a schedule for the payments of the GAP entity for use in a presentation
Leto, Michael	2/13/2023	0.8	Review presentation related to GAP's Balance Sheet, Claims, collateral and other items
Leto, Michael	2/13/2023	0.4	Review plan term sheet related to tax items and legal entity impact

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Petty, David	2/13/2023	1.2	Call with Genesis legal team to discuss set-offs and information available to review transactions
Petty, David	2/13/2023	0.2	Respond to A&M UK team regarding GCL contract and budget listing
Smith, Ryan	2/13/2023	0.9	Update internal workplan tracker for updates from the A&M team.
Cascante, Sam	2/14/2023	1.1	Revise GAP PowerPoint presentation on balance sheet and intercompany to include appendix slides on specific intercompany transactions.
Cascante, Sam	2/14/2023	2.9	Update A&M recovery model draft based on updated pricing of lending book.
Smith, Ryan	2/14/2023	1.3	Analyze GAP disbursements for 90 days prior to Petition Date to prepare informative presentation.
Fitts, Michael	2/15/2023	1.1	Made changes to the GAP transaction analysis and presentation slides following comments
Leto, Michael	2/15/2023	0.4	Plan Term Sheet - review plan term sheet specifically related to assessment of book value for GGT and GGM; e-mail Cleary for clarification of next steps and requirements for assessment
Cascante, Sam	2/16/2023	1.2	Update liquidity loan book analysis for January balance sheet and updated back to back transactions amongst GGC and other entities.
Cascante, Sam	2/16/2023	0.8	Update consolidated balance sheet adjustment schedule with net downs, eliminations and consolidating balance sheets for smaller entities.
Fitts, Michael	2/16/2023	2.6	Began the updated coin report for the week ending 2.17
Leto, Michael	2/16/2023	0.6	Review Genesis combined financial statements for the month of January;
Leto, Michael	2/16/2023	0.4	Prepare responses to committee questions related to the balance sheet and other items
Leto, Michael	2/16/2023	0.3	Discussion with A. Chan on weekly management reporting
Petty, David	2/16/2023	1.2	Review needed information for L5 tax analysis
Petty, David	2/16/2023	0.1	Email C. McLaughlin (Genesis) regarding loan book activity transactions
Smith, Ryan	2/16/2023	2.8	Summarize company's borrowing data based on the origination date of each transaction.
Smith, Ryan	2/16/2023	1.3	Examine A&M's internal file tracking company's loan book and balance sheet.
Smith, Ryan	2/16/2023	2.9	Analyze company's borrowing data prior to Petition Date.
Leto, Michael	2/17/2023	0.7	Balance Sheet Detail - January 31, 2023 - review supporting schedules provided by Genesis for the balance sheet, including intercompany balances, loan balances by third party, digital assets summary
Leto, Michael	2/18/2023	0.8	Detailed review and analysis of January 31 Financial Statements, provide commentary and questions to A&M team for review

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Petty, David	2/18/2023	1.2	Reconcile cash+coin report vs. balance sheet support
Cascante, Sam	2/19/2023	1.6	Update debtor balance sheet matrix with split between loan book by counterparty and intercompany affiliate balances.
Cascante, Sam	2/19/2023	1.6	Create consolidated pricing sheet by asset type and counterparty given different prices used at petition date versus end of month 1/31/23.
Cascante, Sam	2/19/2023	2.4	Reconcile borrows / loans / collateral pledged / collateral received by counterparty as of 1/31/23 for debtor and non-debtors from loan book to balance sheet.
Cascante, Sam	2/20/2023	0.6	Create and analyze intercompany allocation matrix for consolidated business as of 1/31/23.
Cascante, Sam	2/20/2023	1.6	Reconcile derivative asset and derivative liability detail to balance sheet as well as netted down other asset detail against collateral payables by counterparty.
Cascante, Sam	2/20/2023	2.4	Begin preparing debtor GGC balance sheet reconciliation PowerPoint deck, specifically loan book detail breakout as well as liquidity breakout by currency type.
Smith, Ryan	2/20/2023	2.6	Prepare variance analysis between January 2023 and December 2022 Balance Sheet.
Smith, Ryan	2/20/2023	2.9	Prepare Intercompany Matrix based on January financials.
Cascante, Sam	2/21/2023	2.9	Create PowerPoint deck on the companies methodology for allocating corporate shared services expenses across debtor and non-debtor entities.
Cascante, Sam	2/21/2023	2.6	Prepare consolidated intercompany due to and due from matrix for all affiliates and parent/sister entities using general ledger level intercompany detail.
Cascante, Sam	2/22/2023	2.4	finish GGC loan book to balance sheet reconciliation by creating new rate sheet for transactions crystalized as of 1/19 versus transactions prices as of month end 1/30/23.
Cascante, Sam	2/22/2023	2.8	Begin setting up GGCI balance sheet reconciliation PowerPoint, including summarizing back to back loan transactions and summarizing net intercompany transactions.
Leto, Michael	2/22/2023	0.3	Correspondence with A. Chan (CFO) on Plan Term Sheet and GGM and GGT requirements
Leto, Michael	2/22/2023	0.2	Discussions with Moelis related to the Plan Term Sheet and Independent Audit Review and Requirements
Petty, David	2/22/2023	0.3	Reviewed GCL balance sheet comparison between month
Leto, Michael	2/23/2023	0.7	Tax Analysis - review L5 tax analysis determine old/cold creditors
Leto, Michael	2/23/2023	0.7	Review and comment on draft presentation summarizing the GGC and GAP balance sheets
Petty, David	2/23/2023	0.8	Review cash+coin report and provide edits
Petty, David	2/23/2023	1.3	Review GCL insurance policies with A&M UK team

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FINANCIAL ANALYSIS

Professional	Date	Hours	Activity
Leto, Michael	2/24/2023	0.6	Review and analyze customers with potential set-offs at GGC; Summarize questions that are required to be answered from legal perspective
Leto, Michael	2/24/2023	0.3	Draft e-mail to M. Diyanni, J Soto (Moelis) related to A&M presentation on GGC and GAP balance sheet; highlight significant items for their review
Leto, Michael	2/24/2023	0.4	Further review of L5 Tax analysis
Leto, Michael	2/24/2023	0.5	Final review of 2/17/23 weekly cash vs budget variance analysis
Petty, David	2/24/2023	0.9	Review redacted loan book information to ensure consistency to prior provided versions
Fitts, Michael	2/28/2023	1.6	Cleaning up transfer analysis files for distribution
Leto, Michael	2/28/2023	1.6	Review GGCI balance sheet presentation; provide edit and comments to S. Cascante; review and understand balance sheet variation changes
Leto, Michael	2/28/2023	0.4	Review Balance Sheet comparison between all Genesis entities between Jan '23 and Dec'22
Petty, David	2/28/2023	1.0	Review affiliate transaction analysis for presentation to Cleary
Smith, Ryan	2/28/2023	0.6	Call with Company to discuss how to intercompany cash transfers and related reporting.
Subtotal		187.0	

INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	1/20/2023	0.4	Review GGC liquidity report as of 1/20/23 in preparation to send to financial advisors
Leto, Michael	1/21/2023	0.6	Responses to Moelis related to questions from HL on term sheet, Cash Cloud and other topics
Leto, Michael	1/21/2023	0.5	Review e-mails and responses related to questions from Houlihan (ad-hoc committee financial advisors)
Leto, Michael	1/21/2023	0.4	Multiple correspondence and e-mails from Moelis related to due diligence requests
Leto, Michael	1/22/2023	0.3	Review e-mail from Moelis related to Houlihan; respond after research
Leto, Michael	1/22/2023	1.3	Call with Houlihan related to accounting and questions for the term sheet
Leto, Michael	1/22/2023	0.6	Preparation for call with HL related to various topics impacting the term sheet
Leto, Michael	1/22/2023	0.3	Summarize call with Houlihan; send to J. Sciametta (A&M) for review
Leto, Michael	1/22/2023	0.2	Respond directly to Houlihan related to accounting questions

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Professional	Date	Hours	Activity
Leto, Michael	1/22/2023	0.3	Review Intercompany detail by currency prepared by S.Cascante in response to Houlihan request
Petty, David	1/23/2023	0.2	Communicate with A. Chan regarding posting files to the VDR site
Sciametta, Joe	1/23/2023	0.3	Correspond with A. Chen (GGH) regarding assets of certain assets and operating expenses in response to inquiries from 3rd parties
Cascante, Sam	1/24/2023	0.6	Call with M. Leto (A&M) and Bitvavo representatives to discuss the Genesis balance sheet.
Leto, Michael	1/24/2023	0.6	Call with S. Cascante (A&M) and Bitvavo representatives to discuss the Genesis balance sheet.
Leto, Michael	1/24/2023	0.9	Review Intercompany affiliate schedule prepared by Houlihan prior to Balance Sheet discussion with Bitvavo; other analysis prepared for meeting
Leto, Michael	1/24/2023	0.4	Meeting with Bitvavo and Moelis related to the GGC Balance Sheet; answered Bitvavo questions
Leto, Michael	1/24/2023	0.4	Meeting with Moelis to discuss Plan Term Sheet and review off GGT / GGM
Petty, David	1/24/2023	1.1	Review initial debtor interview information request listing
Leto, Michael	1/25/2023	0.6	Review memo prepared by Genesis related to digital asset wallet, safeguarding and security; memo was written in response to UST questions
Leto, Michael	1/26/2023	0.9	Meeting with Houlihan and Moelis related to Balance Sheet, set-offs and other liabilities
Cascante, Sam	1/27/2023	1.9	Finalize GGC balance sheet reconciliation PowerPoint for external advisors.
Cascante, Sam	1/27/2023	0.4	Create index of support schedules needed to prepare a complete summary of the Genesis balance sheets for external advisors.
Leto, Michael	1/27/2023	0.5	Meeting with A. Swift (Moelis) and B. Greer (HL) on various topics, due diligence items; balance sheets
Leto, Michael	1/27/2023	0.4	Meeting with B. Greer (HL) related to tax sharing agreement with DCG and other items
Kinealy, Paul	1/28/2023	0.7	Research inquiry from Houlihan and follow up with Cleary team re: same.
Leto, Michael	1/28/2023	0.5	Review top 50 creditors by claim value, including borrows and collateral payable; respond to various Houlihan questions
Leto, Michael	1/28/2023	0.3	Prepare e-mail to A. Chan; send to A. Chan 12/31/22 combined financials with footnotes for sign-off to send to various advisors
Leto, Michael	1/29/2023	0.6	Finalize financial information to be posted to the data room; review footnotes and supporting schedules
Leto, Michael	1/29/2023	0.4	Create a report for GGM and GGT financials in response to a questions from the Ad-Hoc group related to the Plan Term Sheet
Leto, Michael	1/29/2023	0.4	Call with J. Sciametta (A&M), S. O'Neal (CGSH), Cleary tax team, Proskauer and Houlihan to discuss tax diligence
Sciametta, Joe	1/29/2023	0.4	Call with M. Leto (A&M), S. O'Neal (CGSH), Cleary tax team, Proskauer and Houlihan to discuss tax diligence

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Fitts, Michael	1/30/2023	0.6	Call with Ryan Smith (A&M) to discuss case materials and dataroom documents.
Leto, Michael	1/30/2023	0.6	Analyze the Gemini claims by currency, by date in response to Houlihan request; respond with information and data
Leto, Michael	1/30/2023	0.9	Provide responses to HL accounting questions related to the Plan Term Sheet
Leto, Michael	1/30/2023	0.7	Various correspondence between A. Chan (Genesis) and Moelis related to the GGT/GGM financial review with Ducera; discussion with A. Chan
Leto, Michael	1/30/2023	0.4	Draft responses to B. Greer (HL) related to Gemini claims
Smith, Ryan	1/30/2023	0.6	Call with M. Fitts (A&M) to discuss case materials and dataroom documents.
Cascante, Sam	1/31/2023	0.6	Create summary of GGCI other assets and prepaid expenses broken out by counterparty.
Cascante, Sam	1/31/2023	2.9	Begin preparing summary of intercompany payables broken out by currency and coin.
Cascante, Sam	1/31/2023	2.9	Begin preparing summary of intercompany receivables broken out by currency and coin.
Cascante, Sam	1/31/2023	0.8	Prepare summary of interest receivable/payable by entity, counterparty, and currency .
Cascante, Sam	1/31/2023	0.6	Prepare summary of digital assets for Genesis entities as of balance sheet date.
Leto, Michael	1/31/2023	0.2	Provide Moelis an update of open items post discussion with Ducera related to GGT /GGM Balance Sheets
Leto, Michael	1/31/2023	0.7	Review and analyze the Intercompany Matrix by entity across affiliates; provide S. Cascante comments to incorporate prior to posting to Data Room
Leto, Michael	1/31/2023	0.6	Review Detailed Combined financial statements, including breakout of other entities; discussions with Genesis on elimination columns; create presentation of information to be posted to data room
Leto, Michael	1/31/2023	0.6	Call with Moelis and Ducera to review GGT and GGM Balance Sheet as of 12/31/22
Leto, Michael	1/31/2023	0.3	Discussion with S. Lynch related to loan book data provided the Ad-hoc committee advisors
Leto, Michael	1/31/2023	0.2	Respond to requests from A. Sullivant related to open diligence items
Leto, Michael	1/31/2023	0.6	Review outstanding HL requests; draft and send e-mail to Cleary and Moelis related to outstanding items and next steps
Petty, David	1/31/2023	0.7	Call with Cleary to discuss open US Trustee request
Fitts, Michael	2/1/2023	0.9	Made changes to the bank comparison schedule following comments
Kinealy, Paul	2/1/2023	0.9	Research creditor inquiries from Cleary team and advise Cleary re: same.

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Kinealy, Paul	2/1/2023	0.4	Research governmental agency loan book inquiry and advise M. Leto (A&M) re: same.
Leto, Michael	2/1/2023	0.2	Review request from Genesis legal on information requests;
Leto, Michael	2/1/2023	1.0	Briefing call with UK team and review of emails and correspondence / other information received to-date review.
Leto, Michael	2/1/2023	0.4	Review affiliate schedule by digital currency as of 12/31/22; discuss with A. Chan
Petty, David	2/1/2023	1.3	Call with R. Smith (A&M) to discuss workplan and case materials related to diligence and MORs.
Smith, Ryan	2/1/2023	1.3	Call with D. Petty (A&M) to discuss workplan and case materials related to diligence and MORs.
Cascante, Sam	2/2/2023	2.4	Create summary breakout of all eliminations, adjustments and smaller entity balance sheets as of 12/30.
Fitts, Michael	2/2/2023	0.7	Call with R. Smith (A&M) to discuss historical transaction activity.
Fitts, Michael	2/2/2023	2.8	Updated the third party lookback analysis file for future use in potential preference analysis schedules and SOFAs
Kinealy, Paul	2/2/2023	0.4	Research additional creditor inquiries from Cleary team and advise Cleary re: same.
Leto, Michael	2/2/2023	0.8	Various e-mail correspondence with Moelis and A. Chan (Genesis) related to open questions from Ducera on GGT P&L for the month of December
Leto, Michael	2/2/2023	0.7	Review month over month changes; discussions with R. McMahon on reasons for changes
Leto, Michael	2/2/2023	0.4	Send to B. Klein (Moelis) a summary of all month over month GGT P&L changes
Smith, Ryan	2/2/2023	0.7	Call with M. Fitts (A&M) to discuss historical transaction activity.
Cascante, Sam	2/3/2023	1.6	Prepare detailed responses to all bitvavo diligence questions on the Genesis consolidated balance sheet.
Fitts, Michael	2/3/2023	2.1	Revised the third party lookback analysis after receiving comments
Kinealy, Paul	2/3/2023	0.9	Research supplemental UST inquiries and follow up with Genesis team re same.
Leto, Michael	2/3/2023	0.3	Review various questions from Houlihan related to GBTC shares and other related balance sheet items
Leto, Michael	2/3/2023	0.4	Discussion with B. Greer (HL) on various open items
Leto, Michael	2/5/2023	0.3	Respond to Moelis related to open questions on diligence questions from HL
Leto, Michael	2/5/2023	0.7	Review GGC Balance Sheet reconciliation provide by Moelis. Provide comments related to various pages and changes
Cascante, Sam	2/6/2023	1.8	Prepare responses for Ducera due diligence requests around tax.

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Cascante, Sam	2/6/2023	1.6	Prepare responses to Moelis liquidity diligence questions including daily liquidity and monthly run rate for recovery model.
Fitts, Michael	2/6/2023	1.1	Changes to the DCG and third party analysis lookback following comments
Kinealy, Paul	2/6/2023	0.6	Research Cleary inquiries in advance of hearing and advise Cleary re same.
Kinealy, Paul	2/6/2023	1.3	Research follow up UST questions from the IDI.
Leto, Michael	2/6/2023	0.4	Review diligence requests provided by DCG and Ducera for open items; identified items already provided and open items
Leto, Michael	2/6/2023	0.4	Answer questions related to cash management, spot trading volume between GGC and GAP; provide information to Cleary for diligence requests
Petty, David	2/6/2023	0.6	Discuss tax returns with A. Chan (Genesis) for information request
Fitts, Michael	2/7/2023	1.2	Gathered material for the a UK Regulatory Authority request list
Fitts, Michael	2/7/2023	2.3	Gathered material and created diligence tracker for UST request list
Kinealy, Paul	2/7/2023	0.7	Research follow up UST questions from the IDI.
Leto, Michael	2/7/2023	0.3	Follow up with Genesis R. McMahon (Genesis), A. Chan (Genesis) related to Ducera due diligence items
Petty, David	2/7/2023	0.9	Review and gather information related to GCL /UK Regulatory Authority information request listing
Petty, David	2/7/2023	0.3	Review VDR information request with F. Lamy (Genesis) for business plan
Smith, Ryan	2/7/2023	1.1	Implement comments to internal workplan tracker.
Smith, Ryan	2/7/2023	0.6	Translate UST cash management questions into diligence tracker to send to the company.
Smith, Ryan	2/7/2023	0.8	Prepare responses to UST diligence requests
Cascante, Sam	2/8/2023	0.9	Prepare various balance sheet and loan book support detail as part of UCC advisor diligence.
Kinealy, Paul	2/8/2023	0.6	Analyze aggregated responses for UST and confirm complete.
Leto, Michael	2/8/2023	0.3	Status update for A. Chan related to Due Diligence requests
Leto, Michael	2/8/2023	0.5	Prepare data in response to regulatory and law enforcement authorities
Leto, Michael	2/8/2023	0.2	DCG Diligence Request - review DCG diligence request; summarize and review with A. Chan for further review
Petty, David	2/8/2023	1.1	Review VDR set-up with Moelis team and discuss information request listing

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Petty, David	2/8/2023	0.3	Review tax returns with A. Chan (Genesis)
Sciametta, Joe	2/8/2023	0.7	Prepare data in response to regulatory and law enforcement authorities
Smith, Ryan	2/8/2023	1.1	Revise internal workplan tracker for updates from the A&M team.
Smith, Ryan	2/8/2023	1.9	Prepare responses to UST diligence requests regarding cash management.
Cascante, Sam	2/9/2023	1.4	Review due diligence file for sale processes and prepare follow up questions for the Genesis FP&A and strategy team leading the sale process.
Cascante, Sam	2/9/2023	1.6	Prepare loan book support detail as part of follow up UCC diligence questions.
Leto, Michael	2/9/2023	0.5	Review and respond to due diligence requests related to GGC historical transactions with certain parties
Leto, Michael	2/9/2023	0.3	Review questions posed by Ducera related to GGC loans
Petty, David	2/9/2023	0.4	Review Genesis digital asset security guidelines
Sciametta, Joe	2/9/2023	0.2	Prepare data in response to regulatory and law enforcement authorities
Cascante, Sam	2/10/2023	0.9	Revise data room diligence tracker for business plan to reflect current status of outstanding items.
Leto, Michael	2/10/2023	0.2	Review GGH balance sheet ahead of call with Houlihan and Moelis
Leto, Michael	2/10/2023	1.3	Review and comment on Cash Management and IDI Requests to be sent to the UST; including responses to UST on multiple questions and material provided related to the IDI
Leto, Michael	2/10/2023	0.5	Meeting with Professional advisors (Houlihan, Moelis) related to the cash cloud receivable
Petty, David	2/10/2023	1.1	Call with R. Smith (A&M) to discuss UST Cash Management and IDI diligence requests.
Smith, Ryan	2/10/2023	2.9	Prepare responses to UST Cash Management and IDI diligence requests.
Smith, Ryan	2/10/2023	1.1	Call with D. Petty (A&M) to discuss UST Cash Management and IDI diligence requests.
Leto, Michael	2/11/2023	1.4	Prepare analysis for S. O'Neal (Cleary) related to introduction call with W&C (UCC Counsel) related to claims to balance sheet assets and liabilities by claimant
Leto, Michael	2/12/2023	1.1	Document production related to information requests
Petty, David	2/12/2023	0.5	Provide Moelis team 2-year loan book activity with description of type of transactions
Cascante, Sam	2/13/2023	1.6	Prepare business plan due diligence on loan detail, withdrawals, KPI's.

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Fitts, Michael	2/13/2023	1.9	Made changes and created a presentation for the GAP transaction summary
Leto, Michael	2/13/2023	0.4	Balance Sheet Consolidation and elimination - review and finalize request for Houlihan related to the balance sheet elimination columns
Leto, Michael	2/13/2023	0.7	Review and respond to questions from Houlihan related to the GGC balance sheets
Leto, Michael	2/13/2023	0.5	UST Management and IDI - review and edit responses to the UST related to brokerage accounts, crypto assets and other items
Leto, Michael	2/13/2023	0.7	Prepare and review diligence related items requested by certain regulatory agencies
Petty, David	2/13/2023	0.9	Call with R. Smith(A&M) to discuss workplan updates and third party coin disbursements.
Smith, Ryan	2/13/2023	0.9	Call with D. Petty (A&M) to discuss workplan updates and third party coin disbursements.
Cascante, Sam	2/14/2023	2.1	Prepare due diligence support for UCC on cash flow and balance sheet items.
Leto, Michael	2/14/2023	0.6	Preparation for CTO meeting, discussion of next steps and deliverable internally and with J. Marshall
Smith, Ryan	2/14/2023	0.6	Examine remaining UST open diligence items.
Cascante, Sam	2/15/2023	1.8	Prepare cash flow diligence responses for UCC.
Cascante, Sam	2/15/2023	1.8	Prepare interest receivable and payable by coin summary as of 1/31/23.
Leto, Michael	2/15/2023	0.3	Review responses and questions to the UST related to certain disclosures made in CEO declaration
Leto, Michael	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including J. Sciametta (A&M), D. Petty (A&M) and Moelis
Leto, Michael	2/15/2023	0.4	Correspondence with BRG on various related items, set up call, balance sheet, key issues
Petty, David	2/15/2023	1.1	Review information request list from BRG
Petty, David	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including M. Leto (A&M), J. Sciametta (A&M) and Moelis
Petty, David	2/15/2023	0.7	Provide BRG with VDR index with requested files
Petty, David	2/15/2023	0.2	Email A. Chan (Genesis) regarding posting information to VDR
Sciametta, Joe	2/15/2023	0.7	Kick-off call with BRG to discuss data requests and next steps including M. Leto (A&M), D. Petty (A&M) and Moelis
Sciametta, Joe	2/15/2023	0.4	Correspond with BRG team regarding kick-off call and documents
Cascante, Sam	2/16/2023	2.8	Prepare GGCI diligence files relating to breakdown of 12/31 prepaid expenses and trade payables by counterparty.

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Cascante, Sam	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to analyze and discuss balance sheet detail and organizational structure.
Fitts, Michael	2/16/2023	1.2	Additional changes to the GAP payment presentation
Kinealy, Paul	2/16/2023	1.8	Research additional inquiries from the UST and follow up with Genesis re same.
Leto, Michael	2/16/2023	0.3	Review D. Islim's First Day Declaration in response to UST questions
Leto, Michael	2/16/2023	1.2	Prepare for meeting with BRG including creating documents, open items listing, balance sheet and cash and coin information, cash flows, etc
Leto, Michael	2/16/2023	1.2	Call with BRG, J. Sciametta (A&M), D. Petty (A&M) and S. Cascante (A&M) to review balance sheet detail and organizational structure
Petty, David	2/16/2023	0.8	Develop process for preparing cash+coin report
Petty, David	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to analyze and discuss balance sheet detail and organizational structure.
Sciametta, Joe	2/16/2023	1.2	Call with BRG, M. Leto (A&M), D. Petty (A&M) and S. Cascante (A&M) to review balance sheet detail and organizational structure
Cascante, Sam	2/17/2023	0.6	balance sheet due diligence tracker for internal company.
Fitts, Michael	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list
Leto, Michael	2/17/2023	0.6	Draft e-mails, correspondence with Company on providing UCC Advisors wallet addresses; discussion with A. Pretto
Leto, Michael	2/17/2023	1.5	Review and Prepare Cash Flow Presentation to UCC Advisors; including 13 week cash flow forecast by Debtor and Company, cash flow weekly updates
Leto, Michael	2/17/2023	0.3	Call with R. Smith (A&M) to discuss company's historical borrowing data and aging of third party borrows.
Petty, David	2/17/2023	0.6	Discuss BRG request list with BRG
Petty, David	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list
Petty, David	2/17/2023	0.9	Call with R. Smith (A&M) to discuss company's preliminary January financials and outstanding diligence requests.
Petty, David	2/17/2023	0.4	Review information in VDR related to BRG request list and what can easily be provided
Smith, Ryan	2/17/2023	0.7	Call with A&M team to discuss BRG diligence request list.
Smith, Ryan	2/17/2023	0.9	Call with D. Petty (A&M) to discuss company's preliminary January financials and outstanding diligence requests.
Smith, Ryan	2/17/2023	0.3	Call with M. Leto (A&M) to discuss company's historical borrowing data and aging of third party borrows.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Smith, Ryan	2/17/2023	1.9	Prepare loan and collateral data in response to UST diligence request.
Leto, Michael	2/18/2023	0.5	Additional review of materials to be sent to BRG (i.e. Cash Flow Forecasts)
Fitts, Michael	2/19/2023	1.6	Redacted individual names in the loan book to get it ready for viewing by the UCC
Leto, Michael	2/19/2023	0.2	Review files to be uploaded to the VDR related to BRG / Houlihan requests
Leto, Michael	2/19/2023	0.5	Call with Cleary and A. Pretto related to access to wallet addresses
Leto, Michael	2/19/2023	0.6	Various e-mail correspondence with BRG related to cash management, cash flow estimates and intercompany funding; review schedules of timing of cash flow estimates
Petty, David	2/19/2023	1.2	Discuss redactions with Cleary on information that gets posted to the VDR
Petty, David	2/19/2023	0.3	Review redacted loan book information
Petty, David	2/19/2023	0.4	Call with Cleary regarding collecting counterparty wallet information
Cascante, Sam	2/20/2023	0.4	Call with R. Smith (A&M) to discuss Intercompany Matrix and January financials..
Kinealy, Paul	2/20/2023	0.8	Research data inquiries from Moelis team and follow up with Genesis re same.
Kinealy, Paul	2/20/2023	1.1	Research additional questions from the UST.
Leto, Michael	2/20/2023	0.3	Respond to inquiries from D. Islim related to loan book files to be posted to the data room
Leto, Michael	2/20/2023	0.4	Review calculations of the Gemini Claim and Foreclosure of GBTC collateral; respond to Moelis on inquiries received from the UCC advisors
Petty, David	2/20/2023	0.6	Email D. Islim (Genesis) the full name of redacted counterparties
Petty, David	2/20/2023	0.3	Added A&M comments to BRG request listing
Sciametta, Joe	2/20/2023	0.2	Review revised diligence list from BRG
Sciametta, Joe	2/20/2023	0.3	Correspond with Cleary team regarding BRG diligence items, including cash and coin information
Sciametta, Joe	2/20/2023	0.4	Distribute note regarding key BRG open diligence items and next steps
Smith, Ryan	2/20/2023	0.4	Call with S. Cascante (A&M) to discuss Intercompany Matrix and January financials.
Cascante, Sam	2/21/2023	0.6	Call with R. Smith (A&M) to discuss reconciliation of Intercompany Matrix to Balance Sheet..
Kinealy, Paul	2/21/2023	0.8	Research creditor inquiries from Cleary team and advise Cleary re: same.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Leto, Michael	2/21/2023	0.4	Various e-mail correspondence between BRG, Cleary, A&M related to wallet addresses, security
Leto, Michael	2/21/2023	0.2	Review and edit Cash and Coin Report provided to BRG
Leto, Michael	2/21/2023	0.3	Provide comments to initial BRG information requests
Leto, Michael	2/21/2023	0.3	Review and analyze historical loan book activity related to Houlihan request
Leto, Michael	2/21/2023	0.6	Various correspondence with Houlihan and BRG related to cash management; due diligence requests
Leto, Michael	2/21/2023	0.7	Coordination call with UCC advisors (W&C, HL and BRG), CGSH, J. Sciametta (A&M) and Moelis to discuss updates and next steps
Petty, David	2/21/2023	0.9	Review unredacted loan book information with R. McMahon (Genesis)
Petty, David	2/21/2023	0.6	Review coin report with A. Chan (Genesis)
Petty, David	2/21/2023	1.1	Call with R. Smith (A&M) to discuss preparation of coin report for BRG diligence request.
Sciametta, Joe	2/21/2023	0.7	Coordination call with UCC advisors (W&C, HL and BRG), CGSH, M. Leto (A&M) and Moelis to discuss updates and next steps
Sciametta, Joe	2/21/2023	0.7	Review information to be provided to BRG
Sciametta, Joe	2/21/2023	0.4	Review cash and coin report as of 2/10
Smith, Ryan	2/21/2023	0.6	Call with S. Cascante (A&M) to discuss reconciliation of Intercompany Matrix to Balance Sheet.
Smith, Ryan	2/21/2023	1.7	Reconcile coin report to cash flow update materials that were distributed to creditor advisors.
Smith, Ryan	2/21/2023	2.8	Prepare coin report in response to BRG diligence request.
Smith, Ryan	2/21/2023	1.1	Call with D. Petty (A&M) to discuss preparation of coin report for BRG diligence request.
Cascante, Sam	2/22/2023	0.3	Call with Michael Leto (A&M) and David Petty (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.
Kinealy, Paul	2/22/2023	0.7	Research creditor inquiries from Genesis finance team and advise re same.
Leto, Michael	2/22/2023	0.3	Call with S. Cascante (A&M) and David Petty (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.
Petty, David	2/22/2023	1.4	Reviewed files requested for posting to the VDR
Petty, David	2/22/2023	1.0	Finalize unredacted loan book files for posting to the VDR
Petty, David	2/22/2023	0.7	Discussion with BRG related to data request listing

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INFORMATION REQUESTS

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Petty, David	2/22/2023	0.3	Discuss with Cleary information request from the UCC
Petty, David	2/22/2023	0.3	Call with Michael Leto (A&M) and S. Cascante (A&M) as well as BRG and Houlihan Lokey to discuss the loan book and liquidity by currency as of 12.31.22.
Sciametta, Joe	2/22/2023	0.4	Review diligence tracker and correspond on open items
Cascante, Sam	2/23/2023	0.8	Create GAP other intercompany matrix with detailed explanations regarding nature and date in which prices were set.
Cascante, Sam	2/23/2023	1.2	Summarize loan book position by major currency and counterparty to create coin imbalance report by counterparty.
Cascante, Sam	2/23/2023	1.4	Create GGC other intercompany matrix with detailed explanations regarding nature and date in which prices were set.
Cascante, Sam	2/23/2023	1.6	Create GAP top loan/borrow/collateral pledged/collateral received by counterparty summary that reconciles to the balance sheet.
Cascante, Sam	2/23/2023	1.1	Summarize GGC and GAP balance sheet to be netted down for purposes of balance sheet reconciliation materials to be shared with UCC.
Cascante, Sam	2/23/2023	1.6	Create GGC top loan/borrow/collateral pledged/collateral received by counterparty summary that reconciles to the balance sheet.
Leto, Michael	2/23/2023	0.4	Review Cash and Coin Report for the week ending 2/17/23 to be provided to the UCC advisors
Petty, David	2/23/2023	0.3	Email A. Chan (Genesis) the redacted vs. unredacted loan book files for her review
Petty, David	2/23/2023	0.1	Call with BRG to discuss information request listing consolidation
Sciametta, Joe	2/23/2023	0.3	Review BRG diligence tracker and outstanding items
Sciametta, Joe	2/23/2023	0.2	Correspond regarding OCUC diligence items and requests
Smith, Ryan	2/23/2023	0.9	Coordinate with company responses to UCC advisor diligence requests.
Smith, Ryan	2/23/2023	2.2	Prepare responses to UCC advisor diligence requests.
Cascante, Sam	2/24/2023	1.1	Create summary schedule on GBTC officially moved off the books and records of GAP and GGCI and into GGC digital assets.
Cascante, Sam	2/24/2023	2.6	Create Loan book detail files for GGC, GAP, GGCI with a breakout of borrows, loans, collateral pledged, collateral received with unique pricing used for 1/31 balance sheet.
Cascante, Sam	2/24/2023	2.4	Create default borrow schedule with counterparty name, date of default, specific borrow.
Cascante, Sam	2/24/2023	1.6	Create schedule with calculations on BTC/USD unsettled Interco trade position sitting on balance sheet involving GGC/GAP/GGCI.
Cascante, Sam	2/24/2023	1.4	Revise GGC and GAP balance sheet reconciliation PowerPoint to include digital asset breakout.

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Cascante, Sam	2/24/2023	1.4	Create summary schedule on GGCI loans as of 1/18 and supporting analysis
Fitts, Michael	2/24/2023	0.9	Reviewing redacted presentation for GGC and GAP loans
Fitts, Michael	2/24/2023	1.6	Redact individual names for new loan book files that will be posted for the UCC
Leto, Michael	2/24/2023	0.9	Review files for sign-off to be posted to VDR and to UCC advisors, including loan book detail, digital asset summary, combined financial statements
Petty, David	2/24/2023	0.9	Prepare multiple files for posting to VDR
Petty, David	2/24/2023	0.3	Sent cash+coin report to Moelis for upload
Petty, David	2/24/2023	0.5	Review BRG request listing and provide commentary
Fitts, Michael	2/26/2023	1.4	Gathering files for BRG requests
Petty, David	2/26/2023	0.3	Review files for posting to the VDR for BRG
Cascante, Sam	2/27/2023	2.4	Update Interco matrix for GGC/GGCI loans based on updated rates.
Cascante, Sam	2/27/2023	2.9	GGCI support schedules including netted down balance sheet, digital asset breakdown, loan book dollarized by loan type, derivative asset roll off, other asset by counterparty.
Kinealy, Paul	2/27/2023	0.4	Research creditor inquiries from Cleary team and advise Cleary re: same.
Leto, Michael	2/27/2023	0.3	Call with M. Renzi (BRG), and J. Sciametta (A&M) to discuss open items related to diligence
Leto, Michael	2/27/2023	0.3	Review and respond to e-mail from G. Greer (HL) related to plan class; e-mail S. Oneal (Cleary) related to size
Leto, Michael	2/27/2023	0.3	Respond to BRG e-mails and request lists related to open diligence items
Leto, Michael	2/27/2023	0.2	Review GGCI / GGC detailed schedule by loan type and dollarization prior to posting to VDR
Leto, Michael	2/27/2023	0.4	Correspondence with Moelis on data room files (redacted vs unredacted)
Leto, Michael	2/27/2023	0.4	Review latest Due Diligence request from BRG
Leto, Michael	2/27/2023	0.7	Review of various files to be posted to VDR; send comments to D. Petty (A&M)
Leto, Michael	2/27/2023	0.9	Discussion with A. Chan on GGM historical transactions; review files from Genesis
Petty, David	2/27/2023	0.9	Add commentary to the latest due diligence tracker provided by BRG
Petty, David	2/27/2023	0.9	Finalize unredacted loan book files for BRG and provide to BRG team

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INFORMATION REQUESTS

Professional	Date	Hours	Activity
Sciametta, Joe	2/27/2023	0.2	Call with D. Islim (GGH) regarding diligence requests and open items
Sciametta, Joe	2/27/2023	0.3	Call with M. Renzi (BRG), and M. Leto (A&M) to discuss open items related to diligence
Smith, Ryan	2/27/2023	0.9	Prepare schedule detailing January coin prices in response to UCC advisor diligence request.
Cascante, Sam	2/28/2023	1.6	Update GGC/GAP balance sheet reconciliation for Interco matrix to consolidate intercompany schedules.
Cascante, Sam	2/28/2023	2.9	Prepare GGCI 1/31/23 balance sheet matrix in excel with breakout of schedules for each line item on balance sheet.
Fitts, Michael	2/28/2023	0.9	Gathered information available related to GGM to make a consolidated workbook for GGM information
Kinealy, Paul	2/28/2023	0.4	Research creditor inquiry from Genesis finance team and advise team re: same.
Leto, Michael	2/28/2023	0.4	Review GGM organizational agreements to post to the data room
Leto, Michael	2/28/2023	0.6	Call with R. Smith (A&M), D. Petty (A&M), Moelis and CGSH to review OCUC diligence tracker
Leto, Michael	2/28/2023	0.7	Review promissory notes between GGM and GGCI; discussion with Alice related to the Notes
Petty, David	2/28/2023	0.6	Call with M. Leto (A&M), R. Smith (A&M), Moelis and CGSH to review OCUC diligence tracker
Petty, David	2/28/2023	0.7	Gather all outstanding request with the Company and prepare schedule to send around to R. McMahon (GGH)
Petty, David	2/28/2023	0.4	Communicate files posted to VDR with BRG
Sciametta, Joe	2/28/2023	0.6	Call with M. Leto (A&M), D. Petty (A&M), Moelis and CGSH to review OCUC diligence tracker
Sciametta, Joe	2/28/2023	0.2	Review diligence tracker
Sciametta, Joe	2/28/2023	0.1	Call with M. Renzi (BRG) to discuss open items related to diligence
Smith, Ryan	2/28/2023	1.3	Analyze intercompany data sent in response to request from UST.
Subtotal		219.8	

MOR

Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.4	Review IDL and other UST materials.
Kinealy, Paul	1/23/2023	0.8	Follow up with company re: document and other data requests.
Kinealy, Paul	1/23/2023	0.4	Call with D. Petty (A&M) re: IDI document requests and collection plan.

Exhibit D

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MOR

Professional	Date	Hours	Activity
Petty, David	1/23/2023	0.4	Call with P. Kinealy (A&M) re: IDI document requests and collection plan.
Petty, David	1/23/2023	1.5	Review information needed to compile for the initial debtor interview reporting
Kinealy, Paul	1/24/2023	0.3	Follow up with P. Weidler re: various UST document requests.
Kinealy, Paul	1/25/2023	1.3	Research additional datasets and documents responsive to UST document request and follow up with Genesis team re: same.
Kinealy, Paul	1/30/2023	0.8	Research additional documents and datasets for UST
Petty, David	1/30/2023	0.4	Meet with R. McMahon regarding information needed for initial debtor interview
Bixler, Holden	2/1/2023	0.8	Review and comment on IDI materials
Kinealy, Paul	2/1/2023	0.4	Aggregate final documents and datasets responsive to UST request and transmit to Cleary.
Petty, David	2/1/2023	1.2	Gather documents for the initial debtor interview
Kinealy, Paul	2/2/2023	0.2	Finalize documents for UST production.
Petty, David	2/2/2023	1.1	Review information ahead of initial debtor interview with US Trustee
Kinealy, Paul	2/3/2023	0.3	Prepare for and attend initial debtor interview with UST and Cleary teams.
Kinealy, Paul	2/3/2023	1.0	Initial debtor interview call with US Trustee including Cleary and D. Petty (A&M)
Petty, David	2/3/2023	1.5	Review details behind GAP spot trading and respond to Cleary
Petty, David	2/3/2023	0.5	Prepare for initial debtor interview call with US Trustee by reviewing submitting financials and bank account information
Petty, David	2/3/2023	0.8	Call with R. Smith (A&M) to discuss MOR workplan
Petty, David	2/3/2023	1.0	Initial debtor interview call with US Trustee including Cleary and P. Kinealy (A&M)
Petty, David	2/3/2023	1.2	Genesis update call with Cleary to discuss follow-ups from the initial debtor interview
Smith, Ryan	2/3/2023	0.7	Call with D. Petty (A&M) to discuss MOR workplan
Petty, David	2/6/2023	1.5	Review leasing agreements for information request related to initial debtor interview US Trustee follow-up questions
Petty, David	2/6/2023	0.8	Call with R. Smith (A&M) to discuss MOR workplan
Petty, David	2/6/2023	0.6	Discuss lease contracts with R. McMahon (Genesis)

Exhibit D

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MOR

Professional	Date	Hours	Activity
Smith, Ryan	2/6/2023	0.8	Call with D. Petty (A&M) to discuss MOR workplan
Smith, Ryan	2/6/2023	1.1	Prepare MOR diligence request list.
Petty, David	2/7/2023	0.6	Review US Trustee follow-up questions
Petty, David	2/8/2023	0.8	Email Cleary regarding Company follow-ups from initial debtor interview including MOR filing extension
Petty, David	2/8/2023	1.2	Consolidate all US Trustee follow-up items for sending to US Trustee
Petty, David	2/8/2023	1.2	Review MOR US Trustee guidelines
Petty, David	2/9/2023	0.6	Review Debtor audited financials before sending to the US Trustee
Petty, David	2/9/2023	1.5	Discuss US Trustee information request with R. McMahon, J. Wu (Genesis)
Petty, David	2/9/2023	1.2	Review lease agreements and insurance policies to ensure appropriate levels of insurance are listed on certificate
Petty, David	2/10/2023	1.0	Respond to Company emails regarding information request related to US Trustee initial debtor interview follow-ups
Petty, David	2/12/2023	0.2	Provide Cleary with responses to initial debtor interview follow-up questions
Petty, David	2/12/2023	0.9	Respond to S. Lynch (Genesis) regarding 9/30 loan book details requested
Petty, David	2/13/2023	0.9	Discussion with M. Lepow, R. McMahon (Genesis) on closing inactive or non-US Trustee approved accounts
Petty, David	2/13/2023	1.2	Review restricted asset breakdown of digital assets held on counterparty's exchange for US Trustee request
Petty, David	2/14/2023	0.3	Provide Cleary with updated initial debtor interview follow-up items
Petty, David	2/20/2023	1.2	Review redacted name listing vs. unredacted counterparties against top 50 creditor matrix
Petty, David	2/20/2023	0.3	Review US Trustee authorized bank deposit requirements
Petty, David	2/23/2023	0.1	Discuss with M. Lepow (Genesis) closing non-compliant bank accounts
Petty, David	2/23/2023	1.3	Review details behind US Trustee follow-up request regarding figures provided in declarations
Petty, David	2/24/2023	0.1	Email R. McMahon regarding brokerage assets acquisition
Petty, David	2/24/2023	0.1	Email M. Lepow regarding closing non-US Trustee compliant bank accounts
Petty, David	2/24/2023	0.3	Draft response to US Trustee regarding brokerage account assets

Exhibit D

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MOR

Professional	Date	Hours	Activity
Petty, David	2/24/2023	0.8	Analyze support loans balance from declaration in preparation to provide to US Trustee
Petty, David	2/24/2023	0.8	Research brokerage account equity acquisition dates
Subtotal		38.4	

MOTIONS/ORDERS

Professional	Date	Hours	Activity
Bixler, Holden	1/20/2023	0.3	Correspond with P. Kinealy (A&M) re: first day service issues.
Bixler, Holden	1/20/2023	0.5	Attend telephone conference with K. Hoori (CGSH) and A&M team re: declaration.
Leto, Michael	1/20/2023	0.8	Review First Day Motions filed with the Court; prepare for Court Hearing
Wirtz, Paul	1/21/2023	2.3	Prepare updated top creditor list incorporating creditor counsel contact information
Kinealy, Paul	1/23/2023	1.2	Research motion inquiries in advance of first day hearing and instruct Cleary re: same.
Petty, David	1/23/2023	0.9	Review critical vendor listing for potential relief sizing used in FDM
Wirtz, Paul	1/23/2023	2.2	Prepare updated top creditor list incorporating redacted address information
Kinealy, Paul	1/24/2023	0.4	Follow up with M. Hatch (Cleary) re: motion order updates.
Leto, Michael	1/24/2023	0.3	Review revised and blacklined cash management order provided by Cleary
Leto, Michael	1/24/2023	0.3	Review latest draft of Ordinary Course Professional Motion including potential professionals for listing
Petty, David	1/24/2023	0.5	Reviewed generic ordinary course professional motion provided by Cleary
Petty, David	1/24/2023	0.4	Provided commentary on US Trustee's comments to the cash management order
Leto, Michael	1/25/2023	0.4	Review and provide responses to Cleary related to Ad-Hoc committee advisors changes and suggestions to the Cash Management Order
Leto, Michael	1/25/2023	0.6	Document responses to Cleary relate to the cash management motion and spot trading
Petty, David	1/25/2023	1.3	Reviewed ad-hoc committee comments to the cash management order and provided comments to Cleary
Fitts, Michael	1/26/2023	1.9	Created a schedule showing the vendors analyzed for the vendor motion
Cascante, Sam	1/30/2023	0.9	Call with David Petty (A&M), M. Fitts (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors

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Professional	Date	Hours	Activity
Fitts, Michael	1/30/2023	0.9	Call with David Petty (A&M), Sam Cascante (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors
Petty, David	1/30/2023	1.4	Review of final orders approved by the courts for case timing updates
Petty, David	1/30/2023	0.6	Modify OCP listing and sent to Genesis for commentary
Petty, David	1/30/2023	0.9	Call with M. Fitts (A&M), Sam Cascante (A&M), Cleary Team and Genesis Team on potential vendors to include in the OCP motion and the sizing of those vendors
Kinealy, Paul	1/31/2023	0.4	Analyze updated GAP employee severance issues and follow up with HR team re: same.
Petty, David	1/31/2023	0.3	Draft email to Cleary regarding GAP pre-petition severance
Petty, David	1/31/2023	0.9	Review OCP listing with Cleary
Petty, David	1/31/2023	0.9	Discuss with Cleary court approved amounts to pay for pre-petition severance amounts
Leto, Michael	2/1/2023	0.2	Provide responses to Cleary related to US Trustee questions on cash management
Petty, David	2/1/2023	0.9	Discuss ordinary course professional with M. Patterson (Genesis)
Petty, David	2/1/2023	0.4	Draft email to A. Chan regarding GAP severance amounts to be paid
Petty, David	2/1/2023	1.0	Discuss technology vendor contracts with M. Johnson that support the UK business
Kinealy, Paul	2/2/2023	0.4	Research certain tax and NOL inquiries from Cleary team and follow up with Genesis re same.
Petty, David	2/2/2023	0.3	Call with Cleary regarding information needed for ordinary course professionals
Petty, David	2/2/2023	0.6	Meet with M. Patterson (Genesis) regarding compliance related ordinary course professionals
Petty, David	2/5/2023	0.1	Review ordinary course professionals motion initial draft
Kinealy, Paul	2/6/2023	0.3	Analyze draft claim form from Cleary for bar date motion and related coin list.
Petty, David	2/7/2023	1.0	Gather all bank statements for cash management motion
Leto, Michael	2/8/2023	0.2	Review Interest calculation related to Cash Cloud Secured Note to be included in Motion; e-mails with Cleary on motion
Leto, Michael	2/8/2023	0.2	Review Ordinary Course Professional Listing
Leto, Michael	2/9/2023	0.4	Review various motions filed with the bankruptcy docket including fee applications, motion pursuant to redact certain information
Petty, David	2/9/2023	0.2	Review GAP spot trades and email Cleary results based on questions received

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Kinealy, Paul	2/13/2023	0.7	Analyze proposed changes to the interim wages order and advise Cleary team re same.
Leto, Michael	2/13/2023	0.3	Review and answer UST question on cash management
Kinealy, Paul	2/14/2023	0.2	Follow up with Genesis HR team re severance agreements.
Leto, Michael	2/14/2023	0.4	Respond to Cleary related to questions on cash management order
Leto, Michael	2/14/2023	0.3	Review draft stipulation related to adequate protection
Petty, David	2/14/2023	0.3	Discuss ordinary course professional fee cap with Cleary
Kinealy, Paul	2/17/2023	0.3	Analyze updated GAP severance amounts from HR team.
Leto, Michael	2/17/2023	0.7	Call with Cleary, J. Sciametta (A&M) and D. Petty (A&M) to discuss comments from the OCUC on comments to 1st day orders
Petty, David	2/17/2023	0.7	Call with Cleary, M. Leto (A&M) and J. Sciametta (A&M) to discuss comments from the OCUC on comments to 1st day orders
Petty, David	2/17/2023	0.9	Review interim cash management order with Cleary and provide commentary
Sciametta, Joe	2/17/2023	0.7	Call with Cleary, M. Leto (A&M) and D. Petty (A&M) to discuss comments from the OCUC on comments to 1st day orders
Sciametta, Joe	2/17/2023	0.8	Review committee comments to first day orders and provide feedback
Leto, Michael	2/18/2023	0.4	Prepare various responses with Cleary and Genesis related to investments and the cash management order
Sciametta, Joe	2/18/2023	0.3	Review proposed changes to cash management order
Leto, Michael	2/19/2023	0.6	Review changes to Cash management Order; provide comments to Cleary; review cost sharing agreements; provide context and additional comments to Cleary
Leto, Michael	2/20/2023	0.6	Review and analyze GAP related severance items related to wage motions
Leto, Michael	2/20/2023	0.5	Review and respond to Cash Management blackline proposed by Cleary to W&C
Leto, Michael	2/20/2023	1.2	Review UCC limited objections to the Cash Management Motion, correspond with Cleary related to responses related to intercompany transfers; assess liquidity requirements over the next 4-8 weeks
Sciametta, Joe	2/20/2023	0.3	Correspond with CGSH team regarding cash management order objection and next steps
Sciametta, Joe	2/20/2023	0.1	Review objection to cash management filed by the OCUC
Leto, Michael	2/21/2023	0.3	Response to Cleary related to questions on cash management order, GAP spot trading and intercompany transfers
Leto, Michael	2/21/2023	0.3	Review revised changes to the cash management order, including changes to spending caps between Debtors and Non-Debtors

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MOTIONS/ORDERS

Professional	Date	Hours	Activity
Leto, Michael	2/21/2023	0.3	Call with M. Renzi (BRG) and Joe Sciametta (A&M) to discuss open items related to cash management
Leto, Michael	2/21/2023	0.3	Follow up call with M. Renzi (BRG), J. Sciametta (A&M), E. Hengel (BRG) to discuss cash management motion
Sciametta, Joe	2/21/2023	0.2	Review revised cash management order and provide comments
Sciametta, Joe	2/21/2023	0.2	Call with D. Islam to review cash management order and proposed changes
Sciametta, Joe	2/21/2023	0.3	Call with M. Renzi (BRG), and M. Leto (A&M) to discuss open items related to cash management
Sciametta, Joe	2/21/2023	0.3	Follow up call with M. Renzi (BRG), M. Leto (A&M), E. Hengel (BRG) to discuss cash management motion
Kinealy, Paul	2/22/2023	0.8	Research inquiries from Cleary in advance of second day hearing.
Kinealy, Paul	2/23/2023	0.2	Follow up with Cleary re: Singapore severance issues.
Petty, David	2/27/2023	0.3	Email Cleary regarding status of new bank accounts
Petty, David	2/27/2023	0.3	Discuss with Alice the need to invest in US T-bills
Petty, David	2/28/2023	0.6	Review ordinary course professional listing with Cleary
Subtotal		42.4	

RETENTION

Professional	Date	Hours	Activity
Leto, Michael	1/23/2023	0.4	Review and edit A&M retention application
Kinealy, Paul	1/24/2023	0.4	Review and revise updated retention documents and advise H. Kim (Cleary) re: same.
Sciametta, Joe	1/24/2023	0.6	Draft A&M retention papers and distribute internally
Kinealy, Paul	1/26/2023	0.7	Review updated retention documents and parties-in-interest list.
Bixler, Holden	1/28/2023	0.3	Review internal correspondence re: conflicts results and related issues.
Bixler, Holden	1/28/2023	0.6	Review draft retention documents.
Kinealy, Paul	1/29/2023	0.4	Review comments from A&M legal on retention documents and follow up with Cleary re: same.
Kinealy, Paul	1/29/2023	0.8	Analyze updated parties-in-interest list and instruct P. Wirtz and A&M conflicts team re: same.
Kinealy, Paul	2/2/2023	0.4	Research inquiries from A&M legal re conflicts search results and advise legal team re: same.

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RETENTION

Professional	Date	Hours	Activity
Kinealy, Paul	2/3/2023	0.4	Analyze updated conflicts schedules for retention application.
Kinealy, Paul	2/4/2023	0.4	Analyze updated retention documents.
Kinealy, Paul	2/6/2023	0.8	Finalize retention documents.
Leto, Michael	2/6/2023	0.4	Review and edit A&M Retention application
Kinealy, Paul	2/7/2023	0.3	Assist UK team with onboarding for new workstream.
Kinealy, Paul	2/8/2023	0.4	Analyze retention documents and related schedules for filing.
Leto, Michael	2/8/2023	0.2	Review final A&M retention application prior to filing
Leto, Michael	2/8/2023	0.3	Review latest A&M retention application
Leto, Michael	2/8/2023	0.5	Review Final A&M professional fee application prior to filing; numerous e-mails between Cleary and A&M
Kinealy, Paul	2/17/2023	0.2	Analyze UCC comments to retention motion.
Kinealy, Paul	2/21/2023	0.3	Research inquiry from A&M legal team re parties in interest.
Subtotal		8.8	

STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	0.8	Analyze supplement contract information for matrix and schedules.
Wirtz, Paul	1/20/2023	1.9	Analyze company provided loan book in order to determine active loan balances and collateral payable
Wirtz, Paul	1/20/2023	2.3	Draft initial schedule of liabilities based off company provided loan book
Wirtz, Paul	1/20/2023	2.4	Draft initial schedule of assets based off company provided loan book
Wirtz, Paul	1/22/2023	2.7	Analyze company provided loan book in order to determine potential claim amounts
Kinealy, Paul	1/23/2023	0.3	Analyze schedule data tracker
Kinealy, Paul	1/23/2023	0.3	Coordinate with A&M team on various company data requests to ensure completeness and prevent duplication
Kinealy, Paul	1/23/2023	1.4	Analyze initial default notice data from client re: potential updates to loan book.
Kinealy, Paul	1/23/2023	0.7	Update schedule and statement kickoff documents and related workplan.

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Professional	Date	Hours	Activity
Kinealy, Paul	1/23/2023	0.3	Review plan to reconcile loan claims with various creditors
Kinealy, Paul	1/23/2023	0.3	Update team task list and related status
Leto, Michael	1/23/2023	0.2	Review multiple e-mails and provide responses related to the Statements and Schedules
Westner, Jack	1/23/2023	0.6	Analyze Statements & Schedules slide deck to confirm it is tailored for GGH case use
Wirtz, Paul	1/23/2023	1.4	Analyze default notice tracker in order to identify default dates at respective counterparties
Wirtz, Paul	1/23/2023	1.7	Update schedule of liabilities in order to incorporate default notice dates
Wirtz, Paul	1/23/2023	1.9	Draft default notice tracker incorporating comments from company
Kinealy, Paul	1/24/2023	0.8	Call with P. Wirtz (A&M) discussing next steps on statements and schedules preparation
Kinealy, Paul	1/24/2023	0.8	Analyze updated vendor and spend data from S. Cascante (A&M).
Kinealy, Paul	1/24/2023	1.4	Analyze various asset and liability datasets for potential inclusion in the schedules
Kinealy, Paul	1/24/2023	0.5	Call with A&M and Genesis loan team re: loan book issues and petition date claims reconciliation
Kinealy, Paul	1/24/2023	0.5	Call with B. Bulthuis and S. Lynch (Genesis) and M. Leto (A&M) re: reconciling loan interest and related tax statements
Leto, Michael	1/24/2023	0.5	Call with B. Bulthuis and S. Lynch (Genesis) and P. Kinealy (A&M) re: reconciling loan interest and related tax statements
Westner, Jack	1/24/2023	0.4	Discussion with P. Wirtz (A&M) regarding details for preparing Statements and Schedules process
Wirtz, Paul	1/24/2023	0.8	Update assets of liabilities in order to incorporate default notice dates
Wirtz, Paul	1/24/2023	1.7	Prepare default notice tracker utilizing company provided default emails
Wirtz, Paul	1/24/2023	0.8	Call with P. Kinealy (A&M) and discussing next steps on statements and schedules preparation
Wirtz, Paul	1/24/2023	0.4	Discussion with J. Westner (A&M) regarding details for preparing Statements and Schedules process
Bixler, Holden	1/25/2023	0.3	Review draft planning calendar.
Bixler, Holden	1/25/2023	0.6	Review initial draft loan book.
Bixler, Holden	1/25/2023	0.4	Review correspondence with S. Lynch (GGH) and P. Wirtz (A&M) re: coin pricing issues.
Bixler, Holden	1/25/2023	0.4	Review and provide comments to Statement / schedule kickoff deck.

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Professional	Date	Hours	Activity
Kinealy, Paul	1/25/2023	1.1	Update schedules kickoff documents, trackers and related workplan.
Kinealy, Paul	1/25/2023	1.1	Call with P. Wirtz (A&M) discussing open items regarding statements and schedules preparation.
Kinealy, Paul	1/25/2023	0.9	Analyze updated loan book and related issues.
Kinealy, Paul	1/25/2023	0.3	Analyze coin pricing data as of time first petition was filed and discuss same with S. Lynch (Genesis).
Kinealy, Paul	1/25/2023	0.3	Review and revise team task list and data issues list.
Leto, Michael	1/25/2023	0.3	Review and edit e-mail to Genesis related to kick-off meetings for Statements and Schedules
Petty, David	1/25/2023	1.3	Finalize Management presentation on case timeline and statements and schedules
Westner, Jack	1/25/2023	0.2	Discussion with P. Wirtz (A&M) regarding gathering notes from declarations to use for Statements and Schedules data
Westner, Jack	1/25/2023	2.6	Document relevant financial information from declarations to use for Statements and Schedules
Westner, Jack	1/25/2023	0.4	Create calendar template to be used for scheduling Statements and Schedules process
Wirtz, Paul	1/25/2023	1.3	Analyze estimated late fee model in order to determine updated liability projections
Wirtz, Paul	1/25/2023	2.1	Draft updated projected liability summary based on company financial updates
Wirtz, Paul	1/25/2023	1.1	Draft updated projected asset summary based on company financial updates
Wirtz, Paul	1/25/2023	1.1	Call with P. Kinealy (A&M) discussing open items regarding statements and schedules preparation
Wirtz, Paul	1/25/2023	0.2	Discussion with and J. Westner (A&M) regarding gathering notes from declarations to use for Statements and Schedules data
Wirtz, Paul	1/25/2023	2.4	Analyze interest payable model in order to determine updated liability projections
Kinealy, Paul	1/26/2023	1.8	Analyze updated loan file and potential setoff issues.
Kinealy, Paul	1/26/2023	0.4	Review and revise data tracker and related issues and task lists.
Kinealy, Paul	1/26/2023	0.8	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Kinealy, Paul	1/26/2023	1.3	Analyze contract summary file provided by company in order to determine active executory contracts.
Kinealy, Paul	1/26/2023	1.2	Call with P. Wirtz (A&M) discussing interest payable model.
Westner, Jack	1/26/2023	2.1	Research asset prices to confirm data supplied by Debtor

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Professional	Date	Hours	Activity
Westner, Jack	1/26/2023	0.8	Document legal notes relevant to preparing Schedule F
Westner, Jack	1/26/2023	0.2	Call with P. Wirtz (A&M) discussing gathering legal notes for Schedule F
Wirtz, Paul	1/26/2023	1.4	Draft Schedule G exhibit incorporating all active contracts provided by company
Wirtz, Paul	1/26/2023	0.2	Call with J. Westner (A&M) discussing gathering legal notes for Schedule F
Wirtz, Paul	1/26/2023	2.3	Draft summary incorporating all relevant statement and schedule timelines
Wirtz, Paul	1/26/2023	2.4	Analyze contract summary file provided by company in order to determine active executory contracts for Schedule G preparation
Wirtz, Paul	1/26/2023	1.2	Call with P. Kinealy (A&M) discussing interest payable model
Wirtz, Paul	1/26/2023	1.7	Prepare initial contract summary tracker in order to discuss with company
Kinealy, Paul	1/27/2023	0.3	Review and revise team tasklist and related status.
Kinealy, Paul	1/27/2023	1.7	Review and revise email data requests to ensure accuracy and proper coverage for schedules and statements.
Kinealy, Paul	1/27/2023	1.2	Review and revise global notes and ancillary data issues.
Kinealy, Paul	1/27/2023	0.8	Analyze balance sheet data and related mapping and follow up with Genesis team re: same.
Kinealy, Paul	1/27/2023	0.8	Analyze updated contract data from Genesis team and follow up re: same.
Kinealy, Paul	1/27/2023	0.5	Call with A&M and Genesis loan team re: loan book issues and petition date claims reconciliation
Kinealy, Paul	1/27/2023	0.6	Research setoff issues and follow up with Cleary team re: same.
Westner, Jack	1/27/2023	1.6	Document legal notes relevant to preparing Schedule F
Westner, Jack	1/27/2023	2.8	Prepare draft emails to be sent to gather Statements and Schedules data
Wirtz, Paul	1/27/2023	2.4	Prepare initial email requests for information to complete schedules of assets and liabilities
Wirtz, Paul	1/27/2023	1.7	Draft initial email requests for information to complete statements of financial affairs reporting
Kinealy, Paul	1/29/2023	0.6	Review open issues list and data tracker and prepare weekly workplan.
Wirtz, Paul	1/29/2023	1.4	Prepare estimated claim summary detailing in-kind liabilities with associated dollar values
Wirtz, Paul	1/29/2023	1.9	Prepare estimated asset summary detailing in-kind loan receivables

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Professional	Date	Hours	Activity
Kinealy, Paul	1/30/2023	0.9	Analyze updated historical balance sheet and subledger detail and instruct team re: processing of same.
Kinealy, Paul	1/30/2023	0.1	Call with P. Wirtz, and J. Westner (All A&M) discussing formatting Schedule A in preparation to file
Kinealy, Paul	1/30/2023	0.3	Update team task list and related tracker.
Kinealy, Paul	1/30/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing client default information.
Kinealy, Paul	1/30/2023	1.4	Analyze additional liability datasets for potential inclusion in the schedules.
Kinealy, Paul	1/30/2023	1.2	Analyze updated loan book and potential interest issues and calculations and instruct P. Wirtz (A&M) re: same.
Kinealy, Paul	1/30/2023	0.6	Analyze supplement contract information for inclusion in the schedules.
Westner, Jack	1/30/2023	2.7	Document legal notes relevant to preparing Schedule F
Westner, Jack	1/30/2023	1.9	Organize loan data for final loan book for Schedule F
Westner, Jack	1/30/2023	1.4	Gather data from recent legal notices to include in final loan book
Westner, Jack	1/30/2023	1.1	Format Schedule A retention draft to prepare it for filing
Westner, Jack	1/30/2023	0.4	Call with P. Wirtz (A&M) discussing organizing data for final loan book
Westner, Jack	1/30/2023	0.1	Call with P. Kinealy, P. Wirtz, and (All A&M) discussing formatting Schedule A in preparation to file
Wirtz, Paul	1/30/2023	0.4	Call with J. Westner (A&M) discussing organizing data for final loan book
Wirtz, Paul	1/30/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing client default information
Wirtz, Paul	1/30/2023	1.6	Analyze individual client master borrow agreements in order to properly calculate late fees
Wirtz, Paul	1/30/2023	2.1	Prepare unredacted loan book analysis for company review
Wirtz, Paul	1/30/2023	2.4	Analyze company balance sheet detail in order to map to schedule of assets
Wirtz, Paul	1/30/2023	0.1	Call with P. Kinealy, and J. Westner (All A&M) discussing formatting Schedule A in preparation to file
Wirtz, Paul	1/30/2023	1.2	Analyze client interest statements in order to map to interest receivable to company balance sheet
Bixler, Holden	1/31/2023	0.5	Attend Schedule / Statement kickoff call with A. Chan (GGH) and A&M team.
Kinealy, Paul	1/31/2023	1.8	Analyze updated loan book and related default notices and related issues.

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Professional	Date	Hours	Activity
Kinealy, Paul	1/31/2023	1.4	Analyze and QC processing of various liability datasets against source data to ensure accuracy and completeness.
Kinealy, Paul	1/31/2023	0.6	Revise schedule kickoff presentation, workplan and related calendar of deliverables.
Kinealy, Paul	1/31/2023	0.4	Update data tracker and open issues list.
Kinealy, Paul	1/31/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing client claims
Kinealy, Paul	1/31/2023	0.5	Analyze updated interest receivable aging information.
Westner, Jack	1/31/2023	0.7	Prepare draft emails to be sent to gather Statements and Schedules data
Westner, Jack	1/31/2023	2.1	Map debtor assets and liabilities to Schedules
Wirtz, Paul	1/31/2023	1.0	Call with P. Kinealy (A&M) and members of company discussing client claims
Wirtz, Paul	1/31/2023	1.1	Prepare analysis of estimated client claims in order to stratify sizing of claims population
Wirtz, Paul	1/31/2023	1.2	Prepare asset exhibits by debtor in order to determine schedule AB listing
Wirtz, Paul	1/31/2023	1.5	Prepare liability exhibits by debtor in order to determine schedule F listing
Wirtz, Paul	1/31/2023	1.6	Analyze company balance sheet detail in order to map to schedule of liabilities
Wirtz, Paul	1/31/2023	1.9	Prepare analysis of estimated client claims in order to stratify claims population by coin type
Kinealy, Paul	2/1/2023	0.8	Research supplemental default notice issues related to loan book and follow up with Cleary re: same.
Kinealy, Paul	2/1/2023	0.2	Revise team task and data trackers.
Kinealy, Paul	2/1/2023	1.6	Analyze additional contract data for potential inclusion in the schedules.
Kinealy, Paul	2/1/2023	1.4	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Leto, Michael	2/1/2023	0.3	Review related legal defaults and other legal items in preparation for loan book analysis and statements and schedules
Wirtz, Paul	2/1/2023	1.7	Draft privacy policy exhibit in accordance with statements of financial affairs reporting
Wirtz, Paul	2/1/2023	1.9	Prepare summary of legal notices in order to review with company legal team
Wirtz, Paul	2/1/2023	1.9	Update contracts master tracker to include master borrow agreements provided by company
Wirtz, Paul	2/1/2023	2.2	Update client default notice tracker to incorporate company provided default notices

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Professional	Date	Hours	Activity
Wirtz, Paul	2/1/2023	1.2	Update contracts master tracker to include master loan agreements provided by company
Kinealy, Paul	2/2/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing interest payable portion of balance sheet
Kinealy, Paul	2/2/2023	1.1	Analyze supplemental contract and lease data and instruct schedules team re processing of same.
Kinealy, Paul	2/2/2023	0.9	Analyze additional liability datasets for potential inclusion in the schedules.
Kinealy, Paul	2/2/2023	0.7	Follow up with N. Belgrave (Genesis) re: additional contract types and responsive datasets.
Kinealy, Paul	2/2/2023	0.6	Analyze responses from Genesis legal team re various SOFA questions and follow up with legal team re same.
Kinealy, Paul	2/2/2023	1.3	Analyze updated loan book from S. Lynch (Genesis) and follow up with legal re: remaining open issues.
Kinealy, Paul	2/2/2023	0.4	Call with P. Wirtz, and J. Westner (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Westner, Jack	2/2/2023	0.4	Map debtor assets and liabilities to Schedules using updated balance sheet
Westner, Jack	2/2/2023	0.3	Call with P. Wirtz (A&M) reviewing mapping debtor balance sheet to Schedules
Westner, Jack	2/2/2023	1.3	Log emails sent to debtor regarding gathering SOFA data
Westner, Jack	2/2/2023	0.4	Call with P. Kinealy, P. Wirtz (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Wirtz, Paul	2/2/2023	2.6	Prepare schedule of repossessions and setoffs in accordance with statements of financial affairs reporting
Wirtz, Paul	2/2/2023	0.4	Call with P. Kinealy and J. Westner (All A&M) discussing edits to mapping debtor balance sheet to Schedules
Wirtz, Paul	2/2/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing interest payable portion of balance sheet
Wirtz, Paul	2/2/2023	0.3	Call with J. Westner reviewing mapping debtor balance sheet to Schedules
Wirtz, Paul	2/2/2023	1.7	Analyze current prior office leases in order to determine responses to statements and schedules reporting
Wirtz, Paul	2/2/2023	1.9	Analyze current office leases in order to determine responses to statements and schedules reporting
Wirtz, Paul	2/2/2023	2.1	Prepare schedule of losses from theft in accordance with statements of financial affairs reporting
Kinealy, Paul	2/3/2023	1.2	Analyze additional datasets for potential inclusion in the schedules and instruct team re: processing of same.
Kinealy, Paul	2/3/2023	0.9	Analyze responses from Genesis finance team re various SOFA questions and follow up with legal team re same.
Kinealy, Paul	2/3/2023	0.3	Call with UST and Cleary team re: potential redaction of certain liabilities.

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Professional	Date	Hours	Activity
Kinealy, Paul	2/3/2023	0.7	Analyze various intercompany agreements for inclusion in the schedules.
Westner, Jack	2/3/2023	1.2	Format updated Schedule A retention draft to prepare for filing
Wirtz, Paul	2/3/2023	2.1	Update contracts master tracker to include intercompany agreements provided by company
Wirtz, Paul	2/3/2023	2.2	Analyze contract summary file in order to draft schedule in accordance with statements and schedules reporting
Kinealy, Paul	2/4/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/5/2023	0.7	Research inquiries re: loan book setoffs.
Kinealy, Paul	2/6/2023	0.3	Call with P. Wirtz re: status of data collection and open issues.
Kinealy, Paul	2/6/2023	0.3	Call with Genesis loan team re: updates to loan book.
Kinealy, Paul	2/6/2023	0.8	Analyze subledger detail for potential inclusion in the schedules.
Kinealy, Paul	2/6/2023	0.7	Analyze additional contract data for potential inclusion in the schedules.
Leto, Michael	2/6/2023	0.6	Discussion with Sean Lynch (Genesis) related to calculation of late fees and interest; review examples provided by S. Lynch
Smith, Ryan	2/6/2023	2.3	Prepare schedule outlining near-term workstreams for internal A&M team related to statutory filings and other financial requirements.
Westner, Jack	2/6/2023	0.8	Compare Schedule B retention draft with Schedule A to confirm all names are included
Westner, Jack	2/6/2023	0.8	Draft information from Debtor Privacy Notice to be included in SOFA Question 16
Wirtz, Paul	2/6/2023	0.3	Call with P. Kinealy re: status of data collection and open issues.
Wirtz, Paul	2/6/2023	1.4	Draft schedule of retirement plans by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/6/2023	1.6	Update summary of assets in order to incorporate updated interest receivable provided by company
Wirtz, Paul	2/6/2023	1.8	Update summary of liabilities in order to incorporate updated interest payable provided by company
Wirtz, Paul	2/6/2023	1.9	Draft schedule of closed financial accounts by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/6/2023	2.2	Prepare schedule of late fees per client in order to map to company provided balance sheet
Bixler, Holden	2/7/2023	0.2	Correspond with team re: timing of SOFA / Schedule extension deadline.
Bixler, Holden	2/7/2023	0.6	Review and provide comments to updated planning calendar.

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Professional	Date	Hours	Activity
Kinealy, Paul	2/7/2023	2.4	Analyze additional asset and liability datasets for potential inclusion in the schedules.
Kinealy, Paul	2/7/2023	1.1	Analyze additional SOFA responses against database to ensure accuracy and completeness.
Kinealy, Paul	2/7/2023	0.3	Updated open issues list and new data tracker.
Kinealy, Paul	2/7/2023	0.6	Call with P. Wirtz (A&M), J. VanLare (CGSH) and members of company to discuss default notices
Petty, David	2/7/2023	0.2	Review information needed for statement and schedules
Smith, Ryan	2/7/2023	0.4	Check cash flow model to see what data can be leveraged for the preparation of Statements & Schedules.
Westner, Jack	2/7/2023	2.4	Document details of debtor contracts
Westner, Jack	2/7/2023	0.6	Call with P. Wirtz (A&M) discussing contract review and gathering SOFA data
Westner, Jack	2/7/2023	1.9	Compare Schedule B against updated Schedule A to confirm everything on Schedule B is included in Schedule A
Westner, Jack	2/7/2023	0.3	Gather relevant data to summarize to be included in SOFA Question 16
Wirtz, Paul	2/7/2023	2.3	Prepare schedule of accountants and bookkeepers by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/7/2023	2.2	Prepare schedule of tax NOL's by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/7/2023	2.1	Prepare schedule of auditors by debtor in accordance with statements of financial affairs reporting
Wirtz, Paul	2/7/2023	0.6	Call with P. Kinealy (A&M), J. VanLare (CGSH) and members of company to discuss default notices
Wirtz, Paul	2/7/2023	0.6	Call with J. Westner (A&M) discussing contract review and gathering SOFA data
Kinealy, Paul	2/8/2023	1.1	Analyze additional SOFA responses to ensure accuracy and completeness.
Kinealy, Paul	2/8/2023	0.8	Research additional default and setoff issues and follow up re: same with the Genesis loan team.
Kinealy, Paul	2/8/2023	1.7	Analyze addition asset and liability data for potential inclusion in the schedules.
Kinealy, Paul	2/8/2023	0.3	Revise data tracker and follow up with team re: task status.
Kinealy, Paul	2/8/2023	0.6	Analyze potential secured claims and instruct team re: same.
Kinealy, Paul	2/8/2023	0.4	Analyze updated list of D&O's and insiders from Cleary and Genesis legal team.
Westner, Jack	2/8/2023	2.1	Research appropriate data to determine answers for SOFA Question 25

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Professional	Date	Hours	Activity
Westner, Jack	2/8/2023	1.6	Document details of debtor contracts
Wirtz, Paul	2/8/2023	2.2	Draft schedule of former Directors and Officers in accordance with statements of financial affairs reporting
Kinealy, Paul	2/9/2023	0.7	Analyze updated D&O list from D. Kim (Genesis).
Kinealy, Paul	2/9/2023	0.9	Analyze updated master contracts tracker and instruct team re: processing of same.
Kinealy, Paul	2/9/2023	0.4	Call with contracts team re: collection workplan.
Kinealy, Paul	2/9/2023	0.3	Review team workplan and follow up on open tasks.
Petty, David	2/9/2023	0.8	Discuss contract collections with P. Weidler (Genesis)
Westner, Jack	2/9/2023	1.8	Document details of debtor contracts for Schedule G
Wirtz, Paul	2/9/2023	2.4	Draft schedule of current Directors and Officers in accordance with statements of financial affairs reporting
Kinealy, Paul	2/10/2023	0.6	Analyze additional subledger detail and follow up with finance team re: same.
Kinealy, Paul	2/10/2023	0.8	Analyze employee benefit datasets for inclusion on the SOFAs and confirm same with HR team.
Kinealy, Paul	2/10/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/10/2023	0.4	Call with P. Wirtz (A&M) and members of company to discuss updated interest payable summary
Kinealy, Paul	2/10/2023	1.2	Analyze additional SOFA questionnaire responses for accuracy and completeness and instruct team re: processing of same.
Kinealy, Paul	2/10/2023	0.8	Research options for listing loan assets and liabilities on schedules and follow up with Cleary team re: same.
Leto, Michael	2/10/2023	0.9	Statements and Schedules - preparation for statements and schedules including claims analysis, set-off, balance sheet reconciliations; draft e-mail to Cleary with scheduling of future meetings, open questions
Leto, Michael	2/10/2023	0.2	Review disclosure related to Directors and Officers for Statements and Schedules
Leto, Michael	2/10/2023	0.8	Various correspondence with Genesis related to the statements and schedules, including SOFA, set-offs and other matters; review current default notices and other correspondence from creditors
Petty, David	2/10/2023	0.2	Discuss contract cost needed to be extracted from artificial intelligence tool with P. Weidler (Genesis)
Wirtz, Paul	2/10/2023	0.4	Call with P. Kinealy (A&M) and members of company to discuss updated interest payable summary
Wirtz, Paul	2/10/2023	2.4	Analyze wages motion in order to draft schedule of pension fund contributions in accordance with statements of financial affairs reporting

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STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Kinealy, Paul	2/11/2023	0.8	Analyze updated loan book data and revised issues list.
Kinealy, Paul	2/12/2023	0.7	Revise open issues list and update team workplan for the week.
Bixler, Holden	2/13/2023	0.3	Confer with A&M team re: insider SOFA issues.
Bixler, Holden	2/13/2023	0.4	Review draft insider and D&O lists.
Kinealy, Paul	2/13/2023	1.8	Revise global notes with current data disclosures.
Kinealy, Paul	2/13/2023	0.3	Follow up with contracts team re: status and open issues.
Kinealy, Paul	2/13/2023	0.4	Analyze inventory and custody datasets for potential inclusion in the schedules.
Kinealy, Paul	2/13/2023	0.8	Analyze corporate ownership documents for updates to SOFA responses.
Kinealy, Paul	2/13/2023	1.3	Analyze various disbursement datasets and instruct team re: processing of same.
Kinealy, Paul	2/13/2023	0.4	Call with Genesis loan team, Cleary and A&M teams re plan for scheduling loan assets and liabilities.
Kinealy, Paul	2/13/2023	0.3	Call with Genesis loan team re: updates to loan book and resolution of open issues.
Petty, David	2/13/2023	0.3	Review scheduling of claims information needed with Genesis
Smith, Ryan	2/13/2023	2.9	Analyze third party coin disbursements for 90 days prior to Petition Date.
Westner, Jack	2/13/2023	2.4	Enter newly received company information into appropriate SOFA templates
Westner, Jack	2/13/2023	0.5	Call with J. Wirtz (A&M) discussing formatting SOFA 10 and SOFA 16 for court form upload
Westner, Jack	2/13/2023	0.7	Format SOFA templates and information for court form upload
Wirtz, Paul	2/13/2023	2.2	Analyze company provided payroll information in order to prepare schedule for previous payments
Wirtz, Paul	2/13/2023	1.9	Analyze various articles of incorporation for debtor and affiliates in order to draft schedule in accordance with statements of financial affairs reporting
Wirtz, Paul	2/13/2023	1.1	Analyze company provided historical disbursement information in order to draft ninety day payments exhibit
Wirtz, Paul	2/13/2023	1.4	Analyze company provided historical disbursement information in order to draft ninety day coin outflows exhibit
Wirtz, Paul	2/13/2023	0.5	Call with J. Westner (A&M) discussing formatting SOFA 10 and SOFA 16 for court form upload
Fitts, Michael	2/14/2023	1.7	Began an insider transaction analysis schedule for use in the statements and schedule

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Professional	Date	Hours	Activity
Fitts, Michael	2/14/2023	2.9	Began a third party outflow analysis for use in the statements and schedule
Fitts, Michael	2/14/2023	1.9	Began an affiliate transaction schedule for use in the statements and schedule
Kinealy, Paul	2/14/2023	1.8	Analyze database against sofa and schedule source data to ensure processing accuracy and completeness.
Kinealy, Paul	2/14/2023	0.8	Follow-up with Genesis contracts team re: updates to workplan and handling of various issues.
Kinealy, Paul	2/14/2023	0.7	Revise global notes with current data disclosures.
Kinealy, Paul	2/14/2023	0.7	Analyze additional SOFA response from Genesis and instruct the schedules team re: processing of same.
Kinealy, Paul	2/14/2023	0.7	Analyze updated summary of interest receivables and payables and advise P. Wirtz (A&M) re: handling of same.
Kinealy, Paul	2/14/2023	0.2	Follow up with Cleary re: need for additional extension and updated workplan.
Kinealy, Paul	2/14/2023	0.4	Analyze updated contracts master tracker.
Kinealy, Paul	2/14/2023	0.6	Analyze updated setoff data for inclusion in the SOFAs.
Kinealy, Paul	2/14/2023	0.6	Call with P. Wirtz (A&M) and members of company discussing next steps on schedule of liabilities
Leto, Michael	2/14/2023	0.6	Review timing and work plan related to the Statements and Schedules; provide comments
Leto, Michael	2/14/2023	0.6	Discussion with S. Lynch related to interest receivable / payable. Forward analysis to A&M
Petty, David	2/14/2023	1.4	Review insiders list and develop process for gathering payment information for schedules
Smith, Ryan	2/14/2023	2.9	Analyze third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/14/2023	2.3	Prepare summary schedules detailing third party coin disbursements data for 90 days prior to Petition Date.
Westner, Jack	2/14/2023	1.6	Format SOFA 26 data into proper templates for upload to court form software
Westner, Jack	2/14/2023	0.2	Call with P. Wirtz and (A&M) discussing gathering data for SOFA 26 court form upload
Wirtz, Paul	2/14/2023	2.4	Draft summary of interest receivable based on company provided financials
Wirtz, Paul	2/14/2023	2.2	Draft summary of interest payable based on company provided financials
Wirtz, Paul	2/14/2023	0.2	Call with J. Westner (A&M) discussing gathering data for SOFA 26 court form upload
Wirtz, Paul	2/14/2023	0.6	Call with P. Kinealy (A&M) and members of company discussing next steps on schedule of liabilities

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Professional	Date	Hours	Activity
Fitts, Michael	2/15/2023	2.8	Cleaned up data for the Intercompany loan activity for use in the statements and schedule
Fitts, Michael	2/15/2023	2.1	Finished the analysis of Third party inflow and outflow analysis
Fitts, Michael	2/15/2023	1.8	Finished the insider Inflow and Outflow Analysis for use in the statements and schedules
Fitts, Michael	2/15/2023	1.6	Made changes to the affiliate inflow and outflow analysis for use in the statements and schedules
Kinealy, Paul	2/15/2023	1.7	Analyze additional datasets for potential inclusion in the schedules and instruct team re: processing of same.
Kinealy, Paul	2/15/2023	0.8	Analyze updated interest calculations and potential loan book setoffs with loan team.
Kinealy, Paul	2/15/2023	0.3	Analyze updated coin list and petition date pricing for inclusion in the global notes.
Kinealy, Paul	2/15/2023	0.4	Call with Genesis finance team and A&M re: open finance workstreams for the schedules and statements.
Kinealy, Paul	2/15/2023	0.7	Revise contracts tracker and workplan and instruct team re same.
Kinealy, Paul	2/15/2023	1.1	Call with D. Petty, P. Wirtz, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Kinealy, Paul	2/15/2023	0.9	Internal meeting with schedules team re: processing and presentation of loan assets and liabilities in the schedules.
Leto, Michael	2/15/2023	0.6	Review loan book balances for the Statements and Schedules
Petty, David	2/15/2023	0.6	Call with A&M and Company to discuss data required for Statements & Schedules and other deliverables.
Petty, David	2/15/2023	0.5	Email J. Wu regarding revenue details needed for statements and schedules
Petty, David	2/15/2023	1.1	Call with P. Kinealy, D. Petty, P. Wirtz, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Petty, David	2/15/2023	1.3	Review third party contract listing to identify needed contracts for schedules
Pogorzelski, Jon	2/15/2023	1.1	Internal meeting with P. Wirtz and J. Pogorzelski re: Schedule F loan liabilities
Pogorzelski, Jon	2/15/2023	1.1	Analyze loan book activities related to collateral payable for schedule F preparation
Smith, Ryan	2/15/2023	2.8	Prepare summary schedules detailing third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/15/2023	2.9	Analyze third party coin disbursements data for 90 days prior to Petition Date.
Smith, Ryan	2/15/2023	2.9	Reconcile Company's coin balances to third party coin disbursements data.
Smith, Ryan	2/15/2023	0.6	Call with A&M and Company to discuss data required for Statements & Schedules and other deliverables.

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Westner, Jack	2/15/2023	1.1	Call with P. Kinealy, D. Petty, P. Wirtz (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Westner, Jack	2/15/2023	2.0	Organize data for all parts of SOFA 26 for upload to court form software
Westner, Jack	2/15/2023	1.2	Create list of relevant cryptocurrency coins to prepare for research of coin values
Wirtz, Paul	2/15/2023	1.1	Call with P. Kinealy, D. Petty, J. Westner (All A&M), P. Weidler (Genesis), and S. Kim (Genesis) discussing contract collection kick-off
Wirtz, Paul	2/15/2023	1.7	Analyze company provided contract list in order to determine master borrow agreements by debtor
Wirtz, Paul	2/15/2023	2.3	Analyze company provided contract list in order to determine contract population in accordance with schedules of liabilities reporting
Wirtz, Paul	2/15/2023	1.1	Internal meeting with J. Pogorzelski re: Schedule F loan liabilities
Bixler, Holden	2/16/2023	0.3	Review correspondence with A. Chan (GGH) re: insider list and disclosures.
Bixler, Holden	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Bixler, Holden	2/16/2023	0.6	Review latest draft SOFA / Schedule tracker.
David, Sam	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
David, Sam	2/16/2023	1.6	Prepare tracker for Schedule AB.
David, Sam	2/16/2023	0.6	Review balance sheet and review for responses on Schedule AB.
Kinealy, Paul	2/16/2023	0.9	Research various outputs should plan be to schedule in kind or dollarized and follow up with Genesis re same.
Kinealy, Paul	2/16/2023	0.7	Analyze various master loan agreements for default provisions and follow up with Cleary team re: same.
Kinealy, Paul	2/16/2023	0.4	Call with H. Bixler, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Kinealy, Paul	2/16/2023	1.4	Analyze updated balance sheet data and related mapping to schedules.
Kinealy, Paul	2/16/2023	0.3	Review and revise team task list and open issues trackers.
Kinealy, Paul	2/16/2023	0.3	Analyze update petition date coin list and related pricing and follow up with S. Lynch (Genesis) re same.
Kinealy, Paul	2/16/2023	0.4	Call with P. Wirtz (A&M) and members of company discussing interest receivable portion of balance sheet
Pogorzelski, Jon	2/16/2023	0.9	Analyze outstanding prepetition liabilities related to late fees for schedule F preparation

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Professional	Date	Hours	Activity
Pogorzelski, Jon	2/16/2023	1.2	Prepare analysis of outstanding loan payables for Schedule F preparation
Pogorzelski, Jon	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Pogorzelski, Jon	2/16/2023	0.7	Analyze liabilities related to interest payable for statements and schedules
Smith, Ryan	2/16/2023	2.1	Analyze insider coin disbursements data for one year prior to Petition Date.
Westner, Jack	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, P. Wirtz, S. David, J. Pogorzelski (All A&M) discussing plan and workstreams for completing Statements and Schedules
Westner, Jack	2/16/2023	1.8	Research cryptocurrency values as of filing date to include in Statements and Schedules data
Wirtz, Paul	2/16/2023	1.9	Analyze individual client master loan agreements in order to properly calculate late fees
Wirtz, Paul	2/16/2023	2.1	Analyze company provided balance sheet in order to map assets to schedule reporting
Wirtz, Paul	2/16/2023	2.3	Analyze company provided balance sheet in order to map liabilities to schedule reporting
Wirtz, Paul	2/16/2023	0.4	Call with P. Kinealy (A&M) and members of company discussing interest receivable portion of balance sheet
Wirtz, Paul	2/16/2023	1.1	Draft open items list in preparation for company review of petition date balance sheet
Wirtz, Paul	2/16/2023	0.4	Call with H. Bixler, P. Kinealy, S. David, J. Pogorzelski, and J. Westner (All A&M) discussing plan and workstreams for completing Statements and Schedules
Bixler, Holden	2/17/2023	0.3	Review correspondence with A. Chan (GGH) re: insider list.
Kinealy, Paul	2/17/2023	2.2	Research application of various asset and liability datasets for potential inclusion in the schedules and instruct team re: processing of same.
Kinealy, Paul	2/17/2023	1.2	Analyze additional SOFA responses and instruct team re: handling of same.
Kinealy, Paul	2/17/2023	0.8	Revise global notes with current data disclosures.
Kinealy, Paul	2/17/2023	0.6	Follow up with Cleary re open schedule and SOFA issues and instruct team re: handling of same.
Kinealy, Paul	2/17/2023	0.4	Analyze updated master contracts tracker and instruct team re: processing of same.
Kinealy, Paul	2/17/2023	0.2	Call with Genesis loan team re: updates to final loan book.
Pogorzelski, Jon	2/17/2023	0.8	Analyze loan book assets related to interest receivable for schedule A/B preparation
Pogorzelski, Jon	2/17/2023	0.6	Analyze assets related to collateral for disclosure on statements and schedules

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Pogorzelski, Jon	2/17/2023	0.9	Identify variances of liabilities in loan book to verify accurate representation on statements and schedules
Wirtz, Paul	2/17/2023	1.4	Draft exhibit of twelve month insider coin outflows in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	2.3	Draft exhibit of twelve month insider payments in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	1.7	Prepare exhibit of ninety day coin outflows leading into bankruptcy filing in accordance with statements of financial affairs reporting
Wirtz, Paul	2/17/2023	1.8	Prepare exhibit of ninety day payments leading into bankruptcy filing in accordance with statements of financial affairs reporting
Bixler, Holden	2/18/2023	0.2	Correspond with team re: insider list issues.
Kinealy, Paul	2/18/2023	0.8	Research various datasets and related presentation outputs for insider population.
Leto, Michael	2/18/2023	0.4	Statements and Schedules - discussions on classification of insiders and other items
Sciametta, Joe	2/18/2023	0.3	Correspond on open SOFA questions raised by management
Bixler, Holden	2/19/2023	0.2	Further correspondence with team re: insider list issues.
Kinealy, Paul	2/19/2023	1.3	Research additional datasets and related presentation outputs for insider population.
Kinealy, Paul	2/19/2023	0.4	Analyze various intercompany agreements for inclusion in the schedules.
David, Sam	2/20/2023	1.5	Update Schedule AB for information received from company.
Kinealy, Paul	2/20/2023	0.8	Analyze updated loan book file with updated proposed fees.
Kinealy, Paul	2/20/2023	0.4	Call with Genesis loan team re late fees and interest calculations.
Kinealy, Paul	2/20/2023	0.3	Review and revise team tasks and follow up re status.
Kinealy, Paul	2/20/2023	1.8	Analyze source data against database to ensure accurate and complete processing and instruct team re updates to same.
Wirtz, Paul	2/20/2023	2.1	Analyze company provided master interest payable file in order to update schedule of liabilities
Kinealy, Paul	2/21/2023	0.2	Review and revise data tracker and related issues and task lists.
Kinealy, Paul	2/21/2023	1.3	Review initial drafts of SOFAs and Schedules and instruct team on updates to same.
Kinealy, Paul	2/21/2023	0.4	Follow up with Cleary team re insider list and related presentation issues.
Kinealy, Paul	2/21/2023	0.6	Call with Genesis loan and finance team re interest calculations.

Exhibit D

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Professional	Date	Hours	Activity
Kinealy, Paul	2/21/2023	0.8	Analyze update master contracts data and advise team re: processing of same.
Kinealy, Paul	2/21/2023	1.1	Analyze source data against database to ensure accurate and complete processing and instruct team re updates to same.
Kinealy, Paul	2/21/2023	1.7	Analyze updated datasets for potential inclusion in the SOFAs and schedules.
Petty, David	2/21/2023	1.2	Review initial information 90-day cash disbursement activity related to statements and schedules
Smith, Ryan	2/21/2023	2.9	Analyze insider coin disbursements data for one year prior to Petition Date.
Westner, Jack	2/21/2023	0.3	Call with P. Wirtz (A&M) discussing gathering additional data for SOFA 14 and SOFA 25 templates
Westner, Jack	2/21/2023	1.7	Gather data to input into SOFA 25 template
Wirtz, Paul	2/21/2023	2.6	Analyze master loan agreements in order to determine validity for schedule of contracts
Wirtz, Paul	2/21/2023	2.3	Analyze master borrows agreements in order to determine validity for schedule of contracts
Wirtz, Paul	2/21/2023	0.3	Call with J. Westner (A&M) discussing gathering additional data for SOFA 14 and SOFA 25 templates
Wirtz, Paul	2/21/2023	2.4	Analyze master borrow agreements in order to determine validity for schedule of contracts
Bixler, Holden	2/22/2023	0.9	Review updated balance sheet and correspond with A&M team re: same.
David, Sam	2/22/2023	1.2	Review balance sheet received from company for Schedule AB purposes.
Kinealy, Paul	2/22/2023	1.6	Analyze collateral offset data and related issues and follow up with Genesis loan and Cleary teams re: same.
Kinealy, Paul	2/22/2023	0.4	Analyze additional SOFA responses from Genesis team and instruct team re: processing of same.
Kinealy, Paul	2/22/2023	0.4	Revise global notes with current data disclosures.
Kinealy, Paul	2/22/2023	1.8	Analyze additional datasets for potential inclusion in the schedules and follow up with Genesis and Cleary teams re same.
Kinealy, Paul	2/22/2023	0.3	Revise data tracker and follow up with team re: task status.
Leto, Michael	2/22/2023	0.3	Review GGH, GAP and GGC Balance Sheet as of 1/19/22 (to be filed with Statements and Schedules)
Westner, Jack	2/22/2023	1.6	Gather data to input into SOFA 14 template
Westner, Jack	2/22/2023	0.6	Research notices of liquidated collateral needed for Schedule F
Westner, Jack	2/22/2023	0.2	Call with P. Wirtz (A&M) discussing researching liquidated collateral data for Schedule F

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Professional	Date	Hours	Activity
Westner, Jack	2/22/2023	0.7	Import SOFA 14 and SOFA 18 into court form software
Wirtz, Paul	2/22/2023	2.1	Prepare draft of counterparties with open collateral positions for company review
Wirtz, Paul	2/22/2023	1.9	Prepare collateral offset analysis based on company provided default tracker
Wirtz, Paul	2/22/2023	1.7	Draft collateral offset exhibit in accordance with statements of financial affairs reporting
Wirtz, Paul	2/22/2023	1.4	Prepare schedule of assets and liabilities master exhibit for company review
Wirtz, Paul	2/22/2023	0.2	Call with J. Westner (A&M) discussing researching liquidated collateral data for Schedule F
Bixler, Holden	2/23/2023	0.8	Correspond and confer with A&M team re: treatment of insider transfers in SOFA.
David, Sam	2/23/2023	0.6	Call with P. Wirtz, B. Wadzita, S. David, and J. Westner (All A&M) discussing reviewing contracts to extract details for Schedule G
Kinealy, Paul	2/23/2023	1.6	Analyze updated loan book with interest and late fee calculations and follow up with Cleary team re open issues.
Kinealy, Paul	2/23/2023	1.3	Analyze updated source data against database to ensure accurate processing and presentation.
Kinealy, Paul	2/23/2023	1.1	Analyze and research updated loan data presentation for the schedules and follow up with Cleary re: same.
Kinealy, Paul	2/23/2023	0.2	Review and revise open issues list and data tracker and follow up with team re same.
Kinealy, Paul	2/23/2023	0.8	Analyze updated master contracts tracker and instruct team re: updates to same.
Kinealy, Paul	2/23/2023	0.2	Follow up with schedules team re: status of tasks and related issues.
Kinealy, Paul	2/23/2023	0.3	Call with Genesis loan team re certain default notices and potential setoffs.
Kinealy, Paul	2/23/2023	0.4	Follow up with Genesis legal and Cleary re: potential insiders and related payments.
Kinealy, Paul	2/23/2023	0.7	Analyze updated liability data from the Genesis finance team and instruct team re: processing of same.
Leto, Michael	2/23/2023	0.3	Review potential set-offs by counterparty for Statements and Schedules
Wadzita, Brent	2/23/2023	1.2	Analyze selected executory contracts with fee and late fee provisions.
Wadzita, Brent	2/23/2023	2.1	Analyze executory contracts and build out review and reporting infrastructure.
Westner, Jack	2/23/2023	0.7	Call with B. Wadzita (A&M) discussing training software to extract relevant data from Schedule G contracts
Westner, Jack	2/23/2023	1.6	Change settings of contract review software to facilitate extraction of important contract details for Schedule G

Exhibit D

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Wirtz, Paul	2/23/2023	2.1	Analyze company provided contract list in order to determine intercompany netting agreements in accordance with schedules of liabilities reporting
Wirtz, Paul	2/23/2023	2.1	Prepare master contract summary based on active master loan agreements per debtor
Wirtz, Paul	2/23/2023	1.8	Analyze company provided contract list in order to determine master loan agreements by debtor
Wirtz, Paul	2/23/2023	2.3	Prepare master contract summary based on active master borrows agreements by debtor
David, Sam	2/24/2023	2.8	Review contracts for Schedule G purposes.
David, Sam	2/24/2023	2.5	Review Master Borrow agreements for address information related to Schedule G.
David, Sam	2/24/2023	2.9	Continue with review of contracts for Schedule G.
David, Sam	2/24/2023	0.5	Call with P. Kinealy, P. Wirtz, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Fitts, Michael	2/24/2023	0.6	Call with R. Smith (A&M) to discuss third party cash disbursement data.
Fitts, Michael	2/24/2023	2.6	Changes to the third party/insider/intercompany disbursement file for use in the statement and schedules
Kinealy, Paul	2/24/2023	0.2	Call with P. Wirtz, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Kinealy, Paul	2/24/2023	0.4	Review and revise open issues list and data tracker and follow up with team re same.
Kinealy, Paul	2/24/2023	0.4	Review and revise current global notes.
Kinealy, Paul	2/24/2023	0.7	Revise updated schedules workplan and timing of deliverables and related issues.
Kinealy, Paul	2/24/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/24/2023	2.1	Analyze updated drafts to ensure accurate data representation and the necessity for various explanatory notes.
Kinealy, Paul	2/24/2023	1.2	Analyze updates to interest and late fee calculations and related default notice tracker and follow up with Cleary and Genesis legal team re same.
Leto, Michael	2/24/2023	0.6	Review default notice summary provided by Company, including dates of defaults; reasons and existing documentation
Petty, David	2/24/2023	1.5	Review 1-year cash and coin information related to SOFA 4
Smith, Ryan	2/24/2023	2.1	Analyze third party cash disbursement data for information to be included in SOFA 3.
Smith, Ryan	2/24/2023	1.4	Reconcile third party cash disbursement data to historical balance sheets.

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STATEMENTS/SCHEDULES

Professional	Date	Hours	Activity
Smith, Ryan	2/24/2023	0.6	Call with M. Fitts (A&M) to discuss third party cash disbursement data.
Westner, Jack	2/24/2023	0.9	Document loan default notes from company data
Westner, Jack	2/24/2023	0.2	Call with P. Kinealy, P. Wirtz, and S. David (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Wirtz, Paul	2/24/2023	2.2	Analyze company provided late fee data in order to build out liability schedule
Wirtz, Paul	2/24/2023	0.2	Call with P. Kinealy, S. David, and J. Westner (All A&M) discussing organizing contract data to prepare for Schedule G court form upload
Wirtz, Paul	2/24/2023	1.7	Analyze company provided interest payable data in order to build out liability schedule
Kinealy, Paul	2/25/2023	0.9	Revise global notes with current data disclosures.
Kinealy, Paul	2/25/2023	0.7	Review and revise current open issues list and team workplan.
Cascante, Sam	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), J. Sciametta (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules .
David, Sam	2/27/2023	2.8	Continue with review of contracts for Schedule G.
David, Sam	2/27/2023	2.9	Update Schedule G for continued review of contracts.
Fitts, Michael	2/27/2023	0.9	Call with David Petty and Ryan Smith on SOFA updates
Fitts, Michael	2/27/2023	2.6	Cash disbursement file changes
Kinealy, Paul	2/27/2023	0.7	Analyze supplemental SOFA responses and follow up with Genesis and schedules team re: same.
Kinealy, Paul	2/27/2023	0.4	Research supplemental datasets for individual and affiliate insiders and follow up with Cleary team re: same.
Kinealy, Paul	2/27/2023	0.8	Analyze updated loan book calculations based on finalized approach.
Kinealy, Paul	2/27/2023	0.7	Analyze updated master contract tracker and supplemental datasets.
Kinealy, Paul	2/27/2023	0.6	Call with M. Leto (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and Genesis to discuss update open items related to schedules
Kinealy, Paul	2/27/2023	0.5	Call with M. Leto (A&M), J. Sciametta (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Kinealy, Paul	2/27/2023	0.4	Analyze updated coin lists for 1/19 and 1/31 and related pricing.
Kinealy, Paul	2/27/2023	0.3	Review status of team tasks and related open issues tracker.

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Professional	Date	Hours	Activity
Kinealy, Paul	2/27/2023	0.3	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Kinealy, Paul	2/27/2023	1.8	Analyze updated balance sheet data, subledger data and related mapping to schedules.
Leto, Michael	2/27/2023	0.6	Call with S. Cascante (A&M), P. Kinealy (A&M), J. Sciametta (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules .
Leto, Michael	2/27/2023	0.3	Review e-mails; discussion of Insiders with A. Chan per Statements and Schedules
Leto, Michael	2/27/2023	0.5	Call with J. Sciametta (A&M), P. Kinealy (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Petty, David	2/27/2023	0.9	Call with M. Fitts and Ryan Smith on SOFA updates
Petty, David	2/27/2023	1.3	Analyze payments to potential insiders
Petty, David	2/27/2023	0.4	Call J. Wu regarding outstanding SOFA information
Petty, David	2/27/2023	1.6	Call with R. Smith (A&M) to discuss progress on SOFA 3 and SOFA 4 deliverables.
Sciametta, Joe	2/27/2023	0.5	Call with M. Leto (A&M), P. Kinealy (A&M), J. VanLare (CGSH) and R. Minott (CGSH) to discuss update on schedules and open items
Sciametta, Joe	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), S. Cascante (A&M), P. Wirtz (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules
Smith, Ryan	2/27/2023	1.2	Analyze third party cash disbursement data for 90 days prior to Petition Date.
Smith, Ryan	2/27/2023	0.9	Call with David Petty and Michael Fitts on SOFA updates
Smith, Ryan	2/27/2023	0.6	Coordinate with Company methodology on how to track coin disbursements to affiliates for the last year prior to the Petition Date.
Smith, Ryan	2/27/2023	1.6	Call with D. Petty (A&M) to discuss progress on SOFA 3 and SOFA 4 deliverables.
Smith, Ryan	2/27/2023	1.9	Analyze third party coin disbursements for 90 days prior to Petition Date.
Westner, Jack	2/27/2023	2.3	Organize counterparty address data for Schedule G template
Westner, Jack	2/27/2023	2.9	Determine whether executory contracts are Loan Agreements or Borrow Agreements to differentiate for Schedule G
Westner, Jack	2/27/2023	2.6	Determine effective dates of executory contracts to use for Schedule G data
Westner, Jack	2/27/2023	2.2	Review executory contracts to extract data for Schedule G
Wirtz, Paul	2/27/2023	2.3	Analyze updated balance sheet to incorporate open accounts payable parties into schedules of assets and liabilities reporting

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Professional	Date	Hours	Activity
Wirtz, Paul	2/27/2023	1.8	Update summary of assets in order to incorporate updated late fee model provided by company
Wirtz, Paul	2/27/2023	2.4	Analyze updated balance sheet to incorporate intercompany notes into schedules of assets and liabilities reporting
Wirtz, Paul	2/27/2023	1.3	Analyze updated balance sheet to incorporate changes into schedules of assets and liabilities reporting
Wirtz, Paul	2/27/2023	0.6	Call with M. Leto (A&M), P. Kinealy (A&M), S. Cascante (A&M), J. VanLare (CGSH) and members of management to discuss update open items related to schedules
David, Sam	2/28/2023	2.4	Review coin level activity for SOFA 3 purposes.
David, Sam	2/28/2023	1.2	Update SOFA 28/29 for data received from company.
David, Sam	2/28/2023	1.3	Update SOFA 17/32 for data received from company related to 401k and pension plans.
Fitts, Michael	2/28/2023	0.2	Call with D. Petty (A&M), R. Smith (A&M), and the Company to reconcile coin disbursement data to loan book data
Fitts, Michael	2/28/2023	1.7	Made changes to the cash disbursement file following comments and conversation with the Company
Kinealy, Paul	2/28/2023	1.6	Analyze updated loan book and follow up with loan team re: interest and fee calculations.
Kinealy, Paul	2/28/2023	0.4	Research open contract issues and follow up with Genesis legal team re: same.
Kinealy, Paul	2/28/2023	1.2	Research open issues re: liabilities and follow up with Genesis finance team and Cleary re: same.
Kinealy, Paul	2/28/2023	0.3	Revise open issues and data tracker.
Kinealy, Paul	2/28/2023	0.3	Review contract data extraction workplan with Genesis legal team and schedules team.
Kinealy, Paul	2/28/2023	1.6	Analyze updated SOFA responsive datasets and instruct team re: processing of same.
Petty, David	2/28/2023	0.2	Call with M. Fitts (A&M), R. Smith (A&M), and the Company to reconcile coin disbursement data to loan book data
Smith, Ryan	2/28/2023	1.4	Analyze third party cash disbursement data for 90 days prior to Petition Date.
Smith, Ryan	2/28/2023	2.1	Reconcile stablecoin balances from coin disbursement data to loan book data.
Smith, Ryan	2/28/2023	1.8	Prepare summary schedule for company to review coin rollforward methodology.
Smith, Ryan	2/28/2023	0.2	Call with D. Petty (A&M), M. Fitts (A&M), and the Company to reconcile coin disbursement data to loan book data.
Wirtz, Paul	2/28/2023	2.1	Update summary of liabilities in order to incorporate updated late fee model provided by company
Wirtz, Paul	2/28/2023	2.6	Update summary of assets in order to incorporate updated setoff information provided by company

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Professional	Date	Hours	Activity
Wirtz, Paul	2/28/2023	0.8	Update summary of liabilities in order to incorporate updated offset information provided by company
Subtotal		521.3	

STATUS MEETINGS

Professional	Date	Hours	Activity
Kinealy, Paul	1/20/2023	0.5	Call with A&M and Cleary to discuss open items and next steps and other items.
Leto, Michael	1/20/2023	0.5	Meeting with A. Chan on Ch. 11 Process and priorities
Sciametta, Joe	1/20/2023	0.3	Meet with D. Islim (GGH) to discuss open issues and next steps
Sciametta, Joe	1/20/2023	0.4	Meet with A. Chan (GGH) to discuss open issues and next steps
Leto, Michael	1/22/2023	0.6	Review priorities for the week, send comprehensive e-mail to other A&M team members
Leto, Michael	1/22/2023	1.0	Call with J. Sciametta (A&M), Moelis, Cleary, D. Islim (GGH) and T. Conheaney (GGH) to discuss case update and term sheet
Sciametta, Joe	1/22/2023	1.0	Call with M. Leto (A&M), Moelis, Cleary, D. Islim (GGH) and T. Conheaney (GGH) to discuss case update and term sheet
Leto, Michael	1/23/2023	0.4	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Petty, David	1/23/2023	0.4	Review A&M workplan for post-petition workstreams
Sciametta, Joe	1/23/2023	0.6	Prepare and distribute workplan
Sciametta, Joe	1/23/2023	0.4	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Cascante, Sam	1/24/2023	0.5	Call with D. Petty (A&M) and Cleary Counsel to discuss all chapter 11 workstreams and status of deliverables.
Kinealy, Paul	1/24/2023	0.4	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Leto, Michael	1/24/2023	0.5	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/24/2023	0.4	Meeting with J. Sciametta (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss post-filing workplan
Petty, David	1/24/2023	0.5	Call with S. Cascante (A&M) and Cleary Counsel to discuss all chapter 11 workstreams and status of deliverables.
Petty, David	1/24/2023	0.9	Preparation of slides for Management outlining key workstreams
Petty, David	1/24/2023	1.3	Creation of timeline for Chapter 11 case for Management with roles and responsibilities
Petty, David	1/24/2023	0.6	Case update conversation with Cleary

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STATUS MEETINGS

Professional	Date	Hours	Activity
Sciametta, Joe	1/24/2023	0.4	Meeting with M. Leto (A&M), D. Islim (GGH) and A. Chan (GGH) to discuss post-filing workplan
Sciametta, Joe	1/24/2023	0.5	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/25/2023	0.7	Meeting with A. Chan (CFO) on Ch. 11 Priorities and next steps
Leto, Michael	1/25/2023	0.7	Update call with Special Committee
Leto, Michael	1/25/2023	0.5	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Sciametta, Joe	1/25/2023	0.9	Prepare outline for cash flow presentation and page of global notes for presentation to management
Sciametta, Joe	1/25/2023	0.7	Update call with the Special Committee
Sciametta, Joe	1/25/2023	0.5	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/26/2023	0.8	Coordination call with J. Sciametta (A&M), management, Cleary and management to discuss case update and next steps
Leto, Michael	1/26/2023	0.4	Timeline and work-streams - prepare timeline and workstreams for internal discussion with A&M
Sciametta, Joe	1/26/2023	0.8	Coordination call with M. Leto (A&M), management, Cleary and management to discuss case update and next steps
Cascante, Sam	1/27/2023	0.6	Touch base call with M. Leto (A&M) to discuss timing of cash flow deliverables.
Kinealy, Paul	1/27/2023	0.4	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Leto, Michael	1/27/2023	0.4	Meeting with A. Chan on multiple topics (tax, vendor payments, Ch. 11 process, employees)
Leto, Michael	1/27/2023	0.6	Touch base call with S. Cascante (A&M) to discuss timing of cash flow deliverables.
Leto, Michael	1/29/2023	0.7	Prepare for upcoming week, construct priorities for the week; tasks to be completed for A&M and Genesis team
Fitts, Michael	1/30/2023	1.2	Created a new PMO deck format and filled in content
Fitts, Michael	1/30/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	1/30/2023	0.5	Call with Cleary related to Genesis Asia Pacific (Debtor) Items
Petty, David	1/30/2023	0.8	Preparation of slides for bi-weekly management meeting
Sciametta, Joe	1/30/2023	0.4	Review and provide comments to PMO deck in advance of management meeting
Bixler, Holden	1/31/2023	0.8	Call with David Petty, Michael Leto, Paul Kinealy, Holden Bixler, Michael Fitts, Sam Cascante to discuss the outstanding workstreams

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STATUS MEETINGS

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Cascante, Sam	1/31/2023	0.4	Call with M. Leto (A&M) and Houlihan Lokey to analyze Genesis balance sheet.
Cascante, Sam	1/31/2023	0.8	Call with David petty, Michael Leto, Michael Fitts, Holden Bixler, Paul Wirtz, Paul Kinealy to discuss the outstanding workstreams
Fitts, Michael	1/31/2023	0.2	PMO Deck Changes following comments
Fitts, Michael	1/31/2023	0.8	Call with David petty, Michael Leto, Paul Kinealy, Holden Bixler, Paul Wirtz, Sam Cascante to discuss the outstanding workstreams
Kinealy, Paul	1/31/2023	0.5	Bi-weekly call with A&M and Cleary teams re: case status and related issues
Kinealy, Paul	1/31/2023	0.8	Call with David petty, Michael Leto, Michael Fitts, Holden Bixler, Paul Wirtz, Sam Cascante to discuss the outstanding workstreams
Leto, Michael	1/31/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	1/31/2023	0.4	Call with S. Cascante (A&M) and Houlihan Lokey to analyze Genesis balance sheet.
Leto, Michael	1/31/2023	0.8	Call with David petty, Michael Leto, Paul Kinealy, Holden Bixler, Paul Wirtz, Sam Cascante to discuss the outstanding workstreams
Leto, Michael	1/31/2023	0.4	Review Project Management Deck for meeting with Genesis Management, Cleary and Moelis
Petty, David	1/31/2023	0.3	Process changes related to management update presentation
Petty, David	1/31/2023	0.8	Call with M. Fitts, Michael Leto, Paul Kinealy, Holden Bixler, Paul Wirtz, Sam Cascante to discuss the outstanding workstreams
Sciametta, Joe	1/31/2023	0.6	Preparation of materials for Special Committee meeting, including GGCI operating items
Sciametta, Joe	1/31/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Wirtz, Paul	1/31/2023	0.8	Call with David Petty, Michael Leto, Paul Kinealy, Holden Bixler, Michael Fitts, Sam Cascante to discuss the outstanding workstreams
Fitts, Michael	2/1/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	2/1/2023	0.3	Respond to Cleary's questions related to recognition of Singapore proceeding recognition
Leto, Michael	2/1/2023	0.7	Update call with Special Committee
Leto, Michael	2/1/2023	1.2	Responses to questions from T. Conheaney related to the presentation to the committee; additional information gathered related to GGCI loan repayments
Leto, Michael	2/1/2023	0.3	Review PMO deck for Thursday meeting
Sciametta, Joe	2/1/2023	0.3	Correspond regarding items for weekly special committee call
Sciametta, Joe	2/1/2023	0.2	Review special committee materials

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STATUS MEETINGS

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Sciametta, Joe	2/1/2023	0.7	Update call with the Special Committee
Leto, Michael	2/2/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/2/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/3/2023	0.2	Call with Cleary regarding redaction of counterparty names
Leto, Michael	2/5/2023	0.5	Meeting with D. Islim (Genesis), S. O'Neal(Cleary) on various matters
Leto, Michael	2/6/2023	0.5	Review and edit PMO deck for Tuesday's Status update meeting with Company / Moelis / Cleary
Leto, Michael	2/6/2023	0.6	Prepare weekly update on various genesis work-streams, including open items and next steps
Petty, David	2/6/2023	1.4	Reviewed post-petition work plan tracker to coordinate both A&M and Company resources
Kinealy, Paul	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and M. Leto (A&M)
Leto, Michael	2/7/2023	0.5	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and P. Kinealy (A&M)
Leto, Michael	2/7/2023	0.6	Call with R. Beard, J. Marshall, D. Petty and client to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next steps.
Leto, Michael	2/7/2023	0.8	Review and edit materials to the Special Committee
Petty, David	2/7/2023	0.5	A&M work-streams - discussion to review workplan with D. Petty (A&M) and P. Kinealy (A&M)
Petty, David	2/7/2023	0.2	Review PMO update slides and provide comments
Petty, David	2/7/2023	0.8	Case update call with Cleary to review cash management and vendor related items
Petty, David	2/7/2023	0.6	Call with M. Leto (A&M), R. Beard (A&M), J. Marshall (A&M), Leithhead (A&M), C. Hom (GGH), M. Johnson (GGH), A. Chan (GGH) to discuss preparations for the 20 February 2023 call with the UK Financial Conduct Authority and information required for next steps
Sciametta, Joe	2/7/2023	0.5	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/7/2023	0.6	Call with Cleary team to discuss open items and next steps including 2/8 filings and disclosure statement
Leto, Michael	2/8/2023	0.2	Review PMO deck sent to Moelis and Cleary
Leto, Michael	2/8/2023	1.2	Update call with Special Committee

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Professional	Date	Hours	Activity
Leto, Michael	2/8/2023	0.3	Review A&M workplan tracker; identify priorities for the week and upcoming week
Leto, Michael	2/8/2023	0.3	Review and edit Genesis workplan and related workstreams related to the Ch. 11 Process
Leto, Michael	2/8/2023	0.2	Review and provide comments to the PMO deck for Thursday meeting
Sciametta, Joe	2/8/2023	1.2	Update call with the Special Committee
Sciametta, Joe	2/8/2023	0.2	Review materials in advance of Special Committee meeting and provide comment
Petty, David	2/9/2023	0.6	Review recent documents that were posted to the case docket including how to automatically pull and send to Company personnel
Petty, David	2/9/2023	0.2	Review and provide comments for PMO deck for management update meeting
Sciametta, Joe	2/9/2023	0.4	Update call with A. Chan (GHH) to discuss employee costs, other items and next steps
Fitts, Michael	2/10/2023	0.6	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/10/2023	0.6	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/10/2023	0.6	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/11/2023	1.3	Introduction call with Cleary and White and Case, including J. Sciametta (A&M)
Sciametta, Joe	2/11/2023	1.3	Introduction call with Cleary and White and Case, including M. Leto (A&M)
Leto, Michael	2/12/2023	0.5	Review priorities for the week, create work-plan for upcoming week
Fitts, Michael	2/13/2023	0.6	Putting together PMO deck and incorporating information
Leto, Michael	2/13/2023	0.6	Review and edit PMO deck for meeting
Sciametta, Joe	2/13/2023	0.4	Call with A. Chan (GGH) to discuss cash balances, bank accounts, incentive plans and other items
Fitts, Michael	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/14/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Leto, Michael	2/14/2023	0.6	Review slides for the Special Committee related to banking options, transition from Silvergate and Signature
Petty, David	2/14/2023	0.3	Review and comment on PMO update presentation for management meeting

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Professional	Date	Hours	Activity
Petty, David	2/14/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/14/2023	0.7	Prepare presentation for presenting bank account search process to special committee
Petty, David	2/14/2023	1.0	Draft special committee bullets regarding process to establish new bank accounts with a new banking partner
Sciametta, Joe	2/14/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	2/14/2023	0.4	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/15/2023	0.6	Review and edit updated PMO slides for executive meeting with Cleary, Moelis, A&M and Client
Leto, Michael	2/15/2023	0.5	Meeting with A. Chan (CFO) to discuss priorities of the week, taxes and next steps
Leto, Michael	2/16/2023	0.4	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Sciametta, Joe	2/16/2023	0.3	Call with A. Chan (GGH) to discuss cash balances, bank accounts, and other items
Sciametta, Joe	2/16/2023	0.6	Update call with the Special Committee
Sciametta, Joe	2/16/2023	0.4	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Fitts, Michael	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/17/2023	0.5	Meeting with A. Chan (CFO) and C. Maletta (HR) related to GAP employees and related severance amounts
Petty, David	2/17/2023	0.4	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/17/2023	0.4	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/20/2023	0.3	Review of loan book and interest and late fee calculations for Statements and Schedules
Leto, Michael	2/20/2023	0.3	Review and edit PMO deck for Tuesday status update call
Fitts, Michael	2/21/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/21/2023	0.3	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/21/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Sciametta, Joe	2/21/2023	0.3	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Smith, Ryan	2/21/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Fitts, Michael	2/22/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	2/22/2023	0.6	Review and edit PMO deck for upcoming management team
Leto, Michael	2/22/2023	0.5	Discussion with A. Chan (CFO) on cash management motion, tax advisors and other priority items
Sciametta, Joe	2/22/2023	0.4	Call with A. Chan (GGH) regarding key priorities and next steps
Sciametta, Joe	2/22/2023	0.5	Update call with the Special Committee
Petty, David	2/23/2023	0.5	Internal A&M catch-up discussion to coordinate on workstreams
Sciametta, Joe	2/23/2023	0.2	Call with A. Chan (GGH) regarding key priorities and next steps
Fitts, Michael	2/24/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Leto, Michael	2/24/2023	0.5	Discussion with A. Chan on open items and tasks for the upcoming week
Petty, David	2/24/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Smith, Ryan	2/24/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Leto, Michael	2/25/2023	0.9	Priorities for the week, including Due Diligence materials and files necessary for company sign-off
Petty, David	2/26/2023	0.6	Email A&M team regarding weekly workstreams
Fitts, Michael	2/27/2023	0.8	Putting together PMO deck and incorporating information
Leto, Michael	2/27/2023	0.4	Status update discussion with Alice on various work-streams
Leto, Michael	2/27/2023	0.2	Review and Edit PMO deck for Tuesday 2/28/23 meeting
Sciametta, Joe	2/27/2023	0.2	Prepare outline for management call and distribute
Fitts, Michael	2/28/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Fitts, Michael	2/28/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Kinealy, Paul	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Leto, Michael	2/28/2023	0.8	Prepare and send agenda to Senior Leadership Team for upcoming meeting

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

STATUS MEETINGS

Professional	Date	Hours	Activity
Leto, Michael	2/28/2023	0.5	Call with Moelis and Alice related to the Independent review of GGM and GGT and selection of reviewer per plan term sheet
Leto, Michael	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Leto, Michael	2/28/2023	0.6	Coordination call with J. Sciametta (A&M), management, Moelis and Cleary to discuss case update and next steps
Petty, David	2/28/2023	0.2	Call with A&M Team and Cleary Team to discuss case updates
Petty, David	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Petty, David	2/28/2023	0.4	Call with A&M team to go over current workstreams and outstanding deliverables
Sciametta, Joe	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Sciametta, Joe	2/28/2023	0.6	Coordination call with M. Leto (A&M), management, Moelis and Cleary to discuss case update and next steps
Smith, Ryan	2/28/2023	0.2	Call with A&M team and Cleary team to discuss case updates.
Wirtz, Paul	2/28/2023	0.4	Call with A&M and Cleary to discuss open items and next steps on statements and schedules and other items
Subtotal		84.9	

TAX

Professional	Date	Hours	Activity
Leto, Michael	1/26/2023	0.5	Review tax sharing agreements between DCG and Genesis entities; Forward agreements to S. O'Neal (Cleary)
Leto, Michael	2/2/2023	0.3	Discussion with A. Chan related to estimated 2022 NOLs
Smith, Ryan	2/17/2023	2.6	Analyze company's historical borrowing data and aging of third party borrows for purposes of tax analysis.
Smith, Ryan	2/17/2023	1.9	Prepare materials to summarize company's historical borrowing data and aging of third party borrows for purposes of tax analysis.
Petty, David	2/22/2023	1.1	Discuss with R. Smith (A&M) refinancing transactions included in company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.9	Analyze company's historical borrowing data for refinancing transactions for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.8	Prepare summary schedules of refinancing transactions included in company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/22/2023	2.2	Compare borrowing counterparties from 2021 relative to Petition Date for purposes of tax analysis.
Smith, Ryan	2/22/2023	1.1	Discuss with D. Petty (A&M) refinancing transactions included in company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/23/2023	2.3	Track specific borrow transactions flagged as refinancings for purposes of tax analysis.

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

TAX

Professional	Date	Hours	Activity
Smith, Ryan	2/23/2023	2.9	Incorporate feedback to schedules summarizing the company's historical borrowing data for purposes of tax analysis.
Petty, David	2/24/2023	1.4	Call with R. Smith (A&M) to discuss tax analysis and update on various workstreams in process.
Petty, David	2/24/2023	0.7	Sent S. O'Neal (Cleary) email regarding tax analysis related to NOLs
Smith, Ryan	2/24/2023	1.9	Incorporate feedback to schedules summarizing the company's historical borrowing data for purposes of tax analysis.
Smith, Ryan	2/24/2023	1.4	Call with D. Petty (A&M) to discuss tax analysis and update on various workstreams in process.
Subtotal		26.0	

TRAVEL

Professional	Date	Hours	Activity
Petty, David	1/20/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	1/30/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/2/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/7/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/9/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/14/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/16/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/21/2023	1.5	Travel to client site in Nashville to New York City
Petty, David	2/22/2023	1.5	Travel from client site in New York City to Nashville
Petty, David	2/28/2023	1.5	Travel to client site in Nashville to New York City
Wirtz, Paul	2/28/2023	1.2	Airfare one-way coach Chicago, IL / New York, NY
Subtotal		16.2	

VENDOR

Professional	Date	Hours	Activity
Petty, David	1/21/2023	0.3	Email M. Johnson (Genesis) regarding vendor issues

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

VENDOR

Professional	Date	Hours	Activity
Fitts, Michael	1/23/2023	1.9	Analyzed the background of different vendors for the vendor motion
Fitts, Michael	1/23/2023	2.9	Created an OCP professional sizing analysis for use in the OCP motion
Leto, Michael	1/23/2023	0.2	Review communication plan from the Company related to vendors as part of the Ch. 11 process
Petty, David	1/23/2023	1.0	Review vendor call log with M. Johnson (Genesis) to discuss vendor dispute issues
Fitts, Michael	1/24/2023	1.6	Revising the OCP professional sizing analysis after receiving comments and talking to the Company
Petty, David	1/24/2023	0.7	Analyze vendors in Budget to determine contracts that we needed to request from Company
Petty, David	1/25/2023	1.5	Discussed vendor relief with Cleary to determine appropriate strategy for handing vendor payments
Petty, David	1/26/2023	0.3	Send communication email to Asia Singapore counsel regarding fee estimate
Petty, David	1/26/2023	0.8	Review OCP listing with Company personnel
Fitts, Michael	2/1/2023	1.8	Created a schedule and template to track new invoices and summarize total outstanding vendor amounts
Fitts, Michael	2/1/2023	1.1	Changes to the schedule and template for tracking vendor movements following comments
Cascante, Sam	2/2/2023	0.4	Call with David Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week
Fitts, Michael	2/2/2023	0.4	Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Petty, David	2/2/2023	0.4	Call with M. Fitts (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Petty, David	2/2/2023	0.5	Research legal invoice
Petty, David	2/2/2023	0.9	Prepare Pre- vs. Post- invoice breakout for AP department
Petty, David	2/6/2023	1.2	Meet with M. Johnson on technology spend and how to gather and renegotiate contracts
Petty, David	2/7/2023	1.1	Reviewed GCL contracts and pulled out costing information
Fitts, Michael	2/8/2023	1.1	Analyzed invoices and added to the AP summary page
Petty, David	2/8/2023	1.3	Meet with A. Pintaure (Genesis) regarding technology contracts and the best way to obtain
Cascante, Sam	2/9/2023	0.4	Call with David Petty (A&M), Michael Fitts (A&M) and the Genesis AP team to go over new debtor invoices for the week
Fitts, Michael	2/9/2023	0.4	Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week

Exhibit D

***Genesis Global Holdco, LLC, et al.,
Time Detail of Task by Professional
January 20, 2023 through February 28, 2023***

VENDOR

Professional	Date	Hours	Activity
Petty, David	2/9/2023	0.4	Call with M. Fitts (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Petty, David	2/11/2023	0.4	Provide Cleary with all received and outstanding vendor invoices
Petty, David	2/13/2023	0.1	Email A. Pintaure (Genesis) regarding GCL rent contract
Fitts, Michael	2/16/2023	1.3	Week ending 2.17 invoice updates
Cascante, Sam	2/17/2023	0.3	Call with David Petty (A&M), Michael Fitts (A&M) and Genesis AP team to go over new debtor invoices for the week.
Fitts, Michael	2/17/2023	0.3	Call with David Petty (A&M), Sam Cascante (A&M) and the Genesis AP team to go over new debtor invoices for the week
Petty, David	2/17/2023	0.6	Discuss pre-petition AP balances with R. McMahon and C. Hom (Genesis)
Petty, David	2/17/2023	0.3	Call with S. Cascante (A&M), Michael Fitts (A&M) and Genesis AP team to go over new debtor invoices for the week.
Fitts, Michael	2/22/2023	1.2	Put in new invoices for the week ending 2.17
Fitts, Michael	2/23/2023	0.7	Changes to the vendor analysis for the week ending 2.17
Petty, David	2/23/2023	0.3	Review of vendor invoice related to documentation preservation services
Petty, David	2/28/2023	0.2	Review pre-petition vendor invoices
Subtotal		28.3	
<i>Grand Total</i>		1,830.9	

Exhibit E

***Genesis Global Holdco, LLC, et al.,
Summary of Expense Detail by Category
January 20, 2023 through February 28, 2023***

<i>Expense Category</i>	<i>Sum of Expenses</i>
Airfare	\$1,366.98
Lodging	\$967.61
Meals	\$334.96
Miscellaneous	\$5,559.91
Transportation	\$490.02
<hr/>	
<i>Total</i>	<i>\$8,719.48</i>

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
January 20, 2023 through February 28, 2023***

Airfare

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$393.98	Airfare: airfare
Petty, David	1/30/2023	\$263.60	Airfare: Airfare BNA to LGA
Petty, David	2/2/2023	\$393.98	Airfare: Airfare LGA to BNA
Wirtz, Paul	2/28/2023	\$315.42	Airfare: Chi to NY Flight
Expense Category Total		\$1,366.98	

Lodging

Professional/Service	Date	Expense	Expense Description
Petty, David	1/30/2023	\$255.96	Hotel: Hotel in NYC
Petty, David	1/31/2023	\$255.96	Hotel: Hotel in NYC
Petty, David	2/1/2023	\$255.96	Hotel: Hotel in NYC
Wirtz, Paul	2/28/2023	\$199.73	Hotel: Mariott Hotel Stay
Expense Category Total		\$967.61	

Meals

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$16.26	Individual Meals: Dinner
Petty, David	1/20/2023	\$24.36	Individual Meals: Breakfast
Petty, David	1/20/2023	\$50.00	Individual Meals: Dinner
Petty, David	1/30/2023	\$18.52	Individual Meals: Breakfast
Petty, David	1/31/2023	\$50.00	Individual Meals: Dinner in NYC
Petty, David	1/31/2023	\$13.87	Individual Meals: Breakfast
Petty, David	2/1/2023	\$50.00	Individual Meals: Dinner in NYC
Petty, David	2/1/2023	\$13.00	Individual Meals: Breakfast
Petty, David	2/1/2023	\$49.64	Individual Meals: Dinner in NYC
Petty, David	2/2/2023	\$32.97	Individual Meals: Dinner before flight

Exhibit F

***Genesis Global Holdco, LLC, et al.,
Expense Detail by Category
January 20, 2023 through February 28, 2023***

Meals

Professional/Service	Date	Expense	Expense Description
Petty, David	2/2/2023	\$9.11	Individual Meals: Breakfast
Wirtz, Paul	2/28/2023	\$7.23	Individual Meals: 2-28 Breakfast
Expense Category Total		\$334.96	

Miscellaneous

Professional/Service	Date	Expense	Expense Description
Bixler, Holden	2/12/2023	\$4.56	01/13/2023 - 02/12/2023 Wireless Usage Charges
Cascante, Sam	2/12/2023	\$34.04	01/13/2023 - 02/12/2023 Wireless Usage Charges
Kinealy, Paul	2/12/2023	\$23.74	01/13/2023 - 02/12/2023 Wireless Usage Charges
Leto, Michael	2/12/2023	\$16.57	01/13/2023 - 02/12/2023 Wireless Usage Charges
Petty, David	2/12/2023	\$31.90	01/13/2023 - 02/12/2023 Wireless Usage Charges
Sciametta, Joe	2/13/2023	\$5,449.10	Legal services Re: regulatory and law enforcement requests
Expense Category Total		\$5,559.91	

Transportation

Professional/Service	Date	Expense	Expense Description
Petty, David	1/20/2023	\$68.06	Taxi: Uber office to airport
Petty, David	1/20/2023	\$104.00	Parking: Airport Parking
Petty, David	1/30/2023	\$73.88	Taxi: Uber LGA to Office
Petty, David	2/2/2023	\$104.00	Parking: Parking at airport
Petty, David	2/2/2023	\$86.13	Taxi: Uber office to LGA
Wirtz, Paul	2/28/2023	\$53.95	Taxi: Uber
Expense Category Total		\$490.02	

Grand Total **\$8,719.48**